The Missing Link: Bridging the Patient-Provider Health Information Gap

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# IOM Principles for 21st Century Desired Consequences

"Patients should have unfettered access to their own medical information and to clinical knowledge."

Crossing the Quality Chasm, 2001

Question: Defining PHRs?

### Outline

- ➤ What do *patients* want?
- ➤ What don't they want?
- > What do they love?

Deriving a PHR Definition based on Patients' Perspectives

Wants - Fears + Loves = Attributes of a PHR

What do patients want?



# Patient Education Focus Groups Methodology

- > Independent market research firm
- ➤ Random selection of patients seen within 2 months in 5 clinics
- > 24 patients in 2 focus groups
- > One-way mirror

Tang, et al. JAMIA 1998; 5:563-570

### **Patient Information Needs**

Focus Group Results - Themes

- ➤ Patients *do* seek information about diagnosis and treatment plan (including alternatives)
  - Friends, relatives
  - Libraries, Internet, pharmacy inserts

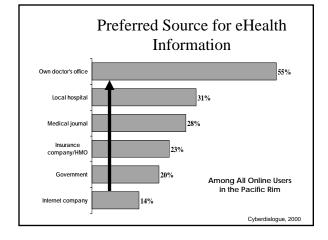
Tang, et al. JAMIA 1998; 5:563-570

### **Patient Information Needs**

Focus Group Results - Themes II

- > Patients prefer custom-tailored information
  - Their own data (lab results, findings)
  - Information on *their* problem and possible solutions
- > Need for their physician endorsement
  - Physician endorse material as relevant to them
  - Physician should briefly review with them

Tang, et. al., JAMIA 1998; 5:563-570



# Patient Information Needs

Focus Group Results - Themes III

- > Timing should be when the *questions* arise
  - Not in the exam room!
  - At home, with friends and family

Tang, et. al., JAMIA 1998; 5:563-570

### Markle Survey

Connecting for Health, 2003

- > Would use functions in PHR:
  - 75% Email my doctor
  - 69% Track immunizations
  - 69% Note mistakes in medical record
  - 65% Transfer information to specialists
  - 63% Access test results
  - 62% Track medications

Online survey of 1,246 consume

### PHR Attributes

Wants, Fears, Loves

#### Wants

- > Information about them...
- > Related to their visits...
- ➤ Available 24x7...
- Reviewed and interpreted by their physicians...
- > Linked to endorsed resources for further study...
- Accompanied by tools for managing chronic diseases...

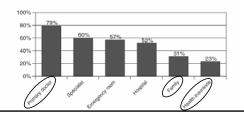
#### Wants

- Secure communication with doctors
- Transfer information to doctors

# Markle Online Survey *June*, 2003

• 91% Very concerned about privacy and security

Based on responses to the question, "If you kept your medical records online, how comfortable would you feel having the following people access your records only after you have given your explicit permission."



# Markle Focus Groups Concerns

- > From six focus groups (35 consumers):
  - "People trust their <u>doctor</u> to host, manage, and access their PHR. People do not want their PHR maintained by their insurance company, their employer or the government..."

Connecting for Health, 2003

## PHR Attributes

Wants, Fears, Loves

### Wants

- > Information about them...
- $\succ$  Related to their visits...
- ➤ Available 24x7...
- > Reviewed and interpreted by their physicians...
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#### Wants

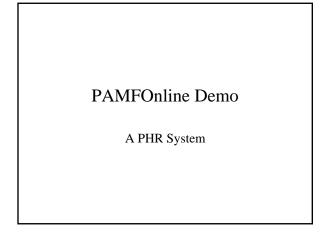
- Secure communication with doctors
- Transfer information to doctors
- > Hosted by their doctors...

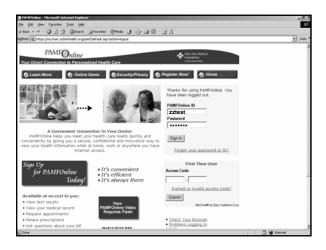
#### Fears

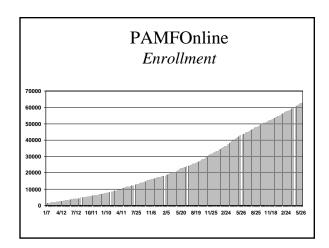
- > Privacy and security
- Not share or host with employer or insurer

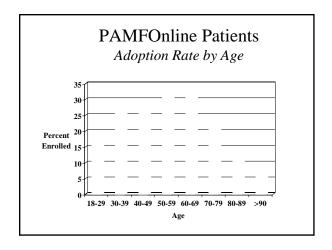
## PHR User Experience – Loves

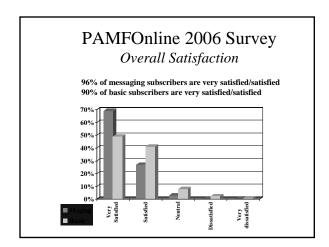
"Try it; you'll like it."











## PHR Attributes

Loves

- ➤ Tools for managing health conditions (e.g., graphs, health information resources)
- > Online access to their physician
- > Knowledge and encouragement to take active role in own health

## Deriving a PHR Definition

From Wants, Fears, and Loves

- Immediate, anytime, anywhere access to information from their medical record that is secure and privacy protected
- …linked to interpretations, advice, and endorsed material from their physician
- > ...providing secure online communication with their physicians
- > ...and tools for managing their health condition
- > ...with convenient self-services
- > ...hosted by a trusted source (e.g., their doctor)

# Policy Implications For PHR Adoption

- > National leadership needed
  - Educate public on benefits (and potential risks)
  - Uniform protection for personal health information
  - Reimburse online care
- ➤ National data standards for PHR consistent with EHR standards
- > Research and evaluation

## Summary

PHRs Bridge a Missing Link

- ➤ Personal health records can bridge the information gap between consumers and their health care team...
- > If we meet their expectations for
  - Information transparency and completeness
  - Tools for managing health
  - Online connection with physicians
  - Privacy and security

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