## Chronic Illness Care and the future of Primary Care

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Improving Chronic Illness Care

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#### **Chronic Illness in America**

- More than 125 million Americans suffer from one or more chronic illnesses and 40 million limited by them.
- Despite annual spending of more than \$ 1 trillion and significant advances in care, one-half or more of patients still don't receive appropriate clinical care.
- A much larger percentage receive little useful assistance in their self-management
- Patients and families increasingly recognize the defects in their care.



#### **Chronic Illness and Medical Care**

- Primary care dominated by chronic illness care
- Clinical and behavioral management increasingly effective and increasingly complex
- Inadequate reimbursement and greater demand forcing primary care to increase throughput—the hamster wheel
- Unhappy primary care clinicians leaving practice; trainees choosing other specialties
- But, there is a growing interest in changing physician payment to encourage and reward quality



### Proportion of Office Visits for Chronic Illness Care by Age - 2005

	Chronic Problem, Routine	Chronic Problem, Flare-up
All patients	30%	9%
Age 25-44	26%	9%
Age 45-64	37%	10%
Age 65+	42%	11%



## What Patients with Chronic Illnesses Need

- A "continuous healing relationship" with a care team and practice system organized to meet their needs for:
- Effective Treatment (clinical, behavioral, supportive),
- Information and support for their self-management,
- Systematic follow-up and assessment tailored to clinical severity,
- More intensive management during high risk periods, and
- Coordination of care across settings and professionals

## Greater care complexity and efficacy, but with lower self-efficacy?

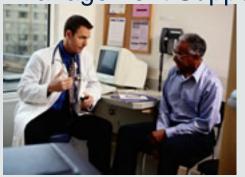
Multiple Medications



#### **Complex Guidelines**

Scheduled services	16-49 years care plan (guideline)		50+ years care plan (guideline)	
	Frequency yearly	Remarks	Frequency yearly	Remarks
Weight	<b>√</b>		<b>√</b>	
BMI	√		<b>√</b>	
Waist circumference	V		<b>√</b>	
BSL	√		<b>√</b>	
Urine	√		<b>√</b>	
Blood pressure	<b>√</b>		<b>√</b>	
Family history	√	Update records		
Exercise	<b>√</b>	Ask and advise	<b>√</b>	Ask and advise
Smoking	√	Ask and talk	<b>√</b>	Ask and talk
Alcohol	√	Ask and advise	V	Ask and advise
Pap smear	Every 2 years	From 18 years	Every 2 years	To age 70
Clinical breast exam	1	From 40 years	1	Only if no mammography
Pneumococcal vaccine	Every 5 years		Every 5 years	
Tetanus/Diphtheria vac			Every 10 years	
Home accidents			V	
Influenza vaccine			√	From 59 years
Physical function			V	
Nutrition			V	
Deafness			V	
Vision			<b>√</b>	
Mammography			Every 2 years	To age 69

Self-management Support





## Greater care complexity and ? lower self-efficacy

- Ostbye et al.\* estimate that it would take 10.6 hrs/working day to deliver all evidence-based care for panel members with chronic conditions
- Residents and students report that a lack of confidence in one's ability to manage complex, chronically ill patients is driving career choice away from primary care.



#### What's Responsible for the Quality Chasm?

 A system oriented to acute disease that isn't working for patients or professionals





#### What to do?

- The future of primary care (and our healthcare system) depends upon its ability to improve the quality and efficiency of its care for the chronically ill
- It will also require a recommitment of primary care to meet the needs of patients for timely, patient-centered, continuous and coordinated care
- That will require a major transformation or redesign of practice, not just better reimbursement
- But such transformations will be difficult to motivate or sustain without payment reform.



## What kind of transformation or changes to practice systems improve care?





#### Toward a chronic care oriented system

Reviews of interventions across conditions show that practice changes are similar across conditions

Integrated changes including greater use of:

- non-physician team members in clinical roles
- planned encounters,
- modern <u>self-management support</u>,
- More intensive management of those at high risk
- guidelines integrated into decision-making
- registries





#### **Chronic Care Model**

Community

**Health System** 

Resources and Policies

**Health Care Organization** 

Self-Management Support Delivery System Design

Decision Support

Clinical Information Systems

Informed, Activated Patient Productive Interactions

Prepared,
Proactive
Practice Team

**Improved Outcomes** 



## **Essential Elements of Good Chronic Illness Care**

Informed, Activated Productive Interactions Practice Team

What is a productive interaction?

Patient needs are met!



## What characterizes an "informed, activated patient"?

Informed, Activated Patient

They have the motivation, information, skills, and confidence necessary to effectively make decisions about their health and manage it



### Self-Management Support

- Have someone in the practice trained in effective self-management counseling.
- AND/OR develop a link with trained patient educator(s) in the community.
- Repeatedly emphasize the patient's central role.
- Organize practice team and resources to provide some self-management support AT EVERY ENCOUNTER.



# Community Resources and Policies

- Identify critical patient services in your community.
- Discuss your needs (e.g., access, information) with the relevant community organizations.
- Encourage patients to participate in effective programs.

## What characterizes a "prepared" practice team?

Prepared Practice Team

Practice organizes and plans care to make optimal care routine/the default.



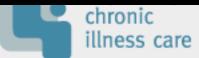
### **Delivery System Design**

- Define roles and distribute tasks among team members.
- Use planned interactions <u>routinely</u> to support evidence-based care.
- Intensify treatment if goals not reached stepped care and care management
- Ensure regular follow-up.
- Give care that patients understand and that fits their culture.

#### **Team Care**

Define roles and tasks and distribute them among team members.





#### **Team Care: What roles and tasks?**

#### **Roles**

- Population manager reviews registry, calls patients, performance measurement
- Care manager
   provides more intensive
   management/follow-up for high
   risk patients
- Self-management Coach provides SM assistance

#### **Tasks**

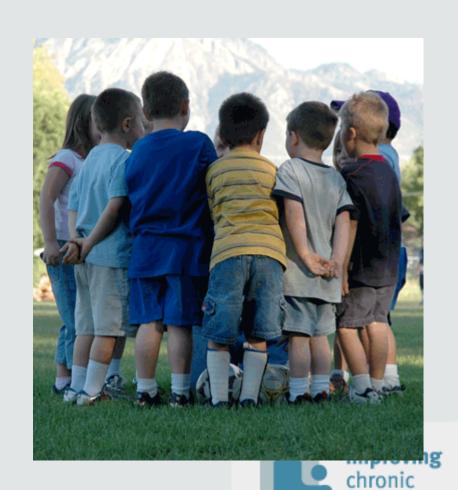
Determined by guidelines

Diabetic foot exam
Peak flow measurement
Administering the PHQ-9
Follow-up phone calls



#### **Planned Visits**

- Team plans and organizes their visits or other contacts with chronically ill patients
  - a) Prior to visit (session), team huddles to review registry to identify needed services
  - b) Team organizes to provide those services
  - c) After visit (session), team huddles to review follow-up



illness care

### **Care Management**

- Definition: More intensive management of high risk patients.
- Consists of:
- More intensive self-management support
- Closer monitoring of medications and medication adherence, medication adjustment
- Closer follow-up
- Coordination of care
- Who Does it? Can be done by an individual or a team.

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# Clinical Information System: Registry

- A database of clinically useful and timely information on all patients provides reminders and feedback and facilitates care planning for individuals or populations, and proactive care
- Many commercially available EHRs do not have these capabilities
- Data MUST be entered once and only once—most efficient is to use registry summary as visit record AND data form

# Why is registry functionality so critical?

- Population management
- Encounter planning and reminders
- Performance measurement



#### Does the CCM Work?



## The Evidence Base

Coleman et al., Health Affairs, Jan. 2009



### Medical home – Chronic Care Model Duplicative, Complementary or Antagonistic?

- Both emphasize and support patient role in decision-making
- MH redefines primary care responsibility
- CCM redesigns care delivery for planned care
- CCM and MH integrated into the Patient-centered Medical Home endorsed by ACP, AAFP, AAP, AOA





#### The Chronic Care Model and the PPC-PCMH

PPC-PCMH Element	CCM Element	
PPC 1 Access & Communication	Translation services	
PPC 2 Patient Tracking & Registry Functions	Registry, Population management	
PPC3 Care management	Use of guidelines, clinician reminders, team care, planned visits, follow-up	
PPC4 Patient Self-management Support	Self-management support	
PPC 5 Electronic Prescribing		
PPC 6 Test Tracking		
PPC 7 Referral Tracking	Community resources	
PPC 8 Performance reporting and improvement	Performance measurement and reporting, QI	
PPC 9 Advanced Electronic Communication	improving	

### How do we get primary care off the hamster wheel?

- Eliminate FFS reimbursement for primary care
- Create high functioning practice teams
- Longer, better organized visits for chronically ill patients





#### Contact us:

#### www.improvingchroniccare.org

#### thanks

