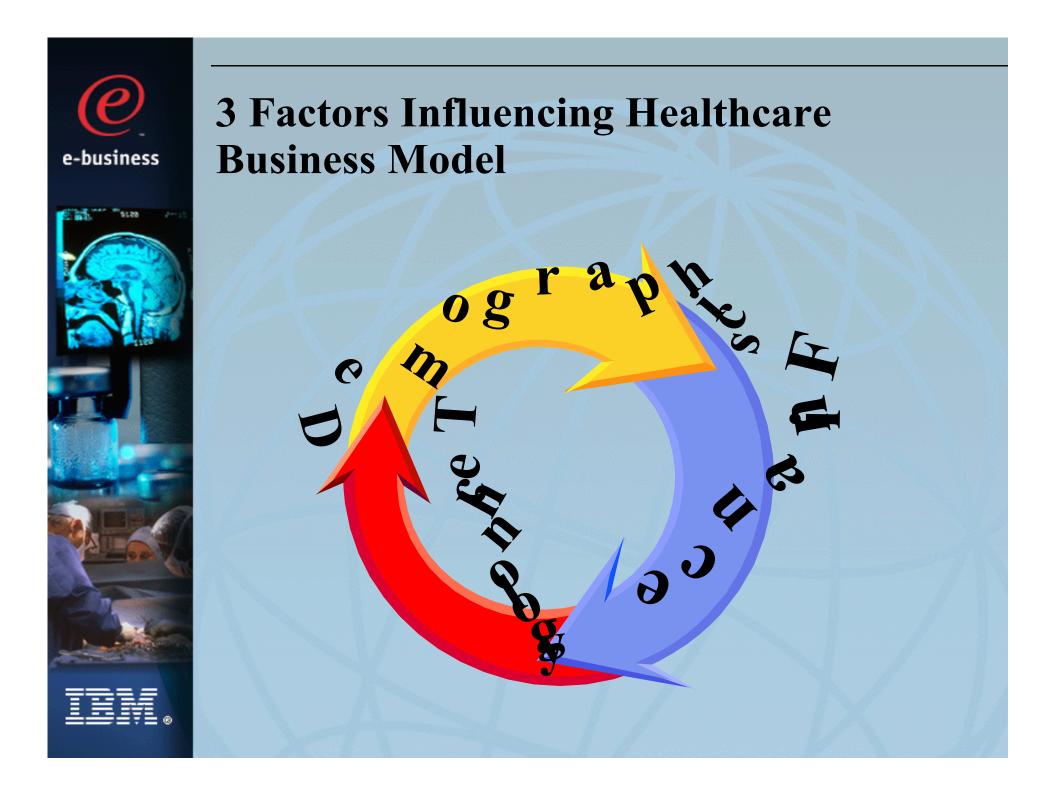




Russell J. Ricci, MD *General Manager IBM Global Healthcare*

NWW











Healthcare Trends

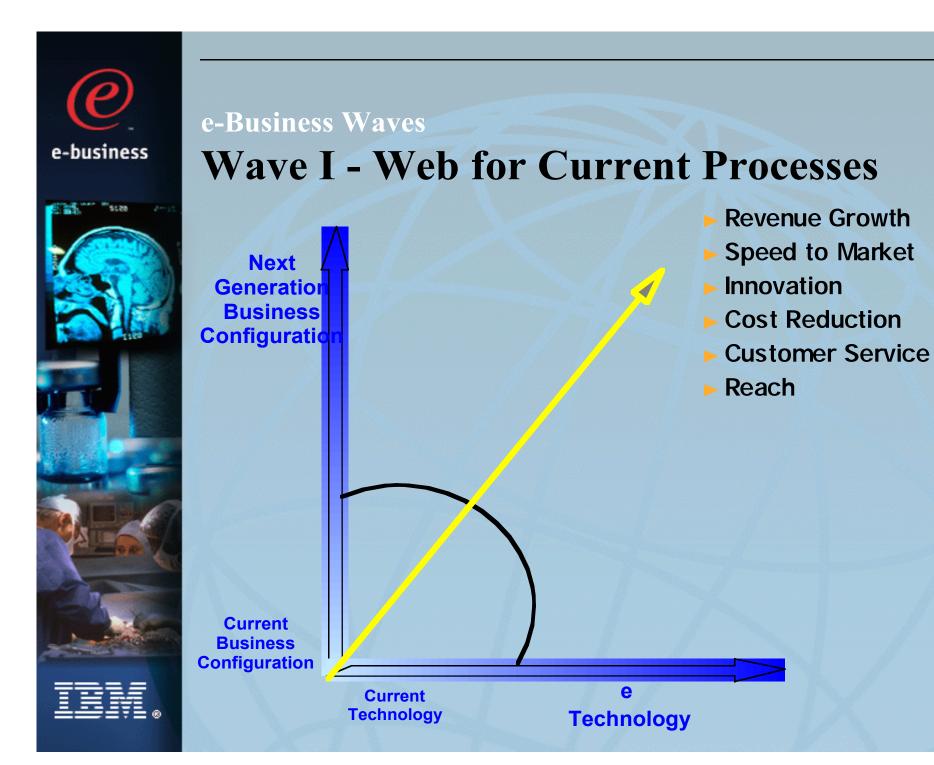
 Passive patients become empowered, informed consumers.
 Widely variable medical practices become systematized and information based care paths with improved quality

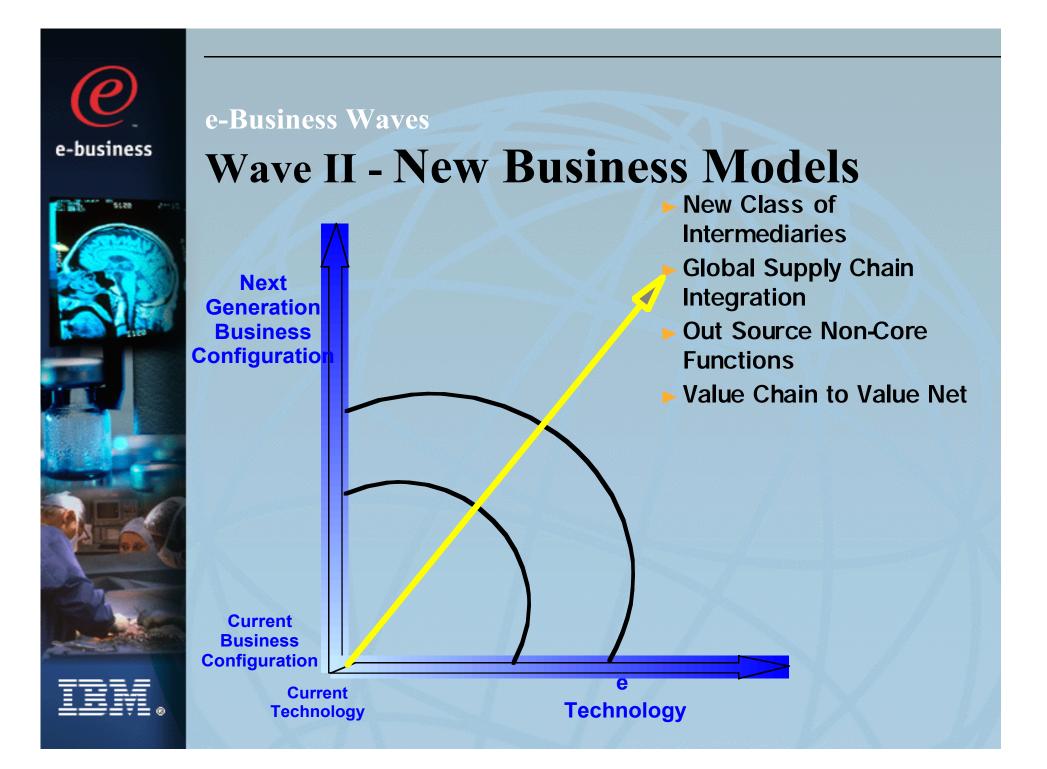
Both changes require information throughout the care process.

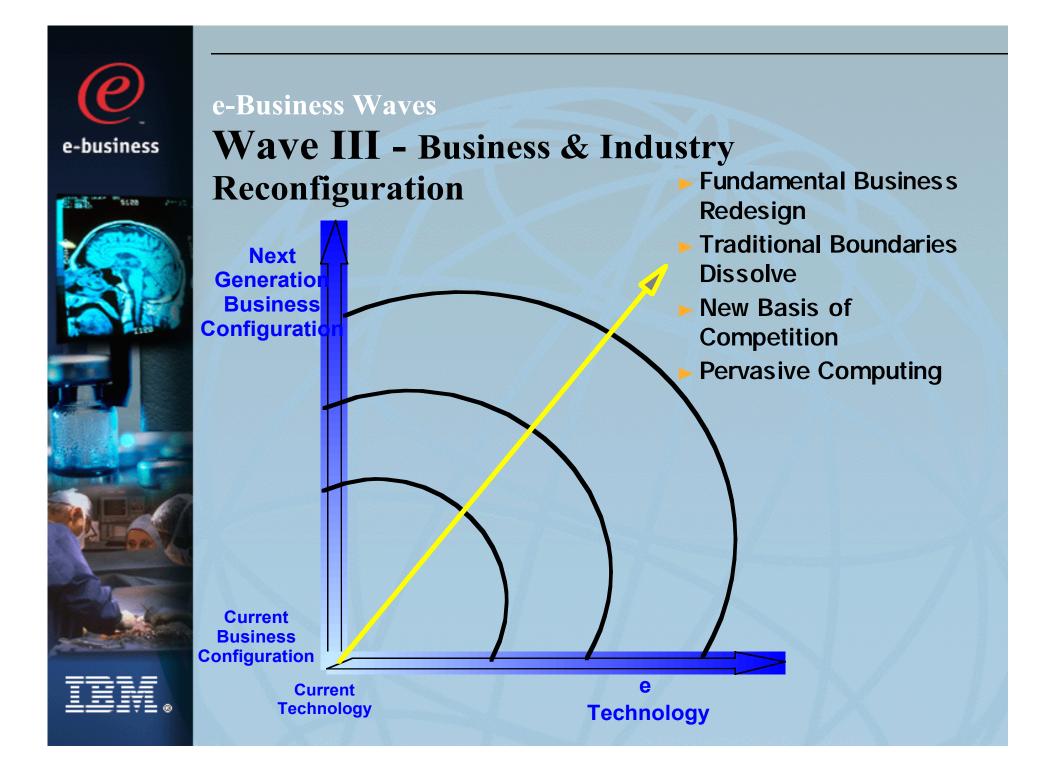


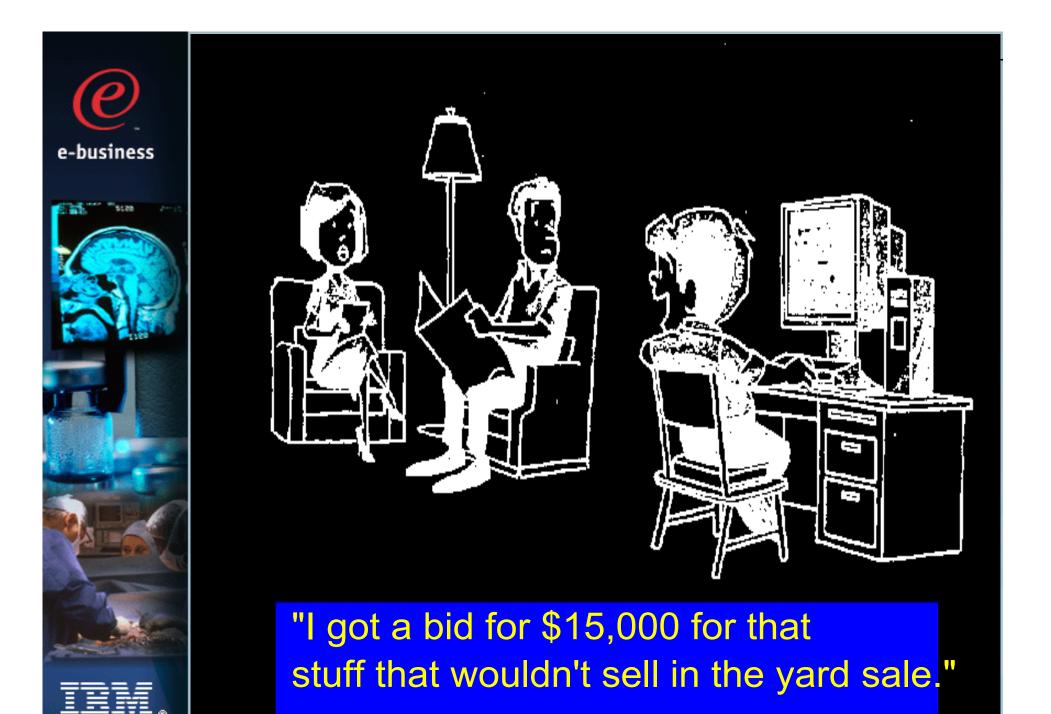
Business model lifecycles are now more important than product lifecycles

Michael Schrage Fellow, MIT Media Lab









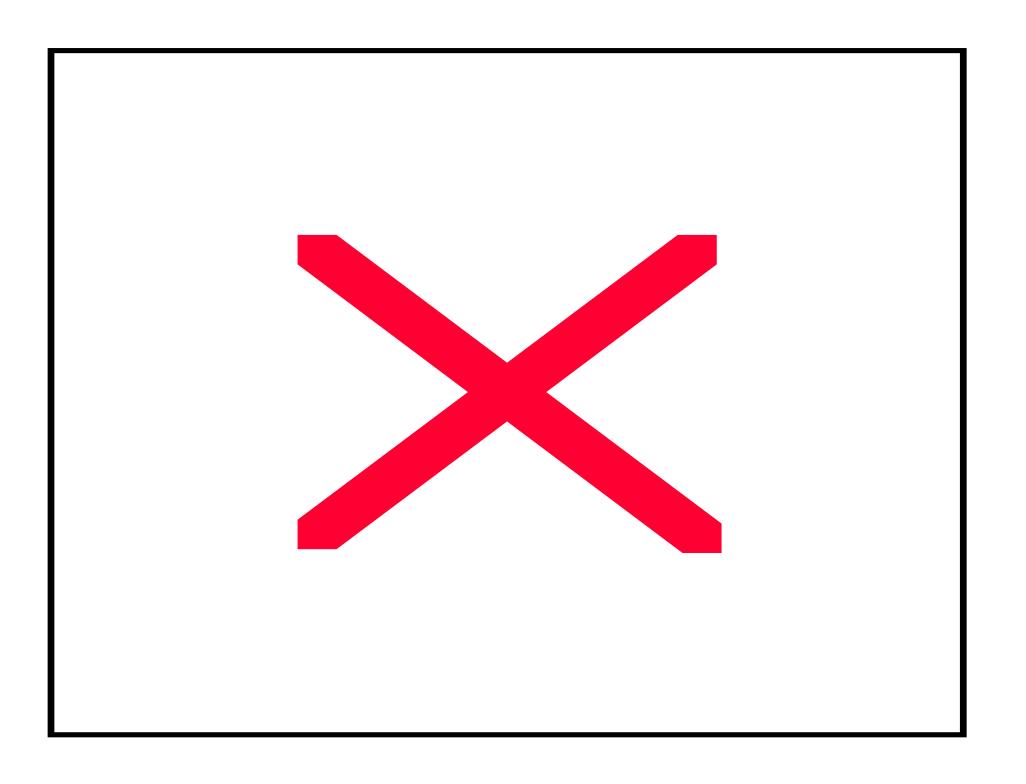


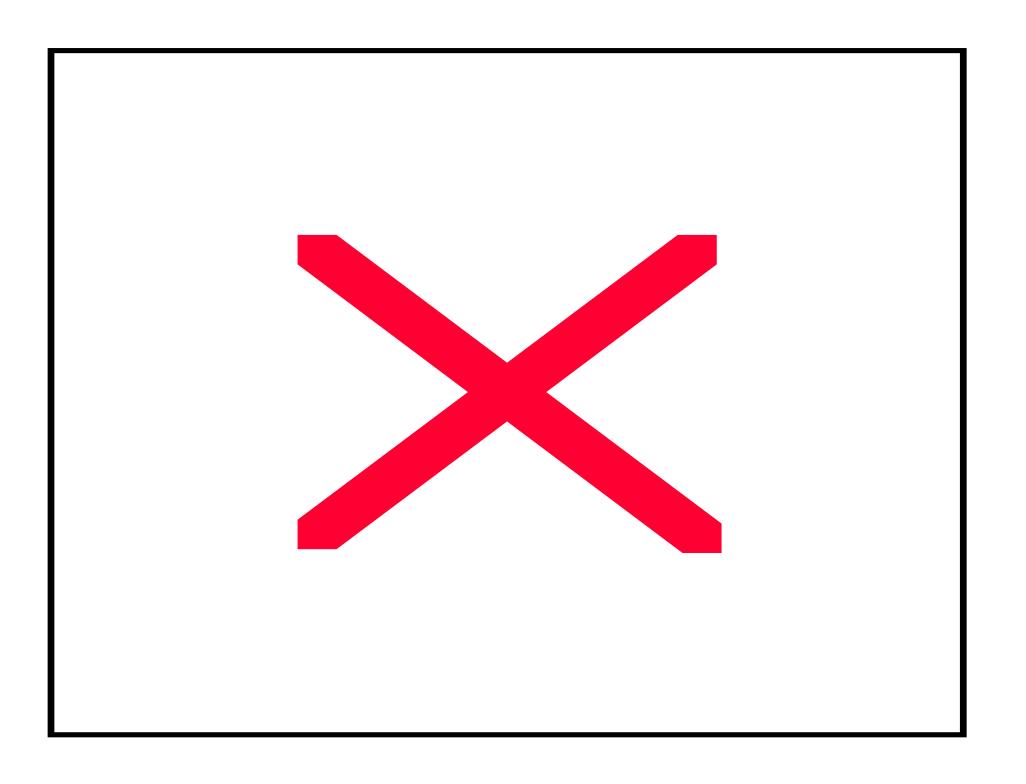


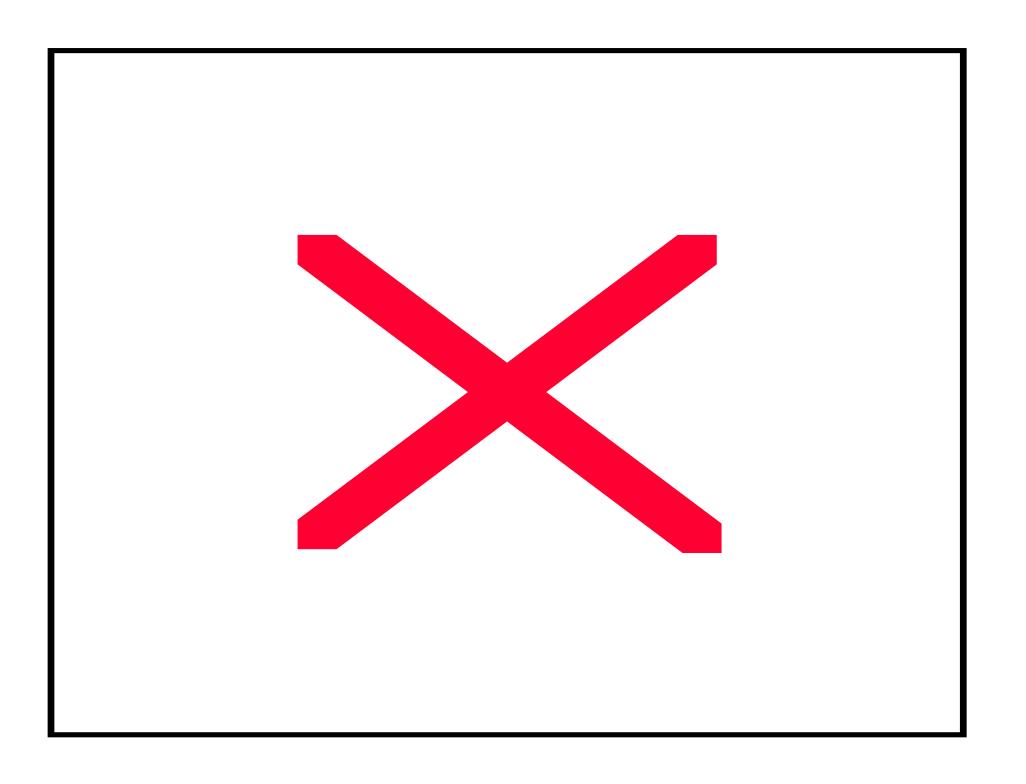


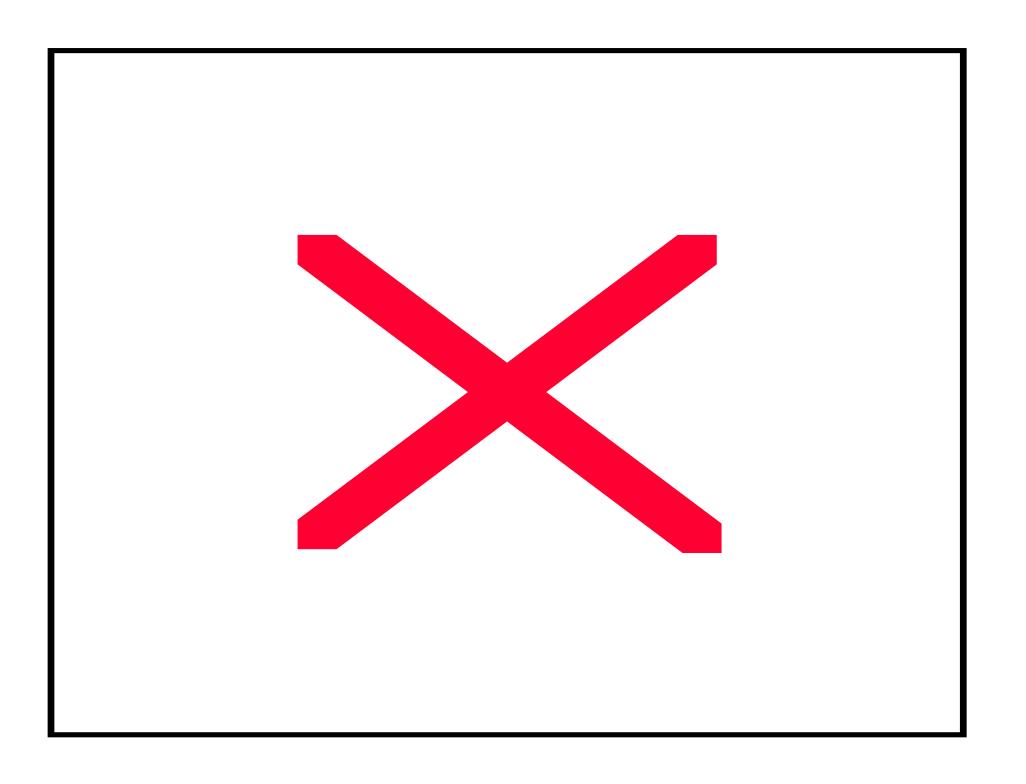
e-business in healthcare will lead to strategic, clinical and business transformation.

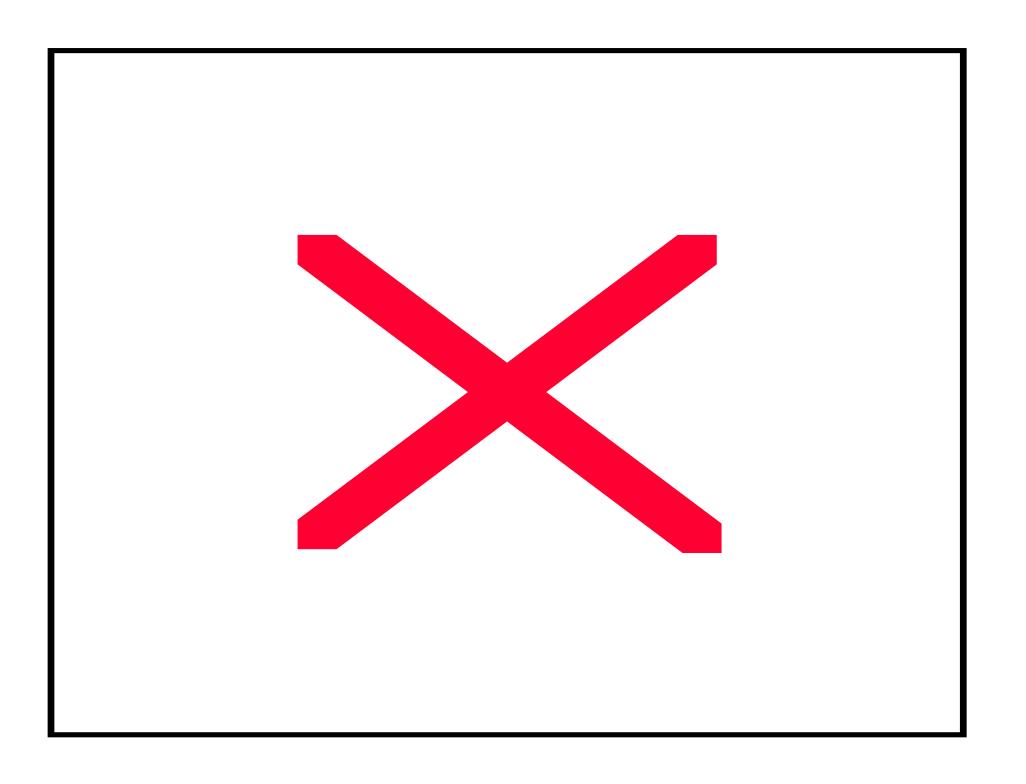








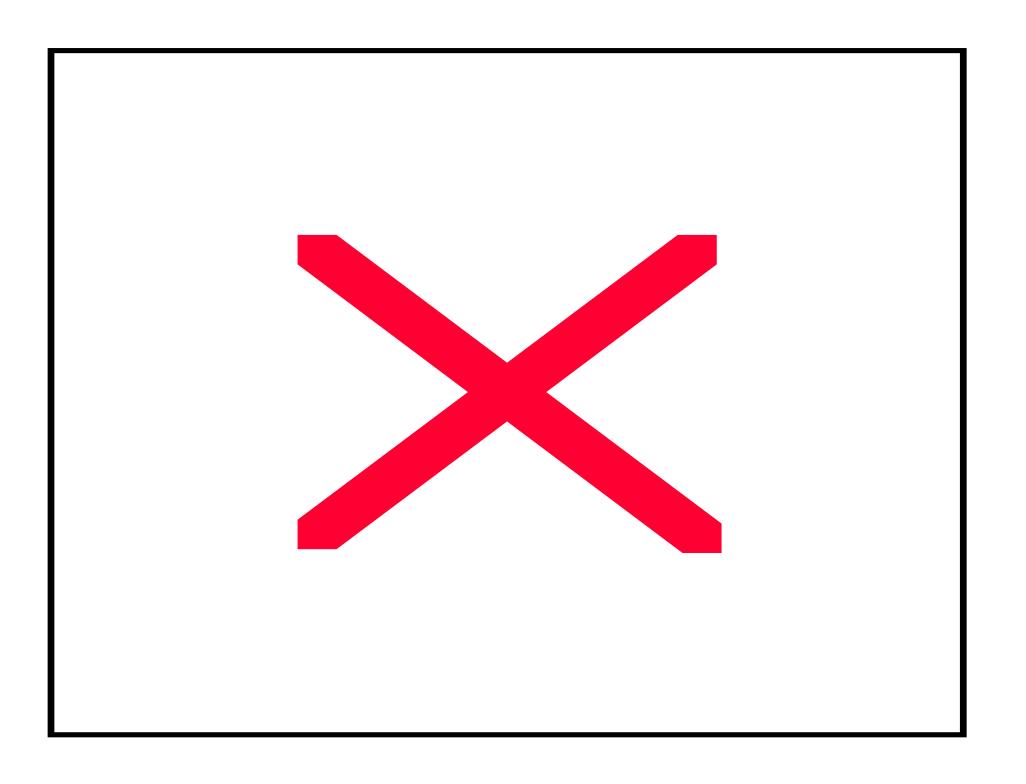


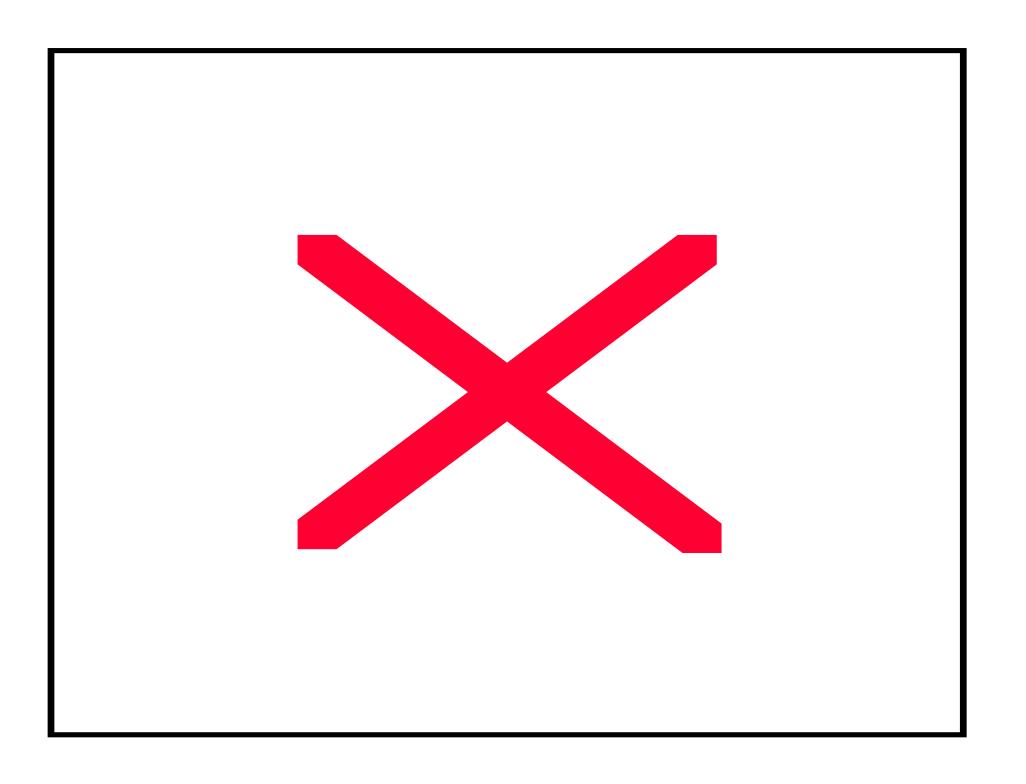




IBM's position in Healthcare

An end to end solutions provider
HW, middleware, services
Partner relationship with application providers.
Services, complex SI to get you to the e-line...







Technology and the Physician

Pervasive information for patient and physician Anxious patients with information ranging from excellent to inaccurate Complex EMR systems intellectually accurate but functionally frustrating Possibility of more work, less income What proactive role should physicians and IDN take? • Where is their gain?

