

THE FIFTH NATIONAL

Accountable Care Congress

The Leading Forum on Accountable Care and Related Delivery System and Payment Reform

HOSPITAL PERSPECTIVES: THE CHANGING ROLE OF HOSPITALS IN ACCOUNTABLE CARE

The Changing Role of 'Hospitals' in Accountable Care

Select a Path

- Free-Standing Hospital w/o integrated physician division
- Free-Standing Hospital w/ integrated physician division
- Regional Health System w/o or w/ loosely integrated physician division
- Regional Health System w/ integrated physician division

Likelihood of Success

- Slim
- Narrow
- Inefficient
- Best

Partnerships and Affiliations

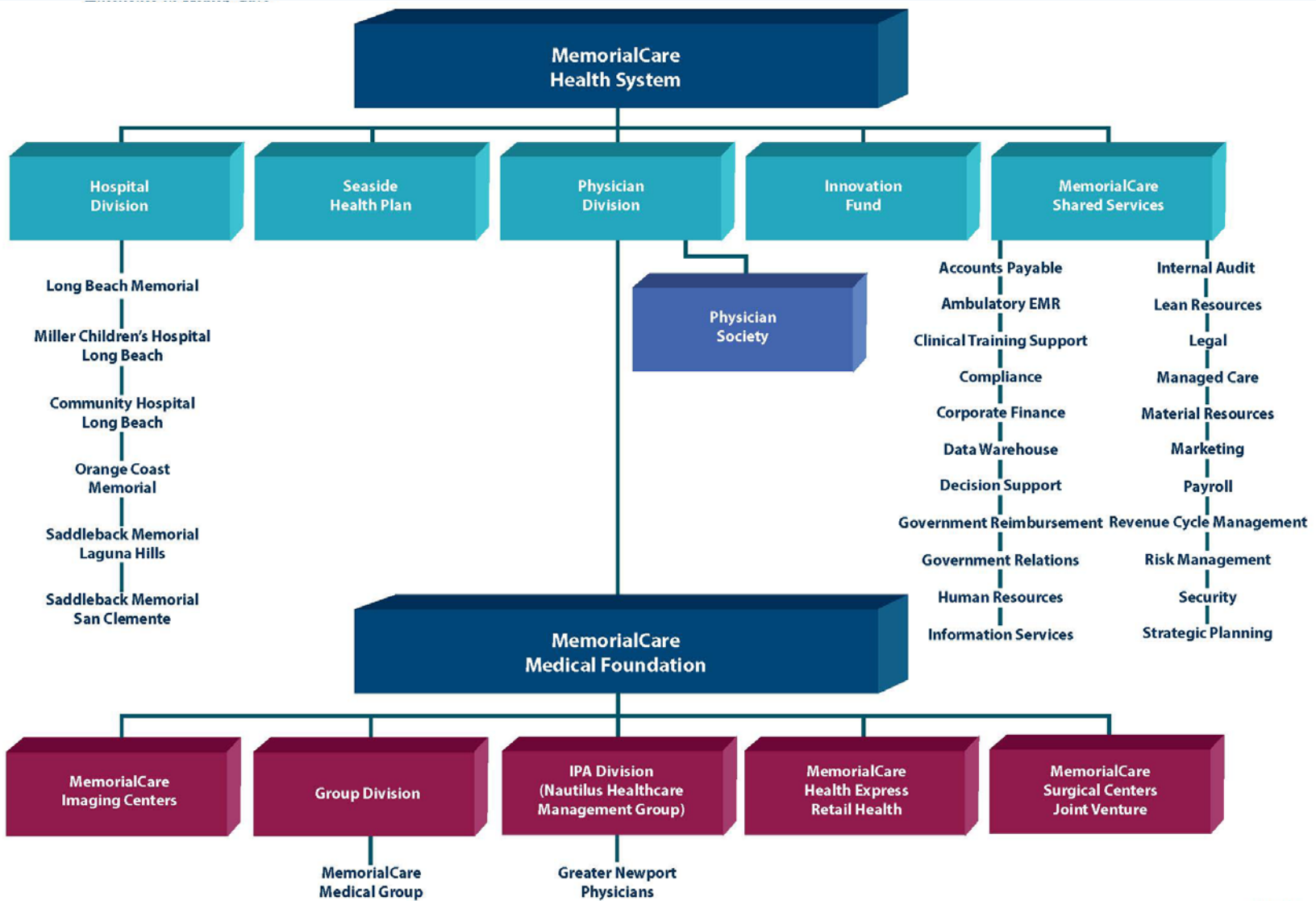
Orange UC Irvine Health Partnership

Seaside Health Plan

Pacific
Ocean

-  MemorialCare Medical Center
-  Miller Children's Hospital Long Beach
-  MemorialCare Shared Services
-  MemorialCare Physician Group
-  MemorialCare HealthExpress
-  MemorialCare Imaging Center
-  Urgent Care
-  Lab Services

Health System of Tomorrow...Today



Questions worth pausing on...

- Are hospitals commodities?
- Is the survival of free-standing hospitals questionable?
- What is a 'health system'?
- What makes a hospital or health system attractive to an ACO?
- Short of Asset Mergers, how do you go about collaboration/affiliation to build an ACO?
- How are you bridging the gap between the 'volume world' and the 'value world'?