

A NEW CALL TO ACTION: SELF-INTEREST FOR THE COLLECTIVE INTEREST

BUNDLED PAYMENT SUMMIT WASHINGTON DC JUNE 28, 2017

WE'RE CHANGING HOW CONSUMERS UNDERSTAND HEALTH CARE



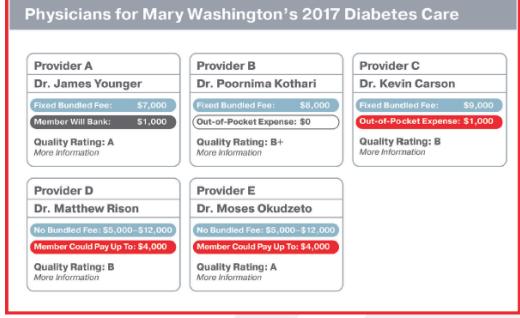




THE UPSHOT: A FUNCTIONAL MARKET







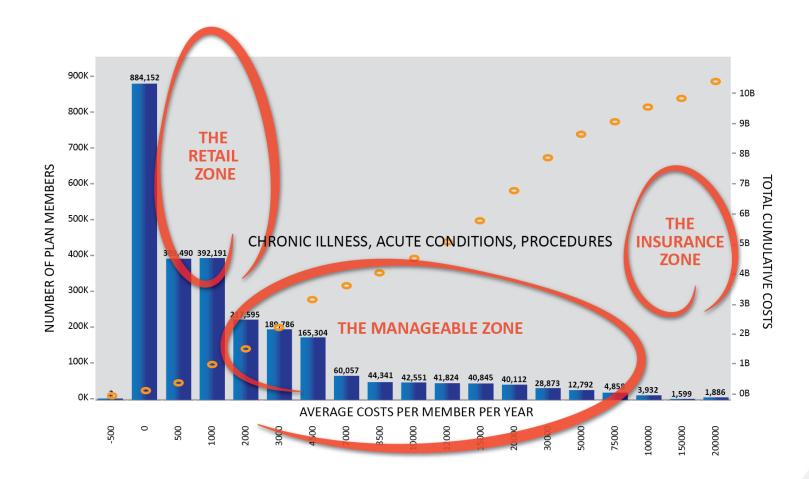
WHAT WE SEEM TO BE ARGUING ABOUT



- Prospective budget with retrospective reconciliation vs. prospectively paid bundle with retrospective reconciliation
- ▲ Hospital-initiated episode of care vs. site-neutral episode of care
- ▲ Episode of care payment vs. total cost of care

THE MARKET REQUIRES A BLEND OF PAYMENT MODELS

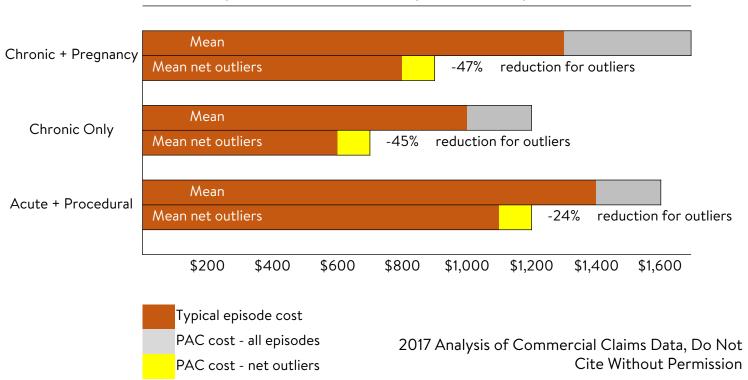




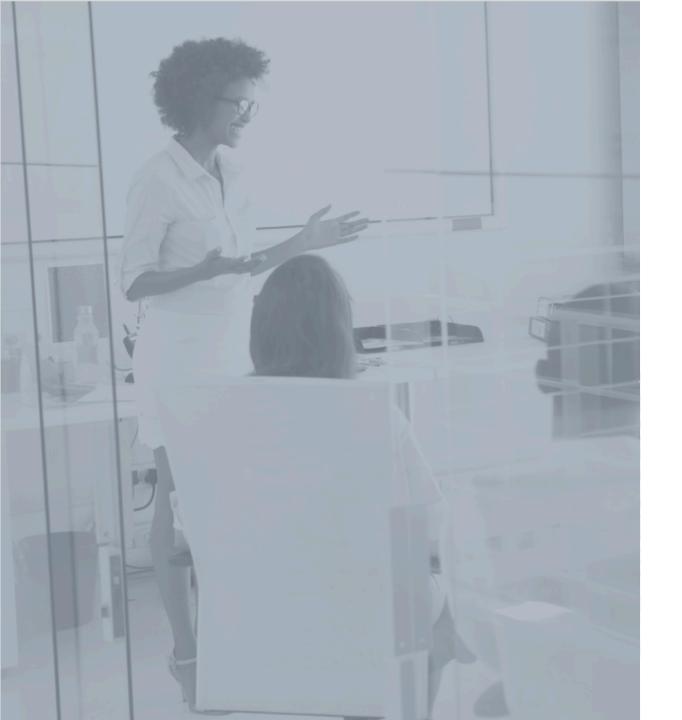
AND THE YIELD CAN BE SUBSTANTIAL











A CALL TO ACTION

- Nobody's right if everyone is wrong
- No one knows what works best, because there's no single solution. We only know what works (and doesn't) in certain circumstances
- Push for faster, more nimble implementations, not mandates
- Remember that all Pyrrhic victories leave you only with a taste of ash

