Transactions and Code Sets and the National Provider Identifier (NPI) – Getting Value From the HIPAA Standards

Presented by:

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March 29, 2007

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Strategies for workflow, productivity, quality and patient satisfaction improvement through health care information

- Business process consultant focusing on electronic health records, and electronic transactions between organizations
- Former positions with MGMA, University of Denver, Dartmouth College
- Active leader in the Workgroup for Electronic Data Interchange (WEDI)
- Speaker and author (two books on HIPAA Security and one on electronic health records)
- Recipient of the HIMSS 2006 Book of the Year Award
- Recipient of Vision and Leadership as WEDI Chairman, WEDI Corporate Leadership Award, and WEDI Distinguished Service awards

- **Strategic IT business process planning**
- **ROI/benefits realization**
- **Project management and oversight**
- **Workflow redesign**
- **Education and training**
- **Vendor selection and enhanced use of vendor products**
- **Facilitate collaborations among organizations to share/exchange health care information**
- **EHR and RHIO training and facilitation**

Agenda

1. CAQH CORE
2. WEDI HSA Task Group
3. Financial Institutions
4. TCS Issues for 2007-2012

1. CAQH CORE

- Committee on Operating Rules for Information Exchange
- Adding operating rules to X12 transactions
  - Achieve Interoperability
  - Add value
- Phase I Rules 2006
  - Eligibility – Promote real-time, data content
  - Data exchange infrastructure – Internet, security, response time, system availability
  - Certification
  - CCHIT ambulatory EHR and HITSP consumer empowerment

1. CAQH CORE

CAQH CORE Phase II
- ☐ Patient identification
- ☐ Data content
- ☐ Connectivity
- ☐ Certification
- ☐ www.caqh.org

2.   WEDI HSA Task Group

- Started 2005
- Task group addressing:
  - Three business models to define business requirements
  - Workflow
  - Information flow
  - Educational needs of providers and patients
- Education forums planned for 2007-2008
- Recommendations will include transactions
- Participants include providers, vendors, consultants, health plans, and financial institutions
- www.wedi.org

3.   Financial Institutions

- ☐ Growing interest in 835 remittance advice and business process
- ☐ Electronic funds transfer
- ☐ EHNAC has new criteria for financial services
- ☐ www.ehnac.org

4. Transactions and Code Set Issues for 2007-2012

- ☐ Faster change process needed
- ☐ Support HDHP and HSA business needs
- ☐ Web services
- ☐ Use of Internet (including Medicare)
- ☐ Real-time for transactions and data source updates
- ☐ Tools to manage the real-time messages (administrative and clinical)
- ☐ Consumers and providers needs for accurate, timely information

4. Action Steps for the Industry

- ❑ Be involved in CORE and WEDI
- ❑ Change the transactions, code set and identifier development and implementation process so that administrative transactions support business needs as needed
- ❑ Medicare must promote Internet, real-time use that is compatible with provider business processes

Contact Information

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