Jefferson Medical College Disease Management Colloquium Philadelphia, PA

#### Montana's Nurse First Program

A multi-faceted approach to utilization control

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- Response to increasing costs and budget constraints
- All components designed to decrease inappropriate utilization
- Message to clients is aimed to encourage participation
- Message to providers is aimed to increase their support of the program

# Publicity

- Prior to launch we garnered support within the department and the provider community
- Press release at launch
- Success stories

#### COMPONENTS

- 24 hour nurse call line to help to identify clients for the Disease Management programs (voluntary with possible move to mandatory)
- Disease management
- "Lock in" program (mandatory)
- Client utilization reports for PCPs

### 24 hour nurse line

- Available to all Medicaid clients except institutionalized
- Voluntary but clients strongly encouraged to call prior to accessing care
- Media campaign begun prior to launch

# Disease Management

#### Disease states managed

- Asthma
- Diabetes
- Heart failure
- Cancer
- Pain
- All clients identified for the nurse call line are eligible for disease management
- opt out" program
- An "on the ground" component for clients who can not be managed telephonically

# Team Care - "Lock in" Program

- Highest utilizers identified
- Mandated participation
  - One provider (physician or midlevel)
  - One pharmacist
  - One nurse call line
  - One "team" to assist the client to use healthcare resources appropriately
  - Expect disproportionate savings

#### Team Care continued

- Clients will be required to call the nurse call line prior to seeking Medicaid covered services
- Materials/outreach more stern but maintain the "friendly team" tone
- Clients will remain in Team Care for at least 12 months

# **Client Utilization Reports**

- Reports for all managed care clients
- Managed Care providers will receive semi-annual reports
- Reports will include
  - Clinical measures related to disease states being managed
  - Utilization measures such as ER visits in excess of a set number, multiple pharmacy utilization, etc.

# Client Utilization Reports continued

- Provider's will be asked to intervene with clients who need educational interventions
- Department will intervene with clients who need educational interventions
- Department will intervene with providers who have a trend of clients who are over utilizing services

# How does this save money?

- 24 hour nurse line Re-directing to an appropriate level of care
- Disease Management Avoids crisis management of health care; empowers clients
- Team Care Educates clients on the correct use of health care resources
- Client utilization reports Gives providers information to assist them to better manage the care of their clients

# Is it all about money?

- DM clients will have better quality of life, less "reactive" healthcare, better clinical indicators
- NTL will allow Montanans in remote areas to avoid unnecessary, long trips to doctor/hospital; provide isolated clients with health information

 Team Care will educate clients on proper use of health care resources
Client utilization reports will give providers tools to better manage their clients care and enhance the "medical home"

### Success so far ...

- Too early for "hard numbers", launched in January
  - High call rate (.30)
  - High symptomatic rate
  - Good re-direction numbers
  - Low "opt-out" rate
  - Team care and utilization reports to launch this fall

### Success continued ...

- High level of support within the agency, provider community and media
- High degree of satisfaction with advice given by nurse line and disease management nurses