



A Global View of Patient Matching and Patient Identification

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Agenda

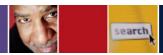
- Overview of EHR initiatives and their challenges
 - Business, patient, and technology considerations
- How countries are addressing challenges, advancing EHRs and matching patient records
 - Canada, Australia, South Korea, China, Spain, and Italy
- Privacy and confidentiality
 - It's always been important, but new challenges in electronic age



Interoperability Challenges of the Healthcare Ecosystem Hospital Hospital 1 Hospital County General County **Public** Identity Health General Real-time dentity Overy Clinics, Labs, Imaging Real-time Query EHR, Hospitals dentity Real-time API Query (for Inpatients NHIN **Pharmacy** & Outpatients) dentity **NCPDP** & Nightly Update **Pharmacy Benefits** Mgmt. **SOA** |dentity Real-time **Updates** Clinical **Identity System Identity Physician Physicians** Lab Systems **Network** Labs & Imaging







Accurate Patient Identification is Imperative

Electronic Health Record & Health Information Exchange



- Improve patient care and reduce medical risks
- Realize return on investment for strategic
 IT initiatives



Improve customer service with reduced risk



Comply with regulations



Enhance operational productivity and efficiency







The healthcare reality

- Volume of patient data increasing exponentially
- Quality of patient data declining
- Fragmented, duplicate and conflicting patient information within and across databases and touch points
- Regulatory and safety issues drive new requirements







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National Identifier and Client Registry: Not mutually exclusive

National Patient Identifier

- Requires launch by government agency or organization
- Backporting to existing records expensive and perhaps impossible
- May heighten consumer privacy & confidentiality concerns
- One (of many) data elements for patient ID
- Not silver bullet-- will have data quality errors just like existing data
- Compatible with <u>EMPI technology</u> to manage evolving strategy

Client Registry/Federated

- Views <u>national identifier as</u> <u>just another piece of data</u> to facilitate patient matching
- Manages current environment with no identifier as well as potential future identifier
- Data maintained within firewalls of source system
- Readily deployed in <u>short</u> <u>timeframe with standards</u>, retrospective or prospective
- Requires <u>EMPI technology</u>

National identifier and registry approach <u>complimentary</u> and help advance patient matching, interoperability, and EHR initiatives in a collaborative, timely manner!



MTC1

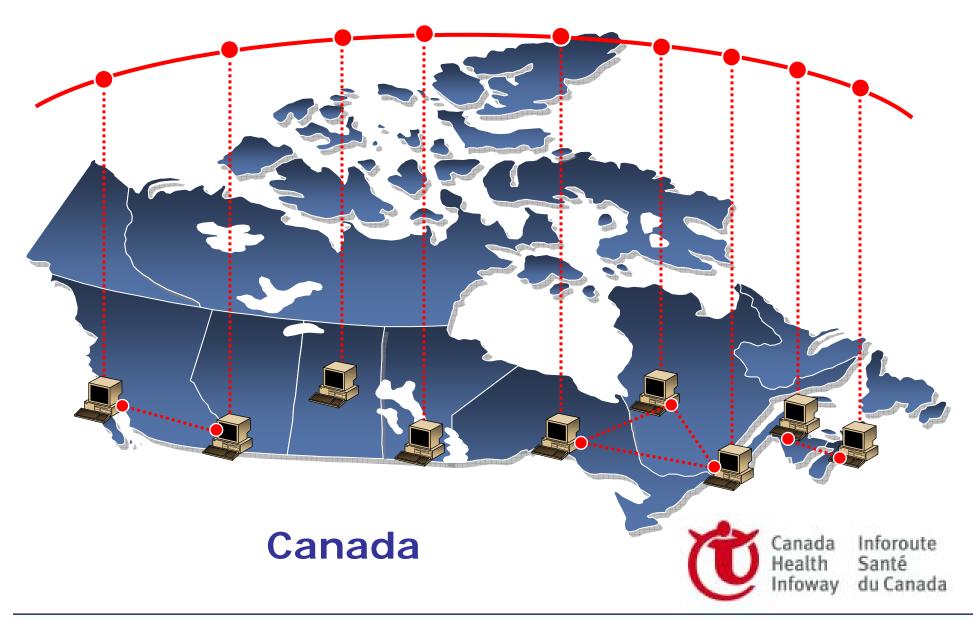
"I don't like this approach to the message here. I don't think we are in a battle with the national identifier strategy, only with the perception that it negates the need for what we do. CR/Federated is an architectural approach to the solution that is practical in allowing for one or more registries to add up to the whole of the population, a fundamental requirement. The national identifier is a strategy to add another attribute to those that can be known to identify a person in an effort to improve the accuracy of matching and searching within and across a patient's records. A CR/Federated architecture takes advantage of all data that can help properly identify a person's records, including the national identifier."

Michael Competiello, 7/31/2006













Canada Health Infoway: Background

Government goal: Build a national Electronic Health Record (EHR) system:

- Critical for improving health care
- Patient confidentiality must be upheld
- Support Electronic Health Record (EHR) through Canada Health Infoway

Canada Health Infoway (Infoway):

- Strategic investor for the government
- Work in partnership with stakeholders
- Initial investment by government: \$1.1 Billion (CDN)





what does infoway do?

End User Adoption and Setting the Future Direction

Innovation & Adoption - \$60m

The Electronic Health Record

Interoperable EHR - \$175m

Domain Repositories and Healthcare Applications Drug Information Systems \$185m Laboratory Information Systems \$150m Diagnostic Imaging Systems \$220m Public Health Systems \$100m

TeleHealth \$150m

Cross Program Foundation Components

Client, Provider and Location Registries - \$110m

Architecture and Standards

EHRS BLUEPRINT

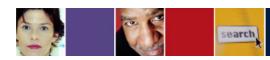
→ an interoperable EHR framework

Infostructure - \$25m









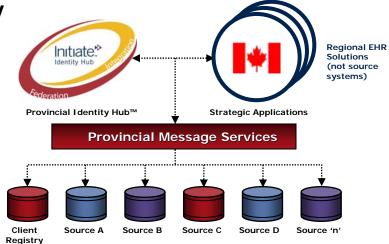
British Columbia architecture

Two-tier model

- ► <u>CR application data synchronized with EMPI</u> to facilitate merge activity and ensure proper number assignments
- Provincial Identity Hub has all direct source systems records and a view of all regional source system records and represents the entire population
- ► Messaging layer serves to present <u>normalized message formats</u> from various sources to the provincial environment and validates CR numbers as part of its routing process

Searches can be made <u>provincial wide</u>, <u>regional wide and locally</u> to support business functions appropriately

- Provincial and Healthcare numbers are housed, checked for uniqueness in EMPI
- Contains the <u>minimum data set</u> for the CR and additional fields that meet their business needs
- Supports additional synchronization efforts between the Provincial Hub and the Regional Identity Hubs















Australia HC Overview

- Population(20m) 2/3 of Canada, 1/15 of US
- Publicly-funded health system, similar to Canada (70% public; 30% private funding)
- Key HC buying units
 - Federal government (\$31 billion/year, ~ 1/2 of total)
 - > Centralized "payer" function for GP billings; national pharmacare program
 - 6 States + 2 Territories (\$15 billion/year, ~ ¼ of total)
 - > Hospital funding
 - NEHTA on behalf of States & Federal government for eHealth infrastructure and standards
- ► HC business drivers similar to other countries (sl.4)
- Privacy is as much of a concern as in US and Canada
- Government safety/security issues and opportunities are similar to the US



HC Business Drivers

- Ageing population; increasing consumer expectations
- Threats –bioterrorism, pandemics, SARS
- New technology demands; access issues especially with remote areas
- Health human resources shortages
- Demands for better use of health information to enhance public safety & quality of care
 - > Monitor outcomes of interventions & treatments
 - Early detection of adverse events from drugs & surgical interventions
 - Improved health surveillance & early warning detection



NEHTA's Agenda

- ► Information systems to ensure that individuals and healthcare providers are uniquely identified across Australia
- The electronic transfer and exchange of clinical information using a common language with consistent terms, descriptions and formats
- National directories that accurately identify medicines, medical products, devices and consumables
- Agreed methods, standards and protocols for authenticating users, exchanging messages and inter-operating across the health sector
- A national system of shared electronic health records available to authorised practitioners and to consumers

Note: 5July/05 NEHTA incorporated into not-for-profit company limited by guarantee; responsible for developing national health IM&ICT standards and specifications





NEHTA – Commissioning Identifiers in 2006

Individual HC Identifier

Funding: \$45M/3 years

Same timeline/equates to approx. 90% of Canadian funding for CR

Work Plan:

- Detailed design plan commenced
- requirements review mid 2006
- Planning & Procurement
 - > Approval mid 2006
 - > Procurement issued end 2006
- Target availability late 2007

HC Provider Identifier

Funding: \$53M/3 years

Same timeline/equates to approx. 84% of Canadian funding for PR

Work Plan:

- Detailed design plan commenced
- requirements review mid 2006
- Planning & Procurement
 - > Approval mid 2006
 - > Procurement issued end 2006
- Target availability late 2007

