



# Preparation for 005010

Avoiding a Wipeout!



# Is it time for change?

## ▶ DSMO

- Processed over 1000 change requests
- ~500 changes since 004010

## ▶ X12

- Has processed additional industry change requests since 004010
- IG's are now Technical Report Type 3 – TR3
  - 005010 – First X12 TR3
  - 9 – TR3's for the current HIPAA adopted transactions
  - 10 – Additional TR3's for possible HIPAA adoption
    - Acknowledgements
    - Health Care Claim Attachments

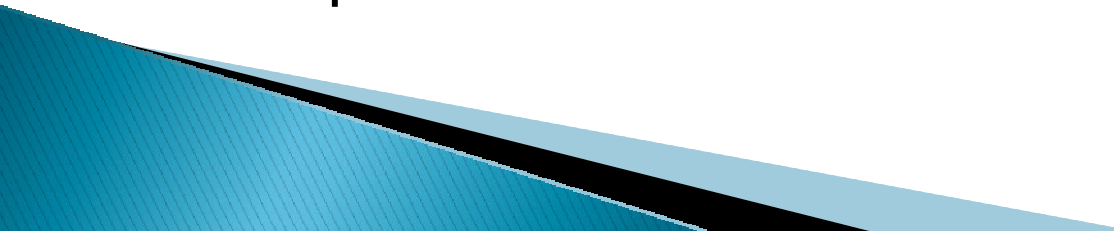


# Major Differences

## ▶ Aesthetics

- Table of Contents
  - Reformatted for consistency across all TR3's

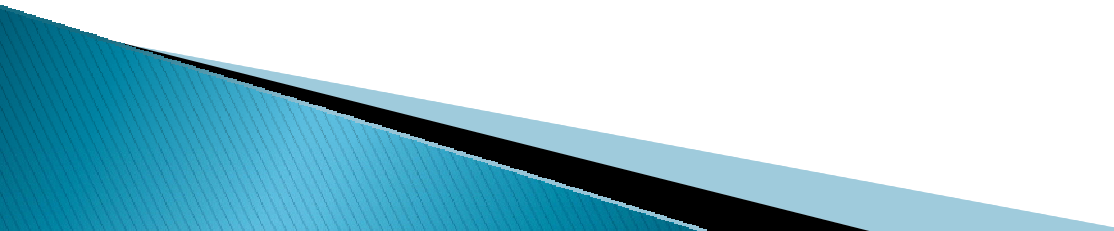
## ▶ Content

- Consistency between TR3's
  - Greater flattening of Segments (single functionality)
  - Added new business functions
  - Modified existing business function for efficiency
  - Front Matter improvements
  - Alignment with HIPAA Privacy Rules
  - Uniform content for Subscribers, Members, and Dependents
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# Major Differences

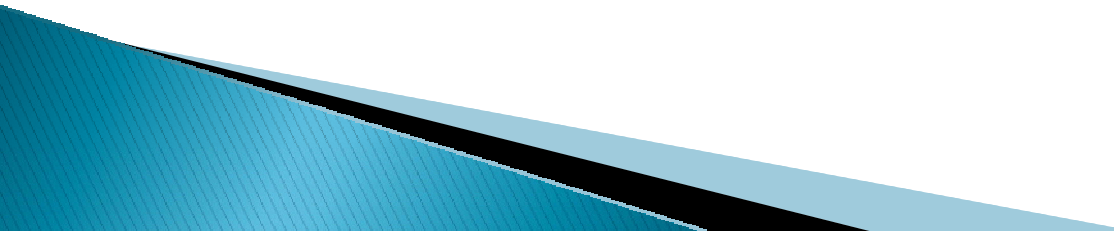
- Removed ambiguity
  - Removed “Should”, “Could”, “May”
  - Replace with:
    - Form A —“Required when <explicit condition statement>. If not required by this implementation guide, may be provided at the sender’s discretion but cannot be required by the receiver.”
    - Form B —“Required when <explicit condition statement>. If not required by this implementation guide, do not send.”
  - Situations:
    - More definitive
    - Closed loopholes to prevent
      - Payer-specific requirements due to the TR3 not restricting data
      - Providers from sending data beyond the minimum necessary needed for the business function –which would require explanatory documentation

# Major Differences

- Clarified mechanism to communicate National Provider Identifier (NPI)
  - Allows code set changes to occur rapidly using X12's Code Maintenance Request and HIPAA non-medical code set adoption processes –as dictated by real-time evolving business needs
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# Major Transaction Differences

## ▶ 837

- Modified subscriber and patient hierarchy
  - Added National Provider Identifier (NPI) reporting rules
  - Clarified use of Pay-To Provider
  - Made provider type definitions consistent
  - Clarified Coordination of Benefit reporting rules
  - Clarified drug claim reporting rules
  - Clarified Medicaid subrogation processing rules
- 

# Major Transaction Differences

## ▶ 835

- Removed “Not Advised“ code value usage language
- Refined reversal and correction instructions; particularly for
  - Prompt pay discounts
  - Interest
- Added new segments to communicate
  - Health Care Policy
  - Remittance Delivery Method
- Enhanced claim status definitions

# Where to find the changes

- ▶ Detailed TR3 Changes Documentation
  - Summary in Appendix D of each 005010 TR3
  - Body of each 005010 TR3

# 005010 HIPAA TR3's

Function	Standard	TR3
Enrollment	834	005010X220
Premium Payment	820	005010X218
Eligibility	270/271	005010X279
Services Review	278	005010X217
Services Review Errata	278	005010X217E1
Professional Claim	837P	005010X222
Institutional Claim	837I	005010X223
Institutional Claim Addenda	837I	005010X223A1
Dental Claim	837D	005010X224
Dental Claim Addenda	837D	005010X224A1
Claim Status	276/277	005010X212
Claim Status Errata	276/277	005010X212E1
Claim Payment	835	005010X221

# Status / Timeline for 005010

- ▶ All TR3's are approved for publication
  - Available at:

[www.x12.org](http://www.x12.org)

# Potential Future HIPAA Transactions

- ▶ Claim Attachments
  - 277 Request for Additional Information
  - 275 Patient Information
    - HL7 Clinical Document Architecture
- ▶ Acknowledgements
  - 999 Implementation Acknowledgment
  - TA1 /TA3 Interchange Acknowledgments
  - 824 Application Advice
  - 277 Health Care Claim Acknowledgment
- ▶ 269 Health Care Benefit Coordination Verification Request and Response

# How to get ready for 005010



- ▶ **Be Proactive not Reactive**

- Do not wait for the NPRM to review 005010 TR3's
- If you need more time ask for an extension

# Thank you !



# Questions

## **EDI Partners**

**Mastering HIPAA  
X12 005010 TR3  
Implementation Guides  
Seminar**  
Sept 18-19 Pittsburg PA / X12  
Sept 11-12 Chicago IL  
Oct 9-10 Washington DC  
Nov 5-6 Minneapolis MN  
Dec 4-5 Chicago IL



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