

Claredi

Transactions NPRM, May 17 1998 "The health care industry recognizes the benefits of EDI and many entities in that industry have developed proprietary EDI formats. Currently, there are about 400 formats for electronic health care claims being used in the United States. The lack of standardization makes it difficult to develop software, and the efficiencies and savings for health care providers and health plans that could be realized if formats were standardized are diminished."



Final Rule, Transactions, August 17, 2000

"In addition, we disagree with commenters that we should add a new "usage" statement, "not required unless specified by a contractual agreement," in the implementation guide. We believe that the usage statement would have the same effect as allowing trading partners to negotiate which conditional data elements will be used in a standard transaction. Each health plan could then include different data requirements in their contracts with their health care providers. Health care providers would then be required to use a variety of guidelines to submit transactions to different health plans. **This would defeat the purpose of standardization**." (Page 50323)

2006 Clared

2

claredi

§ 162.915 Trading partner agreements.

A covered entity must not enter into a trading partner agreement that would do any of the following:

- (a) Change the definition, data condition, or use of a data element or segment in a standard.
- (b) Add any data elements or segments to the maximum defined data set.
- (c) Use any code or data elements that are either marked "not used" in the standard's implementation specification or are not in the standard's implementation specification(s).
- (d) Change the meaning or intent of the standard's implementation specification(s).



High expectations from HIPAA

The HIPAA standard transactions will be acceptable to all covered entities (payers and clearinghouses)

 If a provider or clearinghouse sends a claim that meets the HIPAA Standard (IG) then the payer is required to accept it without imposing additional requirements.

2006 Clared

4

claredi

The Reality Today

There are many additional requirements imposed by the payers

- Contractual
- Other laws and regulations
- Telecommunications
- Implementation restrictions
- Data formatting requirements
- Data content requirements
- Most additional requirements are reasonable

2006 Clared



Examples of Requirements

- Used / not used segments and elements
 - Functionality not yet implemented
- Data formatting requirements
 - No punctuation in names and addresses
 - Maximum of xx bytes in provider names
 - Dollar amounts must have trailing ".00"
- Data content requirements
 - Anesthesia units or minutes
 - Unique code set restrictions, payer-specific procedure modifiers, etc.
 - Provider identifiers (may go away with NPI)
 - Specific provider name spelling

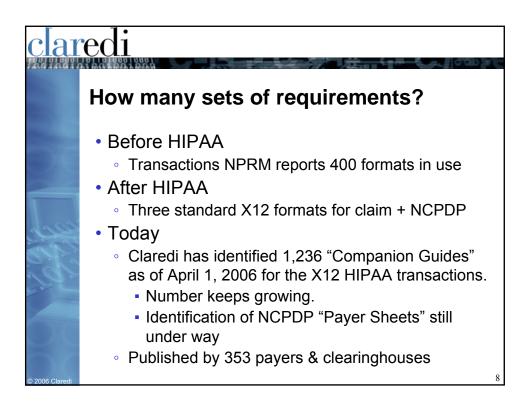
2006 Clared

<u>claredi</u>

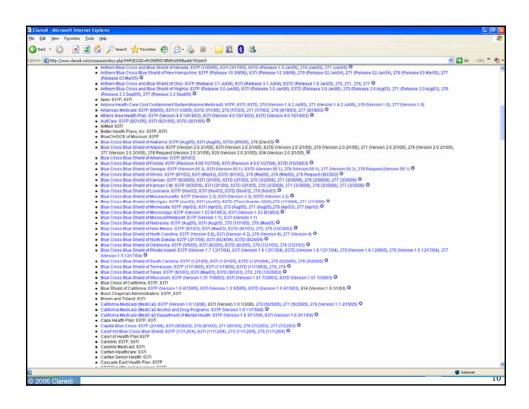
Where are these requirements?

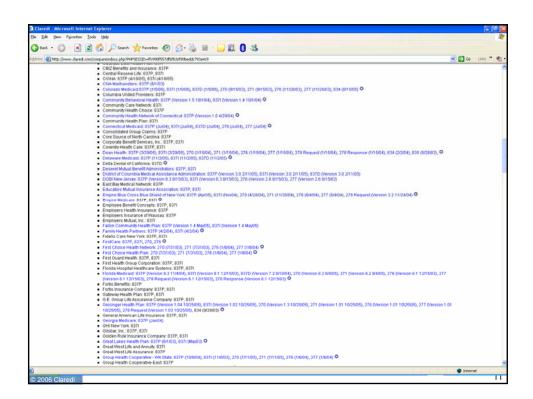
- HIPAA "Companion Guides" and "Payer Sheets"
- Provider Bulletins and Newsletters
- Instructions for filing different types of claims
 - o DME, Anesthesia, Home Health, Ambulance, etc.
- Joe's head
- Codified in legacy computer system
- Does anybody know why we require this?

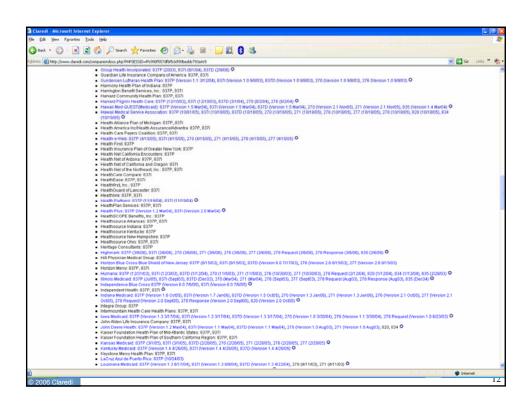
7

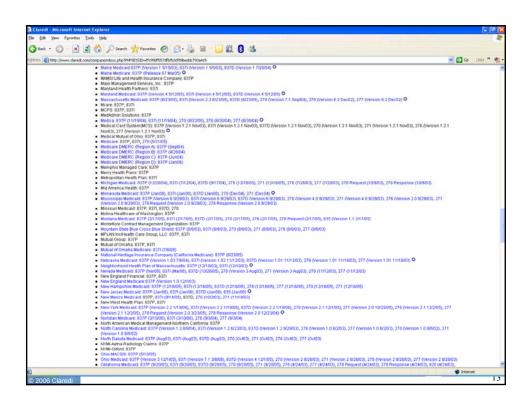


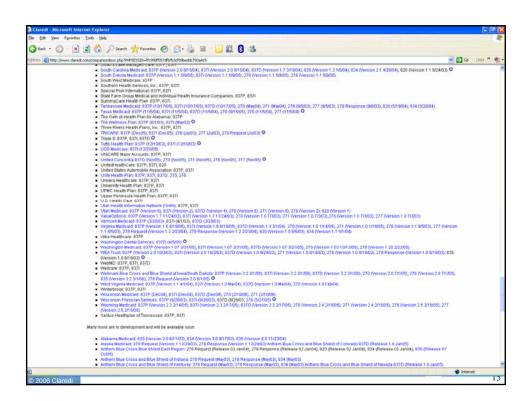


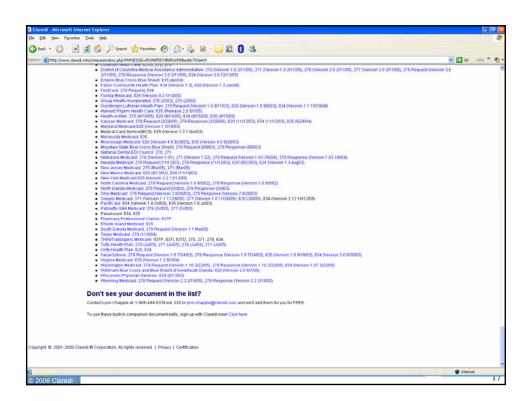












Distribution as of September 1, 2004

- 837P 262
- 8371 223
- 837D 76
- 270 46
- 276 51
- 834 13
- 820 12

- 835 12
- 271 36
- 277 42
- 278 Request 22 278 Response 12

Distribution as of April 1, 2005

- 837P 294
- 8371 252
- 837D 88
- 270 85
- 276 63
- 271 63

• 835 – 28

- 277 62
- 278 Request 41 278 Response 25

834 – 34

• 820 - 23

Distribution as of September 1, 2005

- 837P 305
- 8371 257
- 837D 93
- 270 96
- 276 95
- 834 37
- 820 25

- 835 28
- 271 73
- 277 72
- 278 Request 50
 278 Response 34

Distribution as of April 1, 2006

- 837P 314
- 8371 266
- 837D 97
- 270 105
- 276 103
- 271 78

• 835 – 28

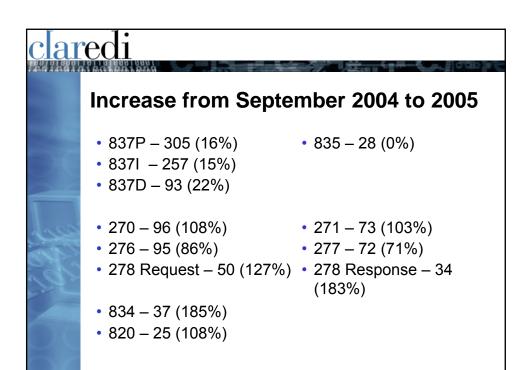
- 277 78
- 278 Request 58 278 Response 40
- 834 40
- 820 29

Total 1236 guides from

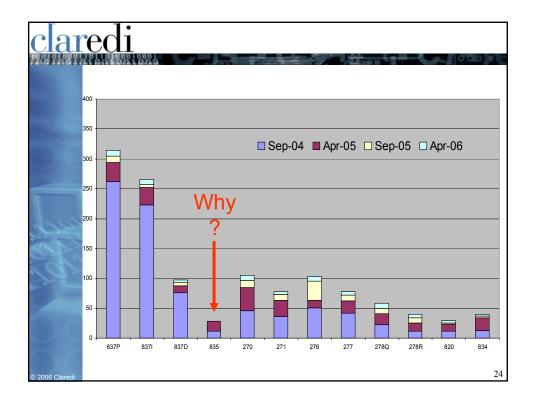
353 sources

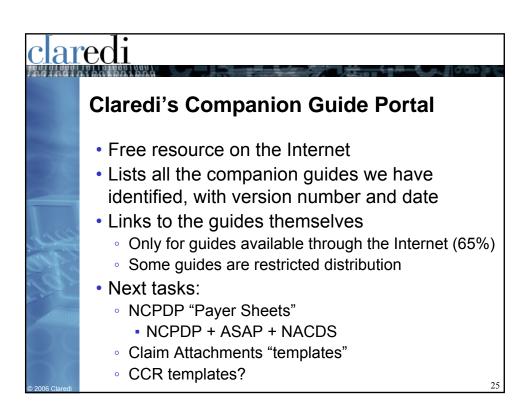
© 2006 Claredi

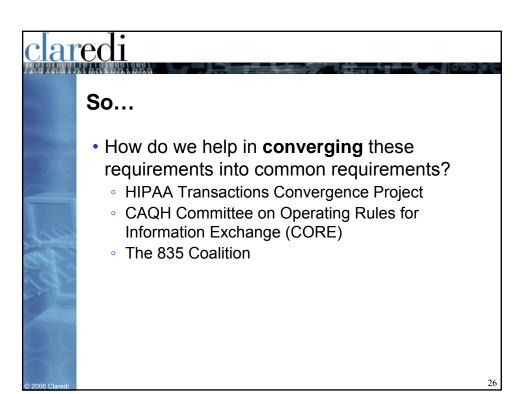
11



Increase from April 2005 to 2006 • 837P – 314 (10%) 835 – 28 (0%) • 837I - 266 (6%) • 837D – 97 (10%) • 270 – 105 (24%) 271 – 78 (24%) 276 – 103 (0%) 277 – 78 (26%) 278 Request – 58 (41%) • 278 Response – 40 (60%) 834 – 40 (18%) • 820 – 29 (26%) Total 1236 guides from 353 sources











Claredi's Convergence Project

- To help the healthcare industry converge on a manageable set of requirements for the HIPAA transactions
- To help identify the divergent requirements
- To automate the identification of requirements in a machine processable format
- To provide a convergence model usable for other transactions like those in the NHII
- Free, open to the entire industry

2006 Claredi

28

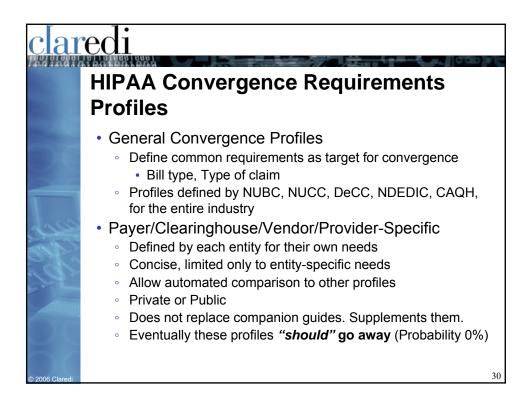
<u>clare</u>di

Convergence → Interoperability

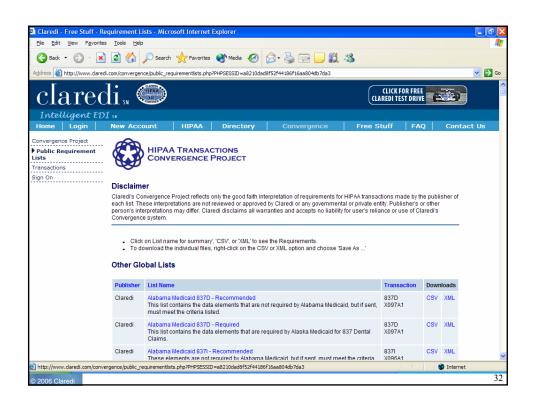
- Data Content profiles driven by NUBC, NUCC, ADA DeCC, NDEDIC, ASAP, others
 - Industry should adopt these data content profiles as reference point, or "target for convergence"
- Feedback mechanism: compare transaction requirements profiles among participants
 - Deviation from requirements defined by Content Committees, industry associations and others
 - Deviation from other requirement from same payer
 - Deviation from requirements from other payers

29

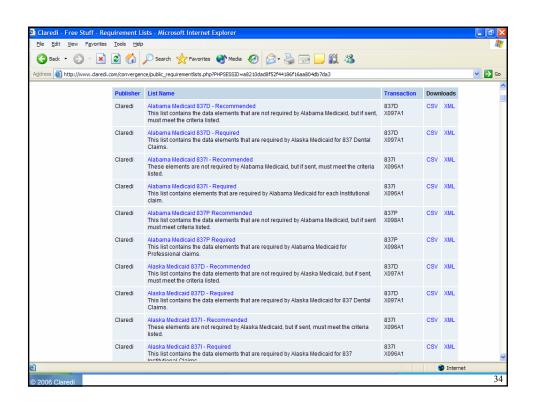
2006 Clared

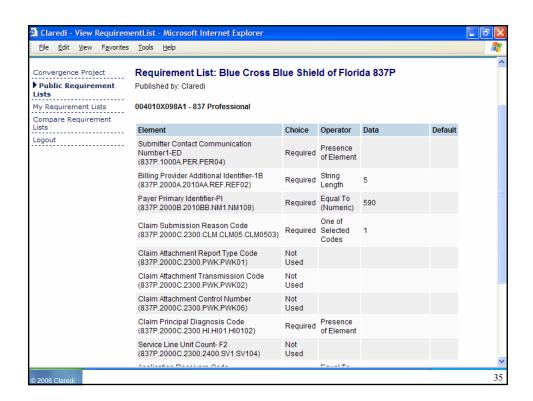


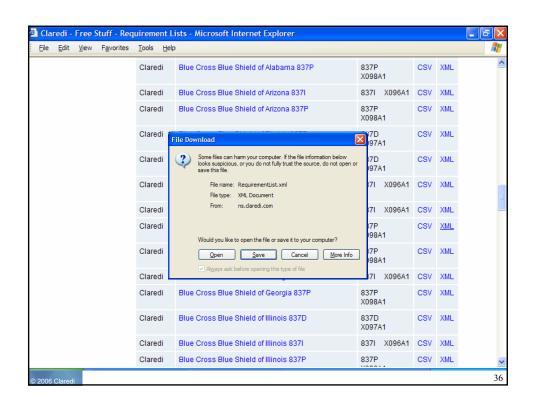


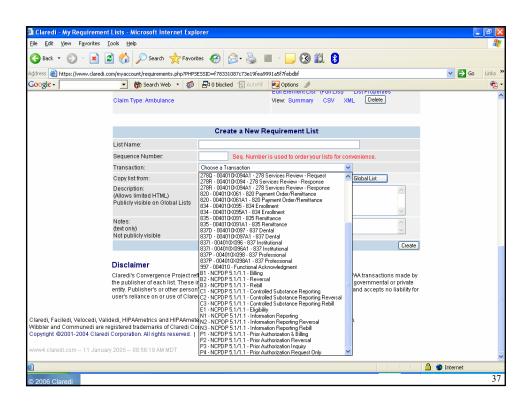


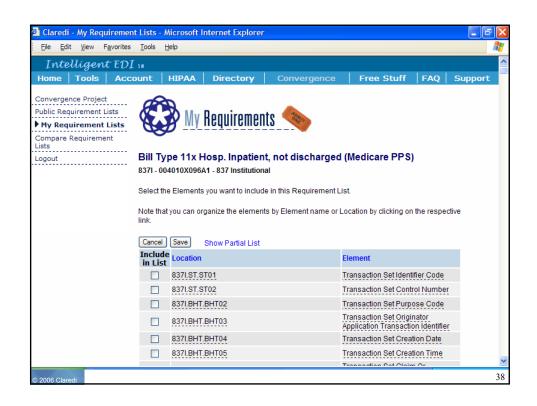


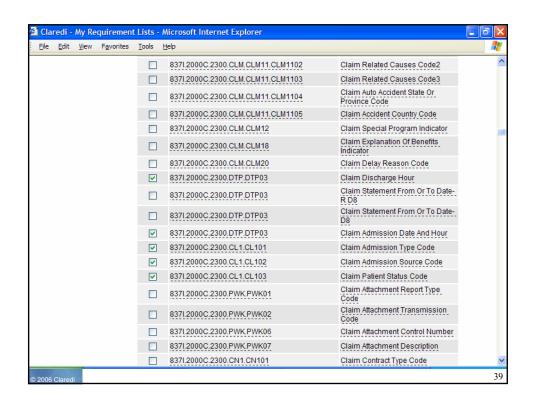


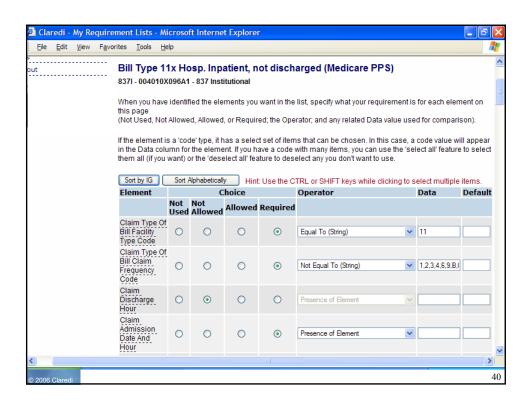


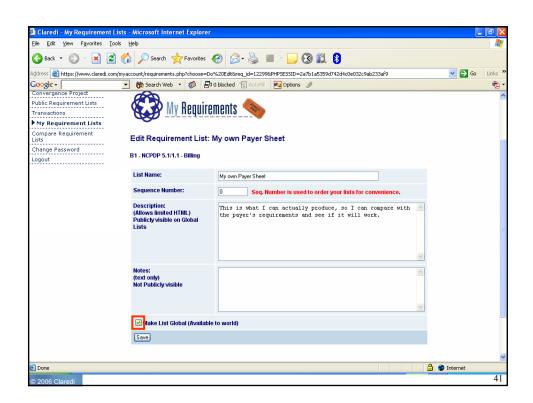


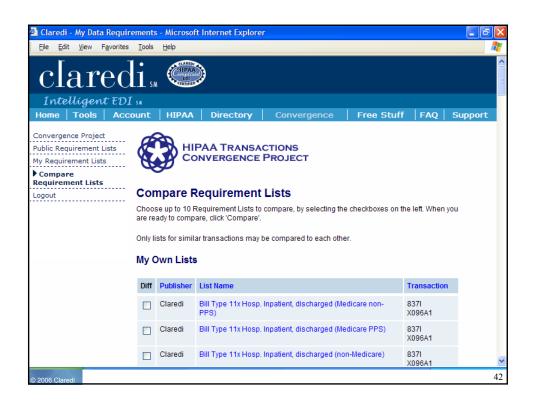


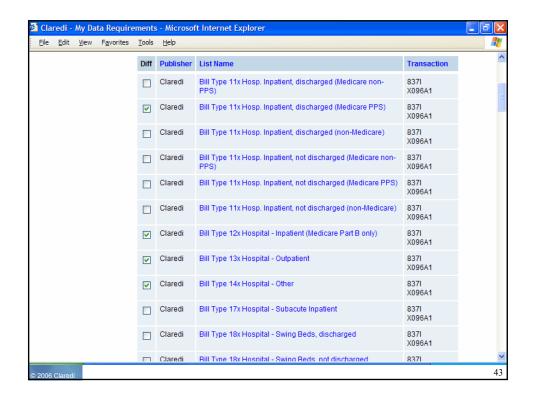








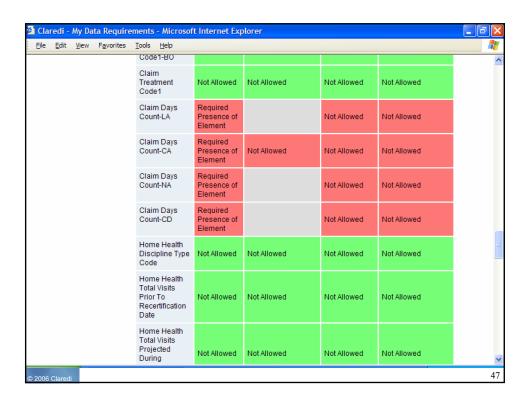




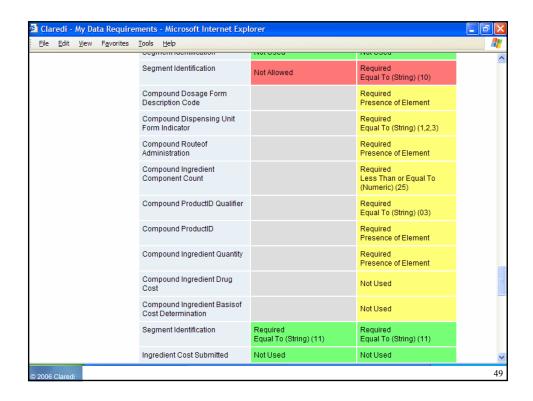
<u>File Edit View Favorites</u>	s <u>T</u> ools	<u>H</u> elp			
		Claredi	List Name 43	837I X096A	11
		Claredi	ODJFS Claims Required Data - Not Compound	NCPDP B1	
		Claredi	ODJFS Claims Required Data - Compound	NCPDP B1	I
		Claredi	ODJFS Claims - COB	NCPDP B1	I
		Claredi	ODJFS Claims - DUR / PPS	NCPDP B1	
		Claredi	OKMMIS Claims Required Data - Not Compound	NCPDP B1	ı
		Claredi	OKMMIS Claims Required Data - Compound	NCPDP B1	1
		Claredi	OKMMIS Claims Required Data - HMO Provider ID	NCPDP B1	i
		Claredi	OKMMIS Claims - COB	NCPDP B1	
		Claredi	OKMMIS Claims - DUR / PPS	NCPDP B1	i
		Claredi	OKMMIS Claim reversal	NCPDP B2	?
	Comp	oare Clear	All		
bler is a registered trade	mark of C	laredi Corp	etrics and HIPAAmeter are trademarks and/or servicemar oration. phts reserved. Privacy Certification	ks of Claredi Corpo	ration.
in.claredi.com 11 Septe	mhor 20	N/ 44:44:	26 PM MDT		

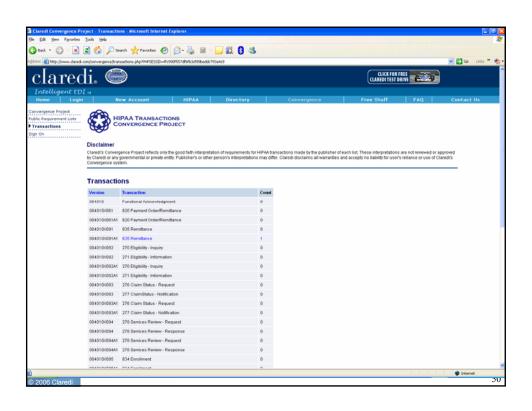


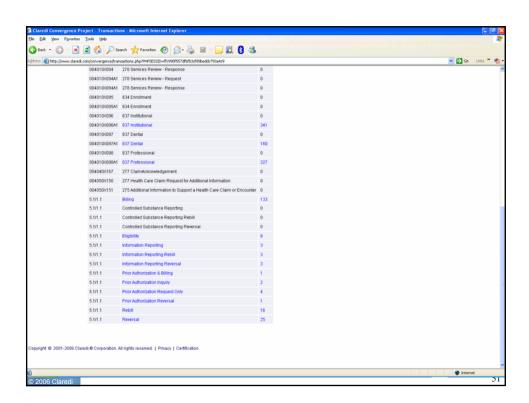
ile <u>E</u> dit <u>V</u> iew F <u>a</u> vorites	Tools <u>H</u> elp					
	Home Health Mental Status Code1	Not Allowed	Not Allowed	Not Allowed	Not Allowed	
	Claim Principal Diagnosis Code	Required Presence of Element	Required Presence of Element	Required Presence of Element		
	Claim Admitting Diagnosis Reason For Visit-BJ	Required Presence of Element	Not Allowed			
	Claim Admitting Diagnosis Reason For Visit-ZZ	Not Allowed	Required Presence of Element			
	Claim Diagnosis Related Group Code		Not Allowed	Not Allowed	Not Allowed	
	Claim Principal Procedure Code-BP	Not Allowed	Not Allowed	Not Allowed	Not Allowed	
	Claim Other Procedure Code1-BO	Not Allowed	Not Allowed	Not Allowed	Not Allowed	
	Claim Treatment Code1	Not Allowed	Not Allowed	Not Allowed	Not Allowed	

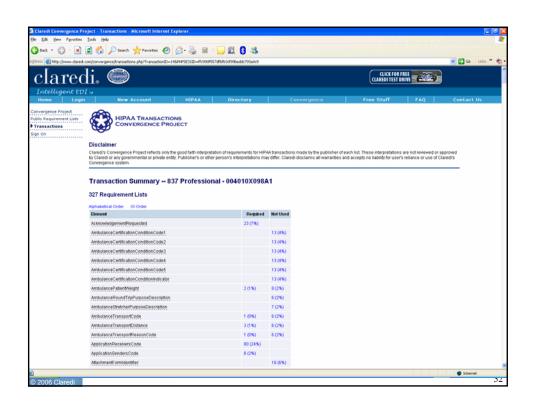


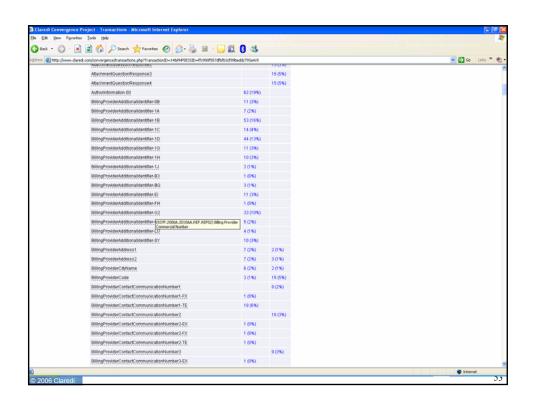
<u>V</u> iew	F <u>a</u> vorites	Tools	<u>H</u> elp			
			Claredi	Wellmark Blue Cross and Blue Shield 8371	837I X096A1	
			Claredi	Wellmark Blue Cross and Blue Shield 837P	837P X098A1	
			Claredi	Blue Cross Blue Shield of Alabama 837D	837D X097A1	
			Claredi	List Name 43	837I X096A1	
			Claredi	ODJFS Claims Required Data - Not Compound	NCPDP B1	
			Claredi	ODJFS Claims Required Data - Compound	NCPDP B1	
			Claredi	ODJFS Claims - COB	NCPDP B1	
			Claredi	ODJFS Claims - DUR / PPS	NCPDP B1	
		V	Claredi	OKMMIS Claims Required Data - Not Compound	NCPDP B1	
		V	Claredi	OKMMIS Claims Required Data - Compound	NCPDP B1	
			Claredi	OKMMIS Claims Required Data - HMO Provider ID	NCPDP B1	
			Claredi	OKMMIS Claims - COB	NCPDP B1	
			Claredi	OKMMIS Claims - DUR / PPS	NCPDP B1	
			Claredi	OKMMIS Claim reversal	NCPDP B2	
		Comp	oare Clea	r All		













Convergence Project Profiles

- Will be published by NUBC, NUCC, ADA DeCC, NDEDIC and CAQH
- HIPAA covered entities should publish their own specific data requirement profiles
- Claredi provides the infrastructure
 - Free
 - Each publisher maintains its own profiles
 - Claredi is entering an initial set of payer-specific profiles as part of our Companion Guide implementations, to seed the directory
 - Over 1,000 entered to date

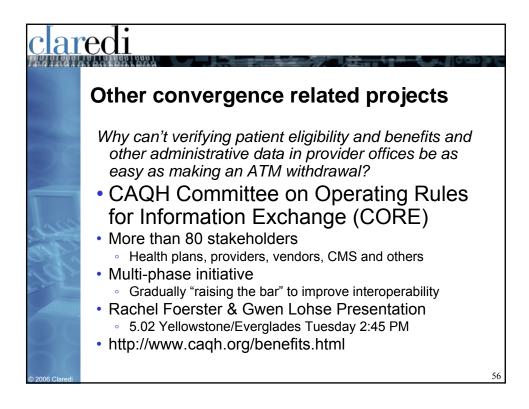
54

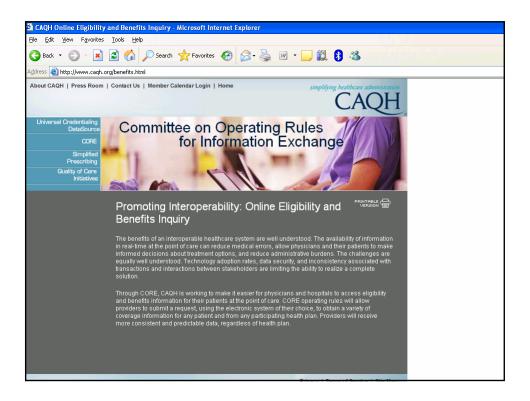
<u>claredi</u>

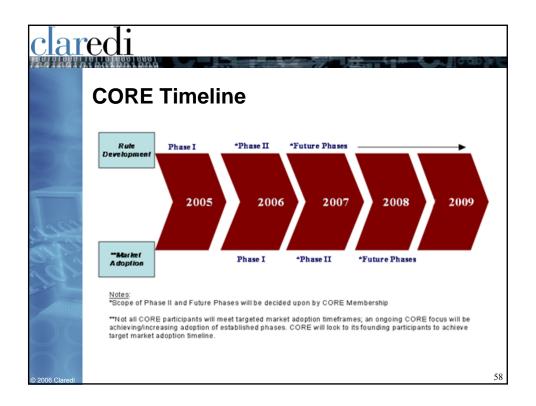
The goal: Convergence

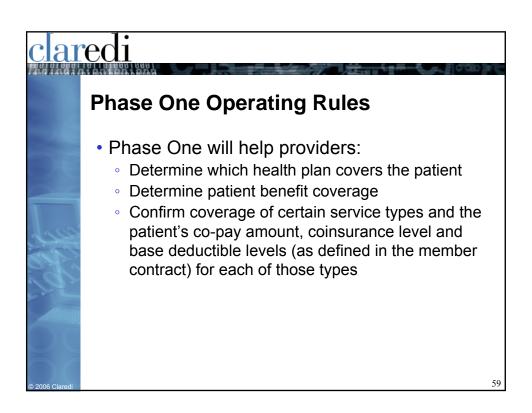
- A single web portal where the companion guides can be referenced and the requirements can be published
- Easy to read and understand data requirements profiles
- Downloadable in machine readable format (XML, CSV)
- Easy to compare data requirements among profiles
- Does not replace Companion Guides
- Ultimate goal is convergence of requirements
 - Only lists that "should" remain are the NCPDP, CAQH, ADA DeCC, NUBC and NUCC-defined profiles (Probability 0%)
- Free to the industry
- Open invitation to participate to all interested parties
 - 490 users as of April 1st, 2006

55











Phase One Includes

- System connectivity standards (HTTP/S)
- Standardized inquiry acknowledgements
- Maximum response times to inquiries (realtime and batch)
- Minimum number of hours a system must be available to receive/respond to inquiries
- A testing certification and enforcement process to ensure CORE compliance
- Standardization of companion guide flow and formatting

2006 Clared

60



CORE Certification

- Use of the CORE rules/policies is voluntary and open to all organizations with an interest in administrative data exchange.
- Organizations must sign a binding pledge to adopt, implement and comply with CORE Phase I rules. A CORE-authorized testing vendor must certify that their systems are CORE compliant within 180 days of signing the pledge.
- CORE certification is tailored for providers, health plans, vendors and clearinghouses. Organizations that do not create, send or transmit data can sign the pledge and receive a CORE Endorser seal.

61

© 2006 Clared

