Evaluating ClinicalQuality in the PatientCentered Medical Home

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• • Roadmap



- Workgroup Members and Methods
- Conceptual Framework & Considerations
- Logic Model
- Proposed Measures

• • Workgroup Contributors

- Asaf Bitton, Chair
- Melinda Abrams
- Doug Conrad
- Jeannie Haggerty
- Elbert Huang
- Rainu Kaushal
- Carlos Jaen
- Bruce Landon
- Nancy McCall
- Diane Rittenhouse
- Kurt Stange
- David Thom

Workgroup Methods

- Commonwealth Fund sponsored PCMH Evaluators' Collaborative
- THE COMMONWEALTH FUND

- First meeting June 2008
- Conference calls and in-person meetings
- Sequential drafts of logic model and proposed metrics

AcademyHealth

- Presentations at 2009 and 2010
 AcademyHealth Annual Meetings
- Further Refinement 2010-2011

Conceptual Framework

Many ways to conceptualize quality in PCMH

Started with the Joint Principles

Quickly encountered challenges

o PCMH →



→ Improved Quality

Conceptual Framework

- Rittenhouse and Shortell (2009): 4 PCMH domains
 - Primary Care
 - Patient Centeredness
 - New Model Practice
 - Payment Reform
- Logic Model based on Donabedian
 - Structure → Process → Outcome
 - Focus on process and outcomes

Creating a Logic Model

- Connections between <u>specific</u> elements of PCMH and process/outcome linked to evidence
 - What about the PCMH could improve quality? Mechanism?
- Focus on intermediate outcomes, as long-term measurable global outcomes unlikely
 - Short time horizons
 - Limited scope of intervention (home vs. neighborhood)
- Quality Measures
 - Clinical Technical Quality
 - Which measures perform best?

• • Important Considerations

Measurement Scope

- Adult vs Family Med and Pediatrics
- Quality Outcomes → Pt experience and Efficiency?

Sample Size

- Reasonable measure performance (esp w/ small #)
- Revised AQA starter set of measures

Evaluation Burden

Core set vs supplemental measures

Parsimony

- One tool vs subsets of many
- Distilling tools

• • PCMH Quality Logic Model

Domain	Specific Elements	Processes	Outcomes
Enhanced Primary Care	 First Contact Access Continuity Comprehensiveness Coordination and Integration 	Prevention/ ScreeningDisease Monitoring/TxOveruse	 Intermediate Chronic Dz Elderly-specific Pt reports of care
Patient Centeredness	Whole Person Orientation Patient-Provider Communication	 Screening/ Dz Monitor & Tx Pt Enablement & Trust Decision-making 	Intermediate Chronic DzPt reports of care
New Models of Practice	 Team-Based Care Improved Care Facilitation Clinical Information Systems Payment Reform 	 Prevention/ Screening Disease Monitoring/Tx EHR/ Med mant 	 Intermediate Chronic Dz Medical Errors ACSC utilization

• Enhanced Primary Care

First Contact Access

- 24/7 provider availability
- New modes of communication
- Open access scheduling

Continuity

- Sustained relationships with a provider and/or practice
- Contextualized knowledge about pt (family/community)

Comprehensiveness

- Addressing majority of pt's care needs
 - Preventive, acute, chronic, and mental health

Coordination and Integration of care

- Guiding access toward more narrowly focused care
- Synchronizing delivery of needed services
- Orchestrating better communication b/w care providers

Technical Quality: Core Measures

• Prevention/Screening Processes:

- Tobacco use identification
- Chlamydia (16-24), Pap (21-64),
 Mammography (40-69)
- Colorectal cancer screening (50-80)
- Influenza vaccine (> 50), Pneumovax (>65)

o <u>Disease Monitoring Processes</u>:

- Annual lab monitoring certain meds (ACE-I, ARB, and diuretics)
- Cholesterol for CVD pts
- DM: A1c, BP, LDL, eyes, feet, microalbuminuria

Technical Quality: Core Measures

- o <u>Disease Treatment Processes:</u>
 - Smoking cessation advice
 - Appropriate asthma meds
 - Aspirin and statin for CAD
- o Chronic Disease Intermediate Outcomes:
 - BP control (<140/90) for HTN and DM
 - LDL < 100 for DM, CVD pts
 - A1c > 9 for DM pts
- o Acute Care Overuse Measures:
 - Appropriate URI treatment
 - Appropriate low back pain imaging

Technical Quality: Supplemental Measures

- Prevention/Screening Processes:
 - ACOVE Fall Risk management (> 65)
 - Osteoporosis screening (women > 65)
- o <u>Disease Monitoring Processes</u>:
 - Medication Reconciliation post-discharge
 - ACOVE Use of ≥ 2 high risk medications (> 65)
- Disease Treatment Processes:
 - Depression medication management (acute and chronic phase)
 - Smoking cessation counseling and meds
 - ACOVE Urinary incontinence mgmt (> 65)

Technical Quality: Supplemental Measures

- *Childhood Prevention/Screening/chronic dz:
 - Receipt of childhood immunization
 - Well-child visits
 - Growth charting (including BMI)
 - Asthma control (and action plan)

PCMH Quality Logic Model

Domain

Specific Elements

Processes

Outcomes

Enhanced
Primary Care

- First Contact Access
- Continuity
- Comprehensiveness
- Coordination and Integration

- Prevention/ Screening
- Disease Monitoring/Tx
- Overuse

- Intermediate Chronic Dz
- Elderly-specific
- Pt reports of care

Patient Centeredness

- Whole Person Orientation
- Patient-Provider Communication
- Screening/ Dz Monitor & Tx
- Pt Enablement& Trust
- Decision-making
- Intermediate Chronic Dz
- Pt reports of care

New Models of Practice

- Team-Based Care
- Improved Care Facilitation
- Clinical Information Systems
- Payment Reform

- Prevention/ Screening
- Disease Monitoring/Tx
- EHR/ Med mgmt
- Intermediate Chronic Dz
- Medical Errors
- ACSC utilization

• • Patient Centeredness

Whole Person Orientation

- Eliciting and respecting patient values, preferences, and needs
- Including family, community, financial, and lifespan perspectives

Patient-Provider Communication

- Regular, structured patient feedback
- Promoting shared decision-making
- Increasing patient activation and engagement in self care
- Improved access to translation services

Patient Centeredness Measures

CG-CAHPS (revised for PCMH)

 Technical quality core and supplemental measures

PCMH Quality Logic Model

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New Models of Practice

Team-based care

- Expanded roles for non-physician providers
- Practice-based patient educators
- Group visits

Improved Care Facilitation

- Coordination with community resources
- Transitions of care
- Medication reconciliation and adherence
- Test and referral tracking
- Pre-visit planning



New Models of Practice

Clinical Information Systems

- Disease registries with proactive population mgmt
- Continuous performance measurement
- EHR with e-prescribing and decision support

Payment Reform

- Pay for performance
 - Larger payments
- Care management fees (PMPM)
- Bundled or episodic payments
- Risk-adjusted capitation



New Model Practice Measures

EHR process measures

NCQA PCMH Recognition Tool

 Technical quality core and supplemental measures

[Efficiency/cost and pt exp measures]

• • Putting it all together...



Summary

- Developed a logic model for quality in PCMH
 - Linked it to evidence
- Created a body of clinical quality measures
 - Core and Supplemental set
 - Supplemented with patient experience, EHR, and PCMH recognition measures
- Challenges remain
 - Sample sizes and under-powered studies
 - Clustering effects
 - Adjusting for temporal trends (adequate controls)
 - Stability of quality measures (variance)
- Working toward further harmonization and refinement

• • Thank You

• We welcome your feedback!

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