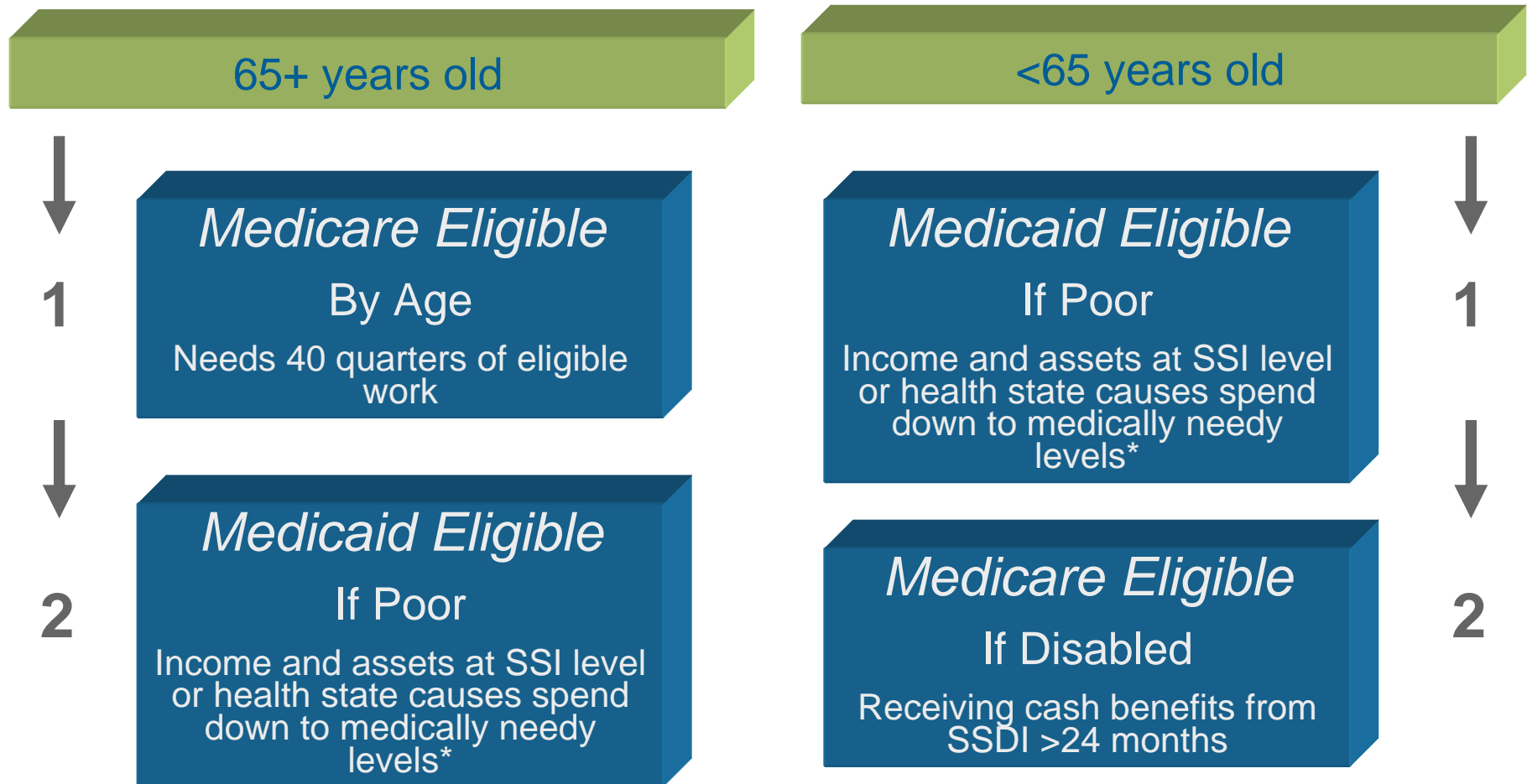


Landscape of the Dual Eligible Population Post Part D Implementation

March 2006

Chiquita White

About One in Six Medicare Beneficiaries are Dual Eligibles



*SSI and medically needy income levels vary by state

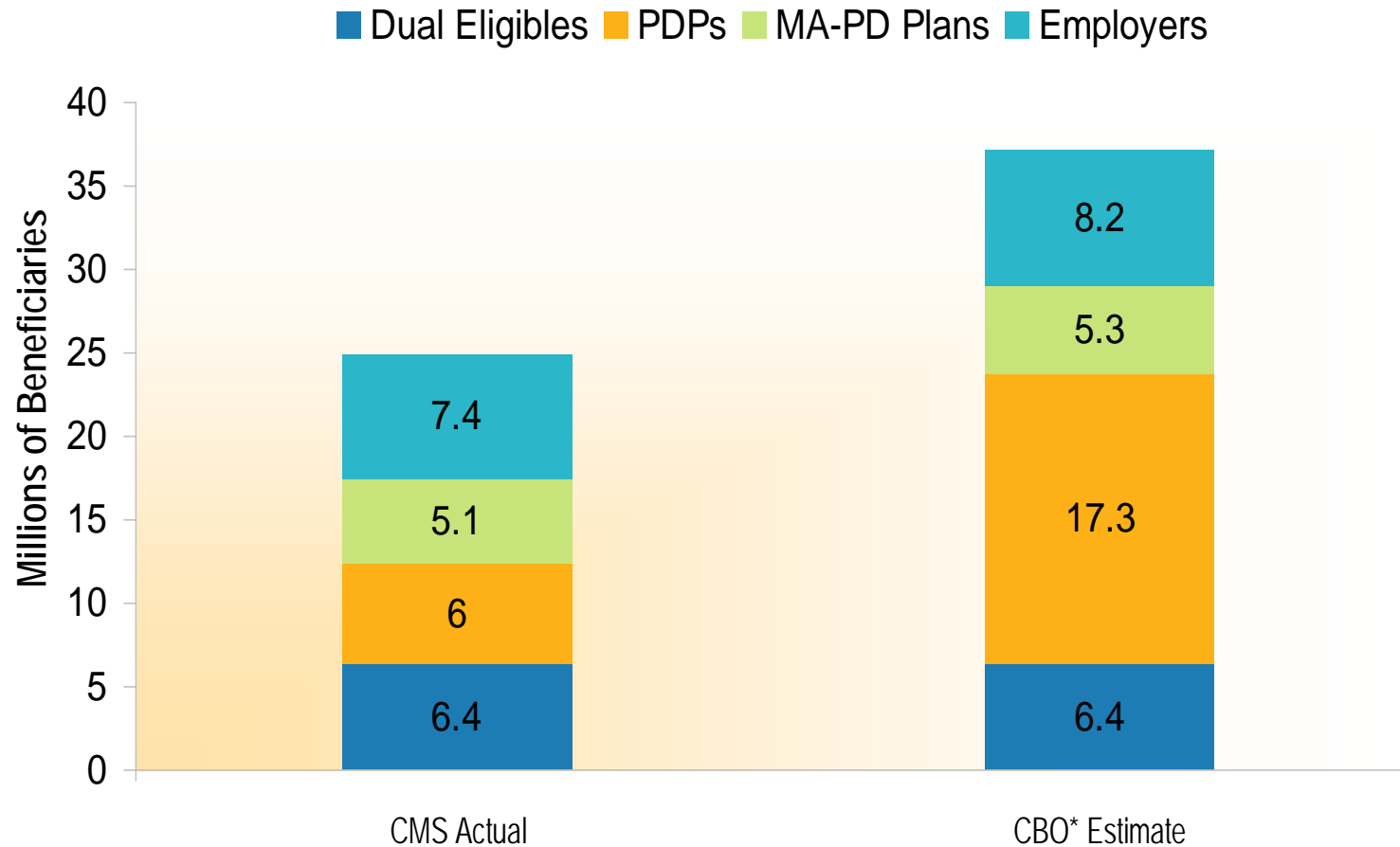


Auto-Assignment of the Dual Eligibles



The intersection of business
strategy and public policy

Current Enrollment in Part D Is Lower in Some Areas as Projected (as of 3/23/06)



* CBO: Congressional Budget Office

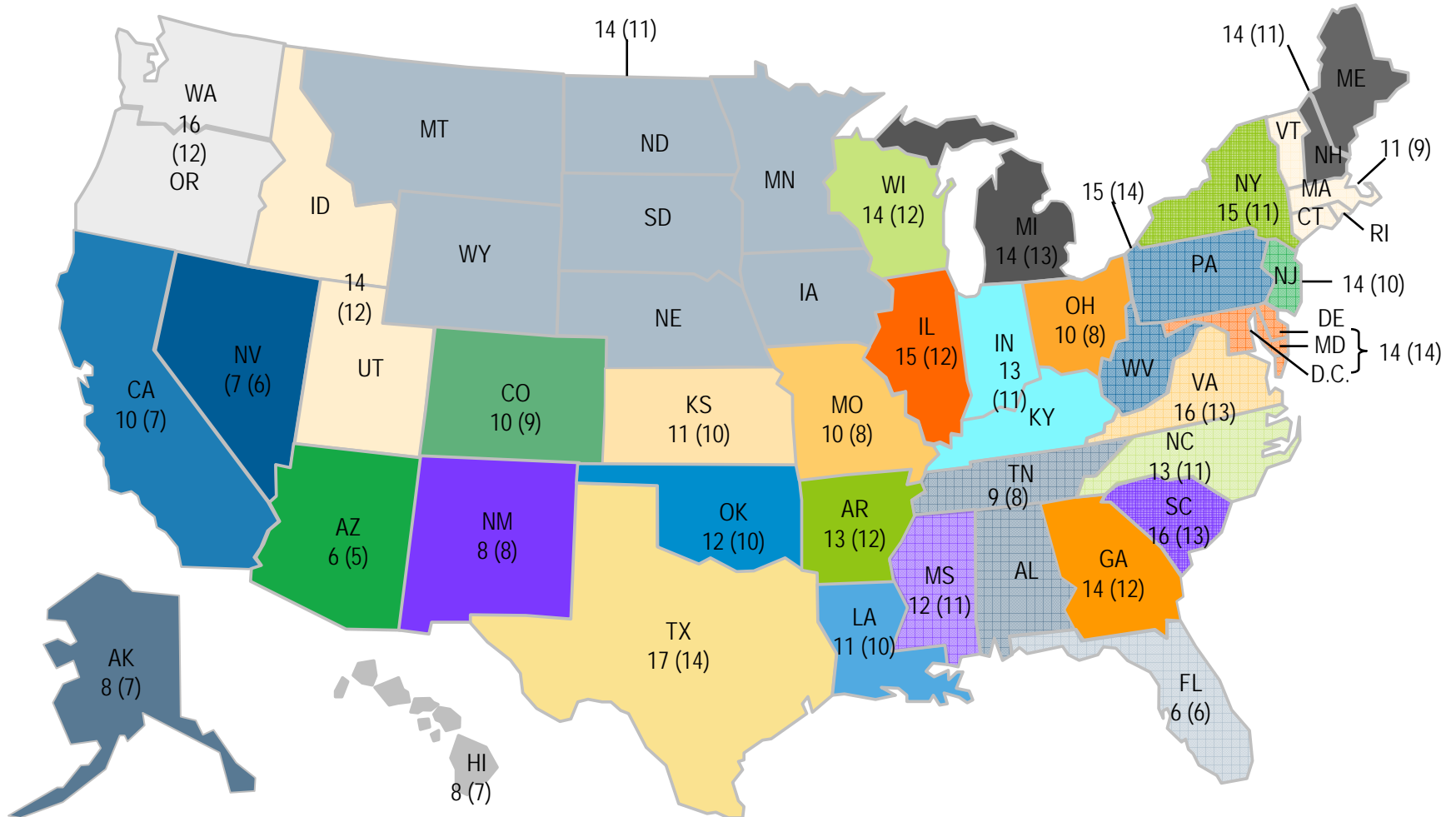
Source: March 23, 2006 Press release <http://www.hhs.gov/news/press/2006pres/20060323.html>
 CBO, *A Detailed Description of CBO's Cost Estimate for the Medicare Prescription Drug Benefit*. 2004.

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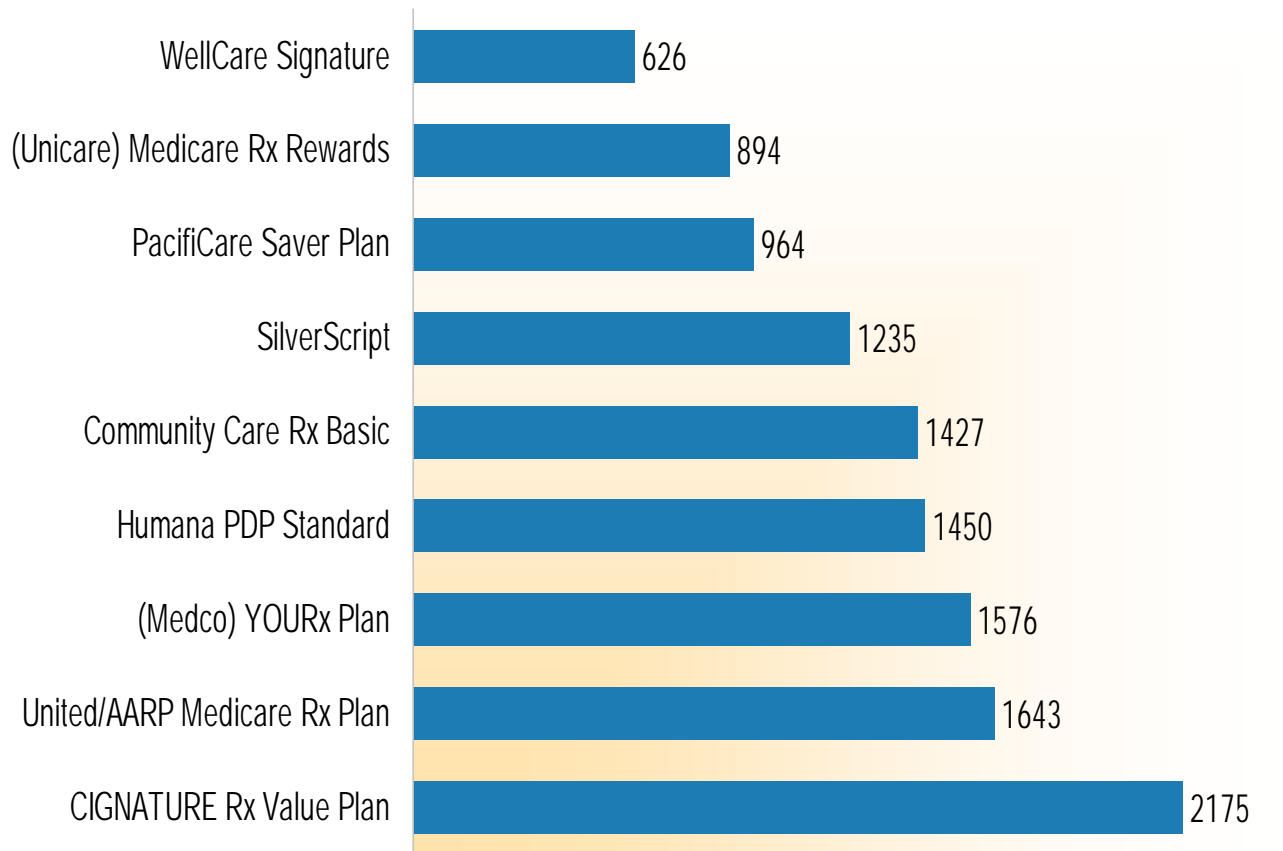
Many PDPs Eligible in Every State for the Auto-Assignment of Dual Eligibles*



*Number of plans eligible (number of organizations eligible)
 Source: Avalere Health analysis of Medicare Part D plan data.

Great Variation in Formulary Design Among Plans Eligible for Auto-Enrollment

Number of drugs covered by a sample of plans



Prior Authorization:

- Highest Rate of PA: CIGNA (39%)
- Lowest Rate of PA: United (2%)

Quantity Limits:

- Highest Rate of QL: Unicare (17%)
- Lowest Rate of QL: CIGNA, PacifiCare, and WellCare (2%)

Source: Avalere Health analysis of Medicare Part D plan data.

