### HIPAA Layered Privacy Notices





#### HIPAA Layered Privacy Notices

- HHS has "encouraged" use of a "layered notice"
  - A short notice that briefly summarizes relevant information
  - Longer notice contains all required elements



#### Layered Privacy Notices

- Two functions of a privacy notice:
  - Accountability function
  - Communications function
- Legally complete, long notice satisfies accountability function
- Highlights notice serves communications function
  - Contains key elements
  - Provides clear understanding of how PHI is used/disclosed and rights of individuals

Important to get HIPAA notices right or risk losing critical trust of patient



#### HIPAA Highlights Notice

- Short
  - No more than 7 elements
- Simple vocabulary
  - No need to translate or work hard to read
- Graphically-designed format for ease of reading and comparison
  - Competing styles and formats make notices difficult to process

The Center For Information Policy Leadership

### HIPAA Highlights Notice Project

- Center for Information Policy Leadership at Hunton & Williams led group of health care privacy leaders to prepare Highlights Notice Template
  - Hi-Ethics
  - WellMed
  - VHA
  - OTN (BMS subsidiary)
  - American Specialty Health
  - Emory University
- Developed prototype



# HIPAA Highlights Notice Template: Challenges

- Determined which categories are critical
  - What do health care consumers want to know?
  - What is it important for covered entities to tell consumers?
- Distilled 30-plus required categories into 5 key categories
- OK to issue notice that is not legally compliant?



- Used simple words to define complex terms
  - "Health care operations"
  - "Accounting"
- Long deliberations to choose appropriate phrases and vocabulary



Preamble: Explanation and reference to complete notice

#### Categories:

- Scope
  - Difficult to describe various structural relationships (<u>e.g.</u>, ACE's, OHCA's)



- Uses and Disclosures
  - Distilled all possible PHI uses/disclosures into a few key entries
    - TPO
    - Research
    - Public health uses
    - Fundraising
    - Marketing (or not)
  - Any other use/disclosure requires permission



- Your Rights and Choices
  - Access, amendment, accounting
- Other Important Information
  - Optional: Could discuss fundraising, marketing, seal programs
- How To Reach Us
  - 3 methods



## HIPAA Highlights Notice Template: Next Steps

- HHS has vetted Template in several meetings
  - Template incorporates HHS suggestions
- Preparing User's Guide and Design Guide
- Focus group testing conducted on Template by Electronic Ink
- Discussions with trade and industry associations, health care advocates, state and federal regulators





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