MS As A Disease, Copaxone® As a Treatment and MS Patient Care

MerriKay Oleen-Burkey, Ph.D.

Director, Health Outcomes Research Teva Neuroscience, Inc. Kansas City, Missouri

THE EARLIEST CASES

- Described for many centuries
- First Case Lidwina Van Schiedam
 - Noted in 1421
- Became more well documented in the 1800s
- Well described by Charcot in the late 1800s Correlated clinical science and pathology – opened the door for others to build on his work.

HE TREATMENT -THEN

Early treatment centered on the current therapies that apply to any illness

Early etiologic theories:

- Worry and overwork
- Spirochete
- Toxins heavy metal poisons
- Infections

EARLY INTERVENTION

- Manage relapse
- Symptom Management
- Physical therapy for rehabilitation

Origin of MS

- Geographic distribution suggests environmental factor
- Viral hypothesis
- Native Americans, Eskimos, Lapps and Hungarian gypsies genetically protected.

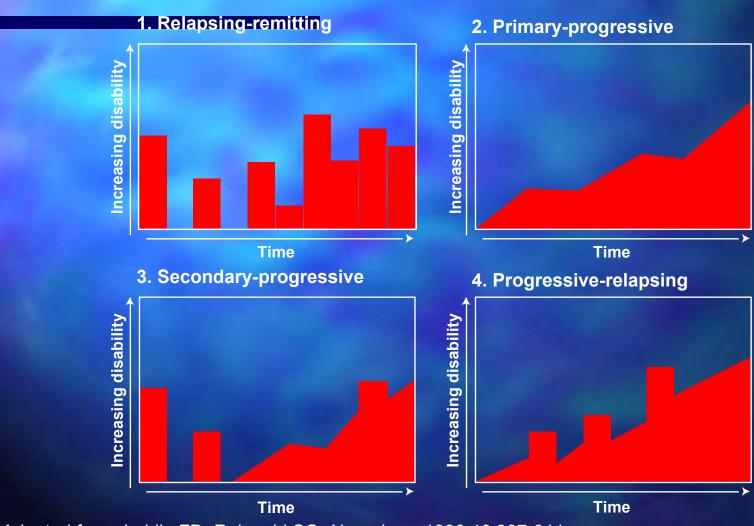
Demographics of MS

- Age of onset 15 to 45 years¹
- Gender 70% women²
- Geography incidence increases with
 - distance from equator³
- Incidence 8,500 to 10,000 new cases per
 - year²
- Prevalence 350,000 in U.S.²
- 1. Anderson DW et al. Ann Neurol. 1992;31:333-336.
- 2. Jacobsen DL et al. Clin Immunol Immunopathol. 1997;84:223-243.
- 3. Hauser SL. Harrison's Principles of Internal Medicine. 1994.

Genetic Prevalence of MS

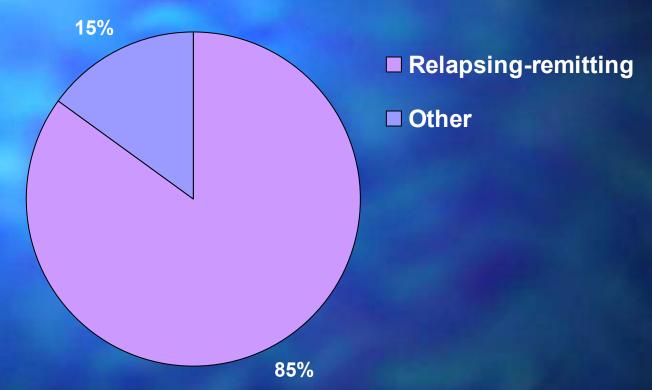
- 10 X increase for MS if direct relative affected.
- Higher prevalence in identical twins.
- Variability in severity of disease in twins and affected relatives.

Course of disease in MS



Adapted from: Lublin FD, Reingold SC. Neurology. 1996;46:907-911.

Percent of patients presenting vith relapsing-remitting MS



■ 50% of patients require walking aids within 15 years of diagnosis
Adapted from: Weinshenker BG et al. *Brain.* 1989;112(1):133-146.

Direct costs of MS

- Care provided professionally or by family
- Home alterations, special equipment,
 transportation, disease-specific medical costs, etc.
 - Total annual cost
 - \$9.7 billion for health care system in 1994 dollars
 - average \$35,000 per patient per year
 - \$50,000 for primary-progressive
 - \$30,500 for relapsing-remitting

ndirect costs of MS—lost days

- Patients still working lose no more days than peers
- Restricted activity
 - 23% are restricted 1-7 days/2 weeks
 - 16% are restricted 8-14 days/2 weeks
- Confined to bed
 - 27% confined to bed ≥ 1 day/2 weeks
 - 10% totally confined to bed

Clinical Presentation of MS

- Primary Symptoms
 - Visual complaints, gait problems, pain, spasticity, weakness, speech difficulty, bladder/bowel dysfunction
- Secondary Symptoms
 - UTIs, urinary calculi, muscle contractures, URI, poor nutrition
- Tertiary Symptoms
 - financial, social, emotional, vocational problems

Diagnosis:

- Neurological examination
 - (dissemination in time and space)
- Magnetic Resonance Imaging
- Cerebro-spinal fluid
 - (Oligoclonal bands, intrathecal IgG)
- Evoked potential VEP

Principles of management

- Treat relapses
- Manage symptoms
- Modify/reduce relapses
- Delay progression to disability
- Facilitate an acceptable quality of life

Principles of management

- Manage symptoms
 - fatigue
 - spasticity
 - pain
 - bowel, bladder
 - memory loss and affective disorders
 - swallowing problems

- tremors
- visual changes
- sexual problems
- speech disorders
- balance and mobility dysfunction

Psychological and emotional support

Treatments

- 1/ Acute exacerbation: i.v. steroids
- 2/ Long term immunomodulation:
 - a. interfereons
 - b. GA selective immunomodulation
- 3/ Symptomatic relief
- 4/ Management of treatments' side effects

1S Immunotherapy

- Currently four immunomodulatory drugs are available for use in the treatment of Multiple Sclerosis
 - ■AvonexTM: Interferon ß 1a
 - Betaseron®: Interferon ß 1b
 - Copaxone®: Glatiramer Acetate
 - Rebif®: Interferon ß 1a

factors that influence treatment lecisions

- Stage of disease and amount of recent disease activity
- Magnetic resonance imaging (MRI) lesion burden
- Safety and tolerability profiles of immunomodulating agents
- Patient preferences, expectations, capabilities, and lifestyle issues

Adherence to Therapeutic Regimens

- Considerable barrier to health care regimens
 - 30-70% nonadherence, average 50%
- Adherence as opposed to compliance
 - incongruent to nurse-patient relationship
 - compliance "the extent to which a person's behavior coincides with medical or health advice"
 - adherence "active, voluntary and collaborative involvement of the patient in a mutually acceptable course of behavior that leads to therapeutic outcomes"

Barriers to Adherence in MS

- Communication problems
- Knowledge deficits
- Physical impairments
- Social and cultural variables
- Financial concerns
- Emotional distress
- Psychiatric disorders
- Cognitive deficits

lifestyle issues

- Maintain balance between side effects and efficacy (risk/benefit ratio)
- Factor individual patient circumstances into equation (e.g., employment, schedule, family responsibilities, capabilities, physical assessment)

ndications and Usage

Copaxone is indicated for reduction of the frequency of relapses in patients with RRMS

Copaxone® Safety Data

- Placebo Controlled Trials in R R patients
- (269 GA: 271 Placebo)
- Open label trials 3,736 patients
- Post marketing safety data (active surveillance)
 (> 40,000 patients)

COPAXONE®

- Five studies,181 investigators,706 patients all point to one common conclusion-COPAXONE® effectively reduces relapse rates,has favorable effects on both disability,and virtually all MRI parameters.
- It has been shown to have a sustained effect for over a 8 year period

Customer Support Resources

- Shared Solutions Call Center
 - Enrollment Process
 - Home Health
 - Benefits Investigation
 - Autoject
 - Patient Support / Education
 - Literature / Materials
 - Adherence & Compliance
- MS Watch
- Patient Assistance

Who We Serve

External: Patients

Caregivers

Physicians

Internal: Sales Associates

Marketing

Medical

Current State

A. Transition Completed 9/30/02

B. Shared Solutions® Members: 84,315

On COPAXONE®: 54,063

A. Average Enrollments per Month: 1,835

- B. Staffing <u>24 Nurses</u> <u>19 CSRs</u>
- c. Siebel CRM System
- D. Avaya Computer Integrated Telephony
- E. Coverage 7:00am 10:00pm CST M-F

Call Center Activity

Inbound Call Volume 2002 — 18,500/month

4th Quarter — 10,500/month

- Outbound Compliance Call Volume approx.
 9,000/month
 - Compliance Call Schedule

Compliance/Adherence Opportunities

■ Script to First Injection Elapsed Time
21 days

■ Decreased 90 Day Drop Rate 37%

■ Decreased 360++ Day Drop Rate 37%

Shared Opportunity

- New Enrollees
- Increased Level of Support for Physician Offices
- Expedited Time to Product
- Increased Compliance & Adherence
- Optimize Business Results

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Sales Force + Shared Solutions = Win Win Patients TNS
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SR

- Triage calls
- Return voicemail
- Enroll callers in SS
- Obtain orders from physicians
- Provide information

Jurse

- Educate
- Support
- Set realistic expectations
- File reports
- Outbound calls to patients

Patient Assistance Programs

NORD

Program for uninsured/underinsured patients to obtain COPAXONE®

• PSI

Assistance with co-payments/co-insurances

NORD has served MS Patients since.

■ 1994 to 1996 — COPAXONE® Early Access Program

■ 1996 to present - COPAXONE® Patient Assistance Program

■ 6,000+ referrals to NORD since 1996

Who is eligible for COPAXONE® Assistance?

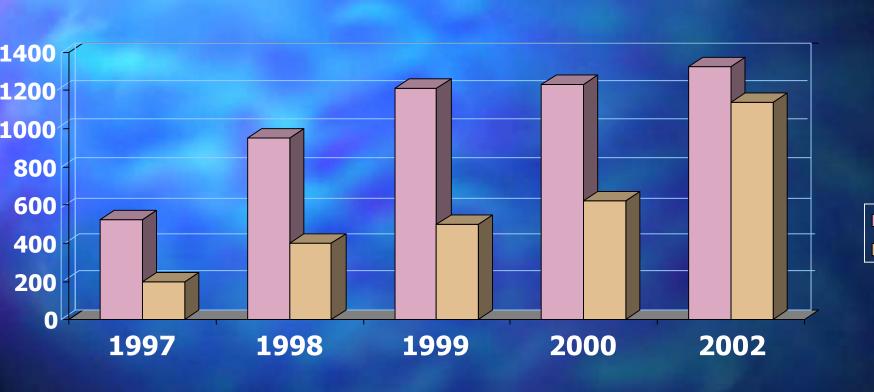
- Individuals diagnosed with RR-MS
- The uninsured
- Health insurance does not include Rx coverage
- Income is too high for Medicaid but too low to pay out-of-pocket for COPAXONE®

COPAXONE® Demographics...

■ Out of 1,800+ active patients in the COPAXONE® Patient Assistance Program:

- 74% Female
- 26% Male

COPAXONE® - NORD ACTIVITY



Inquiri

New P

Patient Assistance Programs

• PSI

Assistance with co-payments/co-insurances

GAPS in Most Corporate PAP'S

Can not pay health insurance premiums

Can not pay co-payment and deductible



PSI Provides These Services

- Premium Assistance Program
 - Cobra Payments
 - High-risk Payments
 - Open-enrollment Payments
 - **Full Assistance or Share-of-Cost**
- Co-payment Assistance Program
 - **Full Assistance or Share-of-Cost**





COST SHARING

based on PSI criteria

General Living Expenses

To Include:

Rent/Mortgage

Food

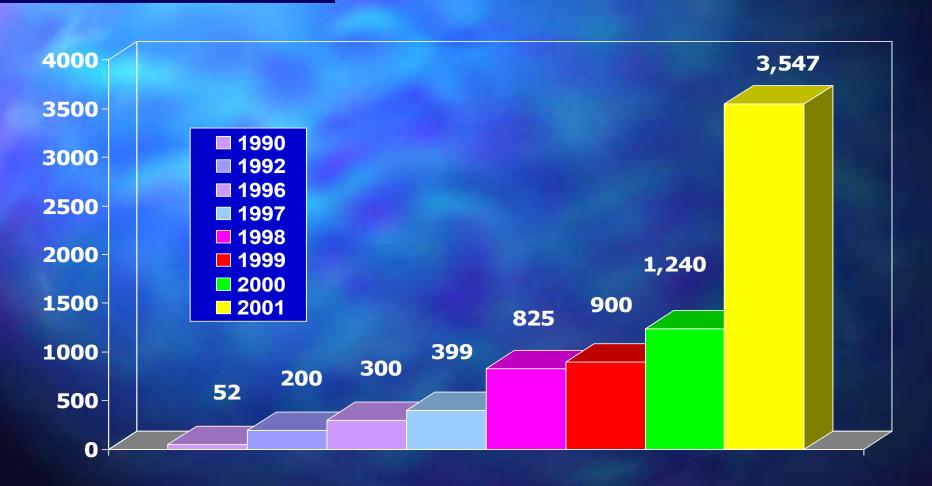
Utilities

Clothing, etc.

- Number of Dependents
- State where family resides



GROWTH OF PSI CASELOAD (ALL MS THERAPIES)



COPAXONE Assisted Patients Through PSI

600

Number of patients served

Number of patients by year end 1,000