

## Leveraging Analytics in the Bundled Journey

Achieving Noteworthy Success within Existing and Upcoming Bundled Payment Programs

Patty Fennell, Director of Clinical Quality Improvement, Adventist Health System Chris Murphy, Principal – Performance Partners, Premier, Inc. Justin Rock, Director – Performance Partners, Premier, Inc. Basic concepts you will hear many times:

- Variance drives high costs
- Need to have physician alignment
- Care coordination is key
- You need to understand your data
- Post-acute management will help control costs

### But how is this translated to actual operations?

There are three stops in the Bundled Payment Journey in which data can have a major impact:

## Pre-bundle

- Mandatory Bundles Are we identifying key areas for opportunity?
- Voluntary Are we choosing the correct bundles?

## Starting (and maintaining) the Bundle

• Are we using data to enhance our operational performance?

## Moving to the Next Phase

• Are we using data to prepare for the next phase of bundles?

## Mandatory vs. Voluntary Bundles

#### Mandatory

- Advantage
  - Offers regional mix
  - National peers to learn form
  - Initial risk-free periods
- Disadvantages
  - May not be ready for bundles
  - May not have physician alignment
  - May take away from other planned investments

#### Voluntary

- Advantage
  - Better prepared for bundles
  - Physician alignment may occur before program start
  - Planned investment
- Disadvantages
  - Constantly compete against self
  - Clinical episode may not national education
  - Immediately take on risk



### Do you know what kind of infrastructure you need?

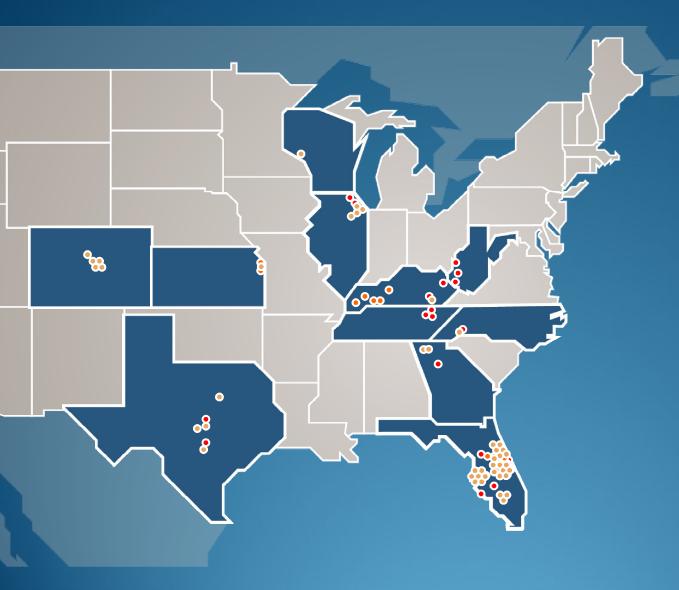
- Analytics platforms and analytics owners are key
- Care coordination nurses drive operations
- Dedicated resources may appear as major expenses until reconciliation is performed

## Will you have physician buy-in?

- Who owns the bundle?
- Can there be agreement on community protocols?

### Do you understand the post-acute space?

- Are you aware of how many PAC providers are in your area?
- Do you know the relative quality of each PAC?





#### 1973 Adventist Health System was established

# 45 Hospital campuses operated in nine

states

80,000 Employees and physicians

5 million+

Patients served annually

15

• Skilled nursing facilities

22Home health and hospice agencies

# Learning Curve

AHS had not participated in BPCI and we had a large learning curve. AHS partnered with Premier in the Bundled Payment Collaborative after the proposed rule was announced.





## Timeline







## OMG! What do we do now???

#### Example of Gap Analysis performed with Premier

	Facility	Facility	Facility	Facility	Facility	Facility	Eacilit	Facility	Facility	Facility	Facility
CJR Planning for all Sites	1 aciiity	2	3	4			v 7	r aciiity 8		10	11
PROJECT GOVERNANCE, COMMUNICATION AND OVERSIGHT		_	•		0	•	<i>.</i>	-	•		
Establish Oversight Committee											
Identify roles and responsibilities and timeline											
Identify CJR Lead administrator (CJR-Adm)- responsible for leading CJR/knowledge of program											
Set up regularly scheduled meetings											
Identify Physician Champions, Physician Stakeholders and Other Stakeholders (e.g. Physician Assistants)											
Identify CJR Focused Stakeholder Communication and Education needs											
Education and ongoing communication process on CJR program for staff											
Education and ongoing communication process on CJR program for physicians											
Communication and education with post acute care (PAC) facilities											
Have you engaged your legal officer for the following:											
Review any CJR Agreements (e.g. Gainsharing from AHS Corporate)											
Review CJR waivers											
Have you engaged your compliance officer for the following:											
Identify compliance process, as needed											
Corporate Policy for CJR											
CMS CJR Audit Process Owner and Data Collection											
Have you engaged your Finanace officer to consider the following:											
Inclusion of CJR risk into budget											
Monitoring gainsharing calculations (optional)											
Identify Primary Contact for overall program & data (may be the same individual)											
Do you have an analytics support structure at your hospital?											
Project Updates & Communication process with Sr. Executives, System, and Community											
CURRENT STATE AND BUNDLE PAYMENT READINESS											
Are you aware of the following for your hospital:											
Current PAC utilization											
Current PAC readmissions											



#### Gainsharing/Collaborator Design

\*Template for facilities \*Education for facilities \*How to identify partners and establish terms \*Gainsharing-reconciliation vs. internal cost \*Identify collaborators on agreement and on website \*How will reconciliation be handled? \*Education for Board \*Compliance

#### Data Sharing

\*CMS Portal \*Premier Portal \*Identify areas for improvement from data \*Sharing of data within AHS \*PROM development \*Working with Post Acute data \*Review historical data- assist with gainsharing

#### **Care Redesign**

\*Beneficiary identification \*Pre hospital care \* Acute care stay \*Acute care pathway-throughput \*Acute care costs \*Pre hospital and Acute care education \*Quality Indicators \*Care Transitions \*CJR Internal Committee

#### Post Acute Care

\*Understand data-current and historical \*Narrowing network \*Guidance on verbiage for network \*Selection process-Outcomes and Star rating \*Following patient for 90 days \*Quality Indicators \*Care Transitions \*Education for patients \*PROM

# Ah Ha Moment

- Steering committee gave us directions and resources
- Workgroup meetings gave us focus
- How did we share this with our sites?
- Feedback from our sites?
- Started CJR all calls including the facilities that are mandated in CJR







- Need a subject matter expert(s) who can:
  - Understand the bundle rules and its impact
  - Provide clinical guidance, both for the anchor and post-acute
  - Identify and consolidate both claims and internal data
  - Lead the overall bundle program
- Avoid analysis in isolation
  - Team approach to understand care pathways are essential
- Communicate, communicate, communicate
  - These bundles may not be your strongest areas
  - Ensure key stakeholders are aware of the bundle

## Second Step: Analytics before go-live

## **Claims Analytics:**

- This may be a new area may not have infrastructure to support
- Will demonstrate where opportunity is
- Key metrics Discharge disposition, PAC utilization, readmission rates and causes

## Internal Analytics:

- Can provide early indicators of barriers to care (e.g. early ambulation for CJR)
- Starts conversations between internal stakeholders
- Key metrics Discharge disposition, early clinical indicators, clinical protocol adherence



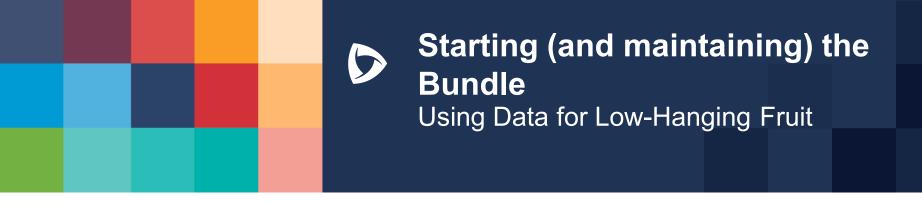
#### Which Bundles to Enter? What is Achievable?

DRG 470: Post Acute Care

DRG 470: Post Acute Care												
	Total Post Acute Care (9-months) - 90 Days after Anchor Discharge (3)									Annual Potential Savings		
	Average Payments per Episode (1,2)	% of Episodes with Some Utilization in Category			Average Days p Cla	-\$244,114						
			Nationwide	10th Percentile Best		Nationwide	10th Percentile Best	Utl. %	Avg. LOS	\$ Potential Savings per		
Payment Categories	2014 Experience	2014 Experience	Average	Performing	2014 Experience	Average	Performing	Input	Input	Episode		
Part A												
Inpatient Readmissions - Facility	\$1,713	8.0%	8.5%	6.5%	9.9	5.9	5.2			0.00		
Acute Inpatient Rehab - Facility	\$1,691	15.9%	8.3%	1.8%	10.9	11.0	10.9	8.3%		-808.89		
Long Term Acute Care (LTAC) - Facility	\$0	0.0%			0.0							
Skilled Nursing Facility - Facility	\$4,477	23.9%	38.8%	29.6%	33.4	23.9	20.1		23.9	-1,271.63		
Home care	\$2 <i>,</i> 533	78.4%	62.4%	55.4%								
Part B												
Outpatient	\$750											
								*based on ann	nualized 9-mon	th volume		

## Key Considerations:

- 1) Are my benchmarks realistic?
- 2) Will the bundle have an adverse impact on other parts of the system (e.g. PAC ownership)?
- 3) What is not captured in claims data alone?
- 4) Does low volume only create the impression of opportunity?
- 5) Medical vs. surgical considerations



# Starting (and maintaining) the Bundle PAC Variability as a Starting Point

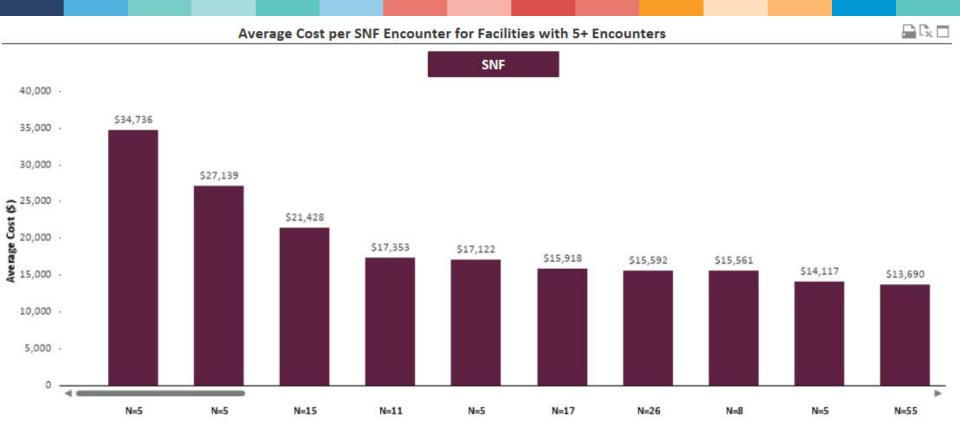
#### Variability in PAC Cost



## First focus is on PAC utilization

- 1) Is the PAC setting appropriate?
- 2) What can be done prior to discharge to ensure optimal PAC selection?

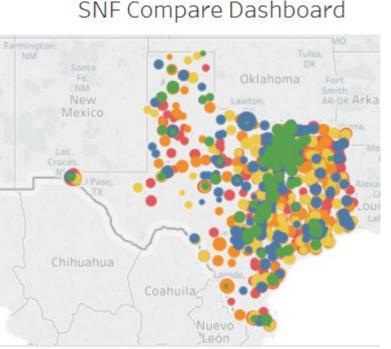
# Starting (and maintaining) the Bundle Variability in PAC Provider Costs



PAC Variability brings two major concerns:

- 1) Prevents use of standardized community protocols
- 2) Makes determining best performing PACs difficult due to low volume

# Starting (and maintaining) the Bundle Alternative Data Sources



#### **SNF** Compare

https://www.medicare.gov/nursinghomecompare/se arch.html

#### Home Health Compare

https://www.medicare.gov/homehealthcompare/sea rch.html

#### **IRF Compare**

https://www.medicare.gov/inpatientrehabilitationfaci litycompare/

#### <u>Premier SNF Compare Dashboard created to</u> <u>streamline analysis</u>

State	Overall Rating	Survey Rating	Quality Rating	Staffing Rating	# of Cert Beds	Residents	# of Subst antiated C omplaints	th Deficie	Compliant Health Def iciencies	Health De
TX	4	5	1		25	2	0	0	0	0
ТХ	1	1	3	3	54	55	16	15	11	8
TX	5	4	5	2	110	70	5	5	5	0
ТХ	3	3	2		202	101	3	8	4	6

# Adventist Health System Experience

- Significant shift in mindset for the hospitals
  Previously did not have to worry about 90 day post-acute costs
- First area of concentration PAC Utilization
  - Quickly saw that not only was PAC utilization an opportunity, bus ALOS and PAC stay costs were as well
- Knew had to set targets for selves Based on National comparisons
- Review of SNFs necessary to understand their impact to bundles
- Collaboration helped provide insights into how to approach opportunities





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## Moving to the Next Phase

Getting to the Medium Hanging Fruit



Numerous resources can help you learn best practices:

- CMS <u>annual evaluation</u> of BPCI
- <u>CJR Connect</u> acts as a forum for sharing
- Collaborative opportunities with others in your bundle can help share best practices and difficulties
  - Current approach:
    - Biweekly key topic calls
    - "Wireside" chats
    - Focused sprints



Stakeholder group focused on post-acute care redesign

## **Initial Focus**

- Identify high performing PACs
- Define appropriate standard of care
- Create set protocols for post-acute management

## Subsequent Focus

- Invite PACs to council to help address specific concerns
- Monitor and modify care redesign
- Patient review as needed



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## Major patterns to look for:

- Common readmission DRGs, irrespective of PAC setting
  - May indicate breakdown in acute care management
- PAC type source of readmission
  - May indicate breakdown or lack in community protocols
- Facility sources of readmission
  - May indicate individual quality of care concern

### Starting (and maintaining) the Bundle Patient Case Review - Example

Medicare HIC Number 9999999999	r CMMI Member ID 987654321	Anchor Medical Record Number 123456789	Age 58	Member Status Xam-Szww	Sex Hnkjyi	Ethnicity Vwief	Date of Birth 03/12/1946	Date of Deat
Detail								
Provider/Claim Type I	Primary Diagnosis	Primary Procedure			MSDRG			
Anchor Hospital Stay	M1712: unilateral prim	ary osteoart 0SRD0J9: replace of	l knee jt	with synth sub,	470: Majo	or joint repla	cement or reatta	chment of lo
Readmit I	214: non-st elevation (	(nstemi) my			233: Coro	nary bypass	w cardiac cath w	MCC
Inpatient Rehab Facility	248812: encntr for surg	gical after fol			949: After	care w CC/N	лсс	
Home Health								
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Drill down analysis to drive key questions

- 1) Was the readmission preventable?
- 2) Could more have been done during pre-admission workup to identify cardiac risk?
- 3) Is this indicative of a larger pattern or a singular event?

Claims data alone will not answer these questions, but they will help you find the questions to ask.



- Mandatory and voluntary bundles have unique opportunities in how data needs to be used
- Don't go it alone; collaborative approach can provide valuable insights
- Post-acute provider utilization and readmissions are key areas to start
- Set realistic targets for organization

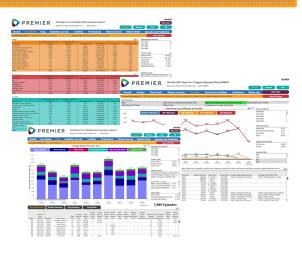
## > Premier Experience with Bundled Payments

Connecting People: National Bundled Payment Collaborative



Bundled Payment Collaborative – Multiple Programs

120+ facilities collaborating on best practices and performance improvement across BPCI, CJR, and EPM



**Connecting Data:** 

**Population Health Analytics** 

#### Connecting Knowledge: Operational Deployment



#### Bundled Payment Data Management

Meaningful claims analysis and benchmarking supporting performance improvement initiatives

# Resources to build capabilities

Cohorts, best practices portal, webinars, tools, subject matter experts





#### **Patty Fennell**

Director of Clinical Quality Improvement Patricia.Fennell@AHSS.ORG



TRANSFORMING HEALTHCARE TOGETHER

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