



## **EHR Required Characteristics**

- Support for DOQ-IT measures
- Interface capability to common practice management (PM) systems
- E&M coding based on documentation input and linked to PM systems
- Support for the Clinical Care Record (CCR) or Clinical Data Architecture (CDA) for export and import
- Decision support and reporting
- Workflow management capability
  - Support for phone messaging
  - Support for prescription refills routing
  - Secure intra/inter-office messaging
- Computerized provider order entry for labs, tests, vaccinations, and procedures
- Patient portal for secure messaging, lab results lookup, appointment scheduling, prescription refill requests, e-visit capability, access to patient education, etc.
- e-prescribing
  - Surescripts, RxHub, or like capability
  - Drug-to-drug, drug-to-allergy checking
  - Weight/age based dosing tables, pediatric tables, geriatric tables
  - Formulary management and updating
  - Medication data from nationally recognized data bank with quarterly updates (or better) (Multum, Gold, Micromedex, etc.)

- e-labs / accept primary lab results
- Error checking on data entry field to ensure that incorrect or irrational values are checked
- Customizable templates
  - Free text and structured inputs
  - Options for alternate data input scanning, voice, snapshots, etc.
- Demonstrated company vitality
  - R&D budget with portion of revenues going back to development
  - At least 30-50 installs, 10 installed 18 months or longer, and some local installs
  - On-site implementation and/or training
  - 24 x7 Tech support option, and basic coverage during typical practice hours (7am 6pm)
  - Established local hardware support option (can be w/third party)
- Remote access to EHR, both for reference and documentation
- Support for SNOMED or Medcin coding and HL7
- Support hardware alternatives for data entry tablet or handheld entry
- Care planning alerts and reminders
  - Alerts must be customizable
  - Care reminders during visits
  - Care documentation for post visit

## **Optional**

- Support and demonstrate ASP environments
- Alternative purchasing models leasing, milestone payments, subscription, etc.
- · Provide project plans for application updates, along with process for submitting requests
- Single Database for Practice Management and EHR systems

This material was prepared by MassPRO, the Medicare Quality Improvement Organization for Massachusetts, under contract with the Centers for Medicare & Medicaid Services (CMS), an agency of the U.S. Department of Health and Human Services. The contents presented do not necessarily reflect CMS policy. 7sow-ma-doqit-05-28 EHR ReqCharac.-may

