## Creating a Clinically Integrated Network



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# Population Health: Making a Difference?

Ensuring the right care,
at the right time,
in the right setting,
improving provider satisfaction,
and demonstrating cost management.





## AT the Beginning

Analysis Month 1 Health Care Spend Percentage of Total Claims Cost Jan-14 Analysis Month 3: Nov-14 Actual (Benchmark) Jan-14-PMPM 29.20% (30.50%) \$20,436.36 27.10% (27.70%) 2-5% \$3,940.15 22.60% (22.70%) 6-15% \$1,015.55 12.60% (12.10%) \$284.98 16-30% (7.00%) 31-100% \$27.61 Membership Distribution Band Percentage Total





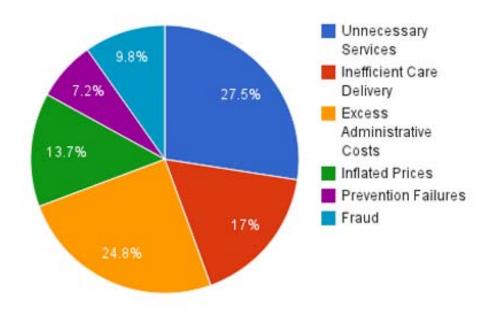
# Clinical Integration Why?

Ensuring the right care,
at the right time,
in the right setting,
improving provider satisfaction,
and demonstrating cost management.





## Health Care Wasted Expenditures: 31% of Dollars Spent



From the Institute of Medicine September 2012



# **Opportunities for Healthcare Cost Reduction**

Use of Lower Cost Treatments

Hospitals and Specialists

Reduction of Adverse Events

Reduction in Preventable Admissions

Improved Practice
Efficiency

Improved
Prevention and Early
Diagnosis

Reduction in unnecessary testing ER visits, admissions and referrals

**Primary Care Practices** 

Improved
Management of
Complex Patients

Use of Lower Cost Settings and Providers

**All Providers** 

Lower Total Health Care Costs

Population management, Quality Care, align physician and facilities, PHO medical management, Quadruple Aim



## Building a CIN: Work Plan

#### Building a CIN: Three-Phase Work Plan

Phase 1 Phase 2 Phase 3 Operations Assessment / Strategy Implementation Design Begin aligning exec Align Board, executive team Structure team, Board, MDs 2. Build collaborative culture Governance CIN / ACO readiness 3. Develop Board, committees Institutional assessment relationships Develop network mgmt team Health system Management 5. Recruit / credential participants Market organization 6. Create CI program Network strategy Participation Select / deploy CPRS\* Geography agreement 8. Engage practices in CI - Size / mix Business plan 9. Design incentive program Existing groups New shared Link with other Develop payer strategy values initiatives 11. Negotiate value-based contracts (e.g., EMR / EHR)

Timing: 2-4 months 2-4 months

~1 Year

\*CPRS = Clinical Performance Reporting System

BDC Advisors Clinical Integration: The Road to Accountable Care 2011



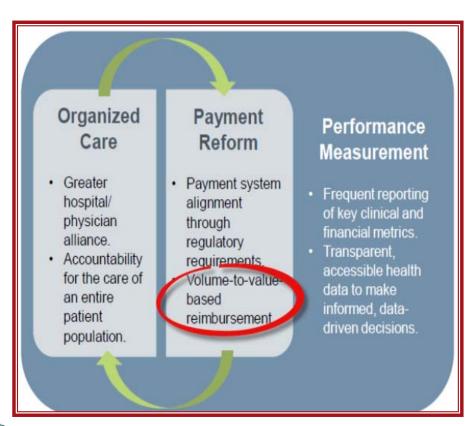
## **Levels of Integrated Care**

#### DIFFERENT FORMS OF ACCOUNTABLE CARE ORGANIZATIONS Medical home model Clinical integration Track quality across the Coordinate care within HEALTH CARE PROVIDERS EXAMPLES OF COST REDUCTION continuum of care practice population Establish a patient INCLUDED OPPORTUNITIES Establish value around longitudinal record chronic disease outcomes Level 4 Coordinated Health Public Health Pursue opportunities in Use outcomes to create and Social Services Physician collaboration value-based contracting ACO value with payers Safety-Net Clinics Support Level 3 Improved Hospitals Management of ACO Other Specialists Complex Patients Major Specialists (Cardiology, Orthopedics, Etc.) Do nothing Improved Outcomes Level 2 and Efficiency for care model ACO Maintain fee-for-service Major Specialties Focus on cost reduction Level 1 Primary Negotiate contracts under Primary Increase use of health Reduction in Care\* Care\* current strategy Preventable ER information technology ACO Practice Practice Visits & Admissions Tolerate fee schedule Connect providers to acute reductions Primary care setting Primary Appropriate Use of Care ' Care 7 Testing/Referral Practice Practice Primary Primary Prevention & Care1 Care ' Early Diagnosis Practice Practice Low Hospital collaboration High



Source: Harold Miller: How to Create Accountable Care Organizations, 2009

## **Attributes for Clinical Integration**



- SVHP's Reimbursement Models
  - Medicare
    - > MSSP
    - > Advantage
  - Commercial ACO
  - Employer Self-Insured
  - Bundled Payments Care Improvement

## **Clinical Integration**

- An active and ongoing program to evaluate and modify practice patterns by the network's physician participants and create a high degree of interdependence and cooperation among the physicians to control costs and ensure quality.
- > The coordination of patient care across conditions, providers, settings, and time to achieve care that is safe, effective, efficient, and patient focused.
- > This may include:
- Establishing mechanisms to monitor and control utilization of health care services that are designed to control costs and assure quality of care
- > Selectively choosing network physicians who can further efficiency objectives
- > Investing in physical and human capital to develop infrastructure capable of realizing the claimed efficiencies



Source: FTC/DOJ - Statements of Antitrust Enforcement Policy, 1996

## **Antitrust Consideration**

- ▶ Is the program real (i.e. composed of legitimate, well-founded initiatives, involving all physicians in the network)?
- Is the program designed to create likely efficiencies in terms of better health care quality or lower cost?
- > Are joint **negotiations** with fee-for-service health plans reasonably necessary to achieve efficiencies sought by the program?
- Medical Management at the PHO level

## **URAC** Accreditation

- > URAC's clinical integration standards provide the key components that providers can follow to develop clinical and financial integration.
- URAC's Clinical Integration Accreditation program aligns to Federal Trade Commission antitrust guidelines for ensuring that providers collectively collaborate to improve patient care and control/contain cost.
- By earning URAC accreditation, providers within clinically integrated networks demonstrate they are improving quality and patient outcomes, setting the framework to seek incentive-based payments.
- Differentiates PHO medical management services from insurer-based case management
- SVHP
  - > First organization in the country to receive URAC accreditation for Clinical Integration, March 2014
  - Perfect score on all elements

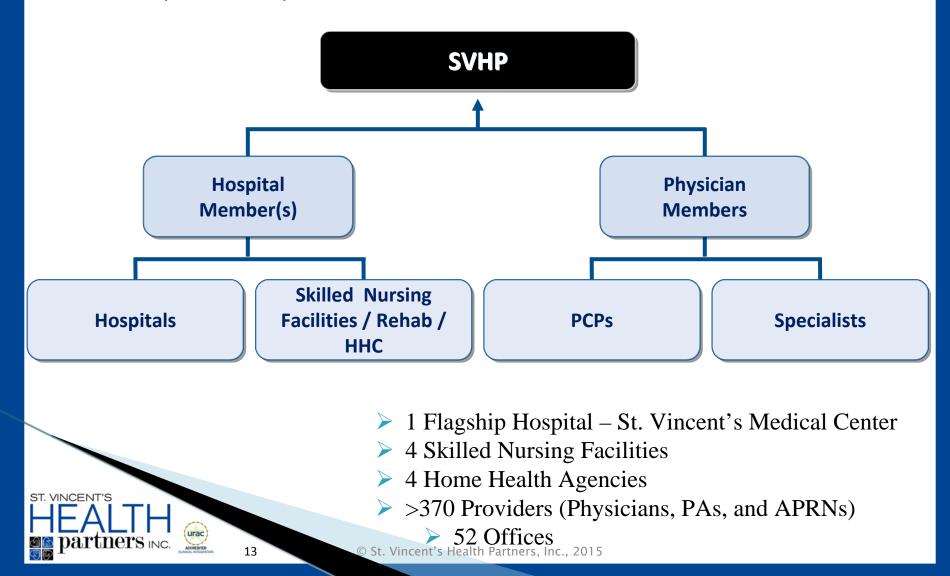


1996 Department of Justice (DOJ) and Federal Trade Commission (FTC) Statements of Antitrust Enforcement Policy in Health Care



## St. Vincent's Health Partners - Membership

➤ PHO Incorporated May 18, 2012





## Medical Management Population Management

Ensuring the right care, at the right time, in the right setting.





# SVHP Operationalizing Medical Management and Service

### Management

- > Population Health
- Defining the operational roles of care coordination (Enterprise Level)
- Defining the operational role of case management (Facility Level)

### Service

- > Provision of medical care from a provider/facility directly to the patient
- > Managing all elements of individual patient care



### Population Health Management

Care Coordination is the Key!

#### Hospice/Palliative Care

#### **Home Care Management**

Provides in-home medical and palliative care management by Specialized Physicians, Nurse Care Managers, and Social Workers for chronically frail seniors that have physical, mental, social, and financial limitations that limits access to outpatient care, forcing unnecessary utilization of hospitals.

#### **High-risk Clinics and Care Management**

Intensive one-on-one physician/nurse patient care and case management for the highest risk, most complex of the population. As the risk for hospitalization is reduced, patient is transferred to Level 2. Physicians and Care Managers are highly trained and closely integrated into community resources, physician offices or

#### Complex Care and Disease Management

Provides long-term whole person care enhancement for the population using a multidisciplinary team approach. Diabetes, COPD, CHF, CKD, Depression, Dementia.

#### Self-management, PCP

Provides self-management for people with chronic disease.

16

#### **Population Monitoring**

Preventive care, education and monitoring for the community. Level 4 Home Care Management

> Level 3 High-risk Clinics

Level 2 Complex Care and Disease Management

Level 1
Self-management and Health Education
Programs

Baseline Preventive Care/Wellness programs

Source: HealthCare Partners Medical Group, Torrance, CA

Low Cost Patient

**New Care** 

Models

Needed



## **Managing Populations**



#### Connect

Acquisition and aggregation of clinical & financial data to create a holistic view of the patient





- Physician profiling to assess efficiency and optimize network performance
- Analytics to financially and clinically risk stratify patients
- Cost and utilization management across key contract success drivers, such as drug management, leakage management, and readmissions
- Gap in care identification and registries for actionable workflows

### Intervene

Low Risk



High Risk

- · Outreach workflow to proactively address patient gaps in care
- · Care planning and adherence management
- · Optimizing clinical and financial outcomes

# Care Coordination & Case Management

Category	Care Coordination	Case Management		
Targeted Population	Organizational attributed patients	Individual patient		
Education	Organizational membership	Patient		
Disease Management	Oversees organizational care delivery success	Coordinates care for the patient using community resources		
Communication	Organizational members	Patient and healthcare team		
Goals	Network directed	Patient/payer/facility directed		
Care Delivery	Medical management	Medical service		
Processes	System standardization	Process focused		
Relationship	Primary - healthcare team Secondary - patient	Primary - patient Secondary - healthcare team		
Network Resource	Reinforce network	Utilize network		
Use of Health Information Technology	Primary – network population Secondary – patient/practice/panel	Primary - patient/practice/panel Secondary - network		
Measure of Success	Population outcomes	Patient outcomes		



## **SVHP Care Coordination Process**



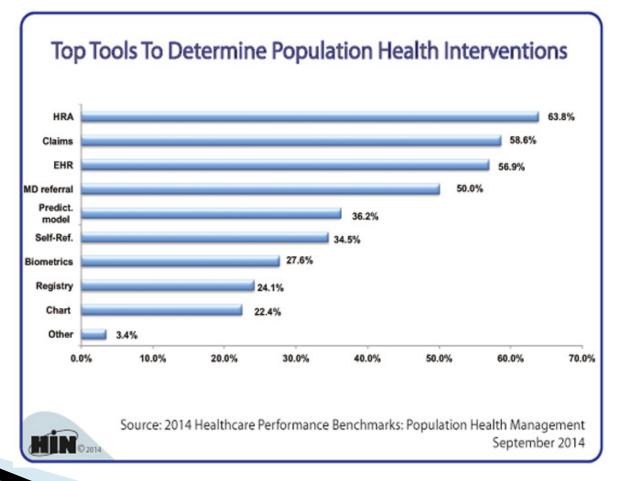


A Collaboration in Action

- Coordinate Care across more than 140 transitions
- Identify gaps in care
- > Facilitate and exceed evidence-based care
- SVHP Playbook
  - Defines standard of care based upon preventive and disease management guidelines
  - Defines metrics required to meet quality gates
  - Identifies each transition and patient data required for successful patient hand-off
  - Organizational polices, and plans



# **Population Health Management: The Tool Box**





## **Registry Development**

SVHP Measures											
Standard Registry	Care Guideline	Care Guideline			Lab	Rx	EMR/Manual Entry				
Name	Name	Source	ICD9	CPT or HCPCS	LOINC	Meds	CPT2				
Acute Myocardial Infarction	Aspirin at Arrival for AMI	PQRS	Х	Х			Х				
Asthma	Pharmacologic Therapy for Persistent Asthma	PQRS	Х	Х		Х	Х				
Coronary Artery Disease	ACE ARB Therapy for CAD and Diabetes and or LVSD	PQRS	Х	Х	X	х	х				
Coronary Artery Disease	Beta Blocker Therapy for Prior MI or LVSD	PQRS	Х	Х		Х	Х				
Coronary Artery Disease	Cholesterol Management With Cardiovascular Conditions	HEDIS	Х	Х	Х	х	х				
Diabetes	Dilated Eye Exam for Diabetes	PQRS	Х	Х			Х				
Diabetes	LDL-C Control less than 100	PQRS	Х	Х	Х						
Diabetes	Nephropathy Assessment	PQRS	Х	Х	Х		Х				
Diabetes	HbA1c Control greater than 9	PQRS	Х	Х	Х						
Diabetes	HbA1c Control less than 8	PQRS	Х	х	Х						



46 registries encompassing everything from *Acute Myocardial Infarction* to *Women's Preventive Screenings* 

## Managing the Lists

Rank	Hember ID	Henter A	ge Gende	er POP Name	PCP NPE	Months Eligible in Baseline Period	LOH Score	New to Repo	flight	e Programo	Heath	Substance	Renal	Diabete	CAD	COPO	CHF	Arbna	Decubikus Re	Cardio- rapinstory Arrest	Visecular Disease	Cerebro- Vencular				
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2	017089549.Q1				9924076120	12	0.516	٧	γ			×	×			×	х			×						
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14	01*53713609999				9912172917	12	0.143	Y	Y										No. of		N	umber and F	Percentage of	Patients N	leeting Guide	lines
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17	11720214098				W62333332		0.127	Y	γ		V O I I	norarci	ıy													
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\	\															t		itrol less 0 over 9 etes	0 2.4	40	<u>103</u>	4.2%	4.2%	70	2.9%	2.9%



## Metrics; Meeting the Reimbursement Model

Measure	Private Plan A	Private Plan B	Private Plan C	MSSP	NCQA ACO	Meaningful Use	Buying Value	MAP Duals Family	HEDIS 2014
Breast Cancer Screening	X	X	X (42-69 years of age)	X	X		X		1
Chlamydia Screening	X (16-25)		X		X	Х	X (women 16-24 years of age)		1
Controlling High Blood Pressure		X (ACE Inhibitor/Angiotensin Receptor BlockerARB	CAD: patient(s) with CAD and diabetes and/or CHF		X		X (Blood pressure control)	1	
Cervical Cancer Screening	X	X			х		X	1	1
Childhood Immunization status	X (childhood immunization status combo 2)	X (MMR & VZV)			х	х	X		1
Appropriate treatment for children with upper respiratory infection	X (3 months-18 years old)	Х	URIpatients that did not have a prescription for an antibiotic on or three days after the		х	Х	X avoidance of inappropriate use		1
Use of High Risk Medications in the Elderly					Х	X	X	1	1



Measuring the Triple Aim: CMS Final Rule – 33 MSSP Measures



Measure Category	Number of Measures	Measure Steward	Measure (abbreviated names)				
	3	NCQA (2 HEDIS measures)	Colorectal & Breast CA Screening; Pneumococcal Vaccin				
Preventive Health (8 Measures)	3	CMS	Adult Weight , Depression & Blood Pressure Screening				
	2	AMA-PCPI	Influenza Immunization; Tobacco Use Assess / Cessatio				
	5	MN – Community Measurement	DM A1c, LDL, BP Control, Tobacco non-use & Aspirin U				
At Risk Population (12 Measures)	4	NCQA (2 HEDIS measures)	DM A1c Poor Control; HTN BP Control; IVD LDL Control Use of Aspirin				
	3	CMS / AMA-PCPI	HF Beta-Blocker for LVSD <sup>1</sup> ; CAD Rx for LDL control, ACE or ARB CAD and DM and/or LVSD				
Patient/Care Giver Exp (7 Measures)	7	AH RQ	Clinician & Group CAHPS Survey: Composites of 80+ Qs				
	2	AHRQ ACSC	Ambulatory Sensitive Conditions Admissions: COPD & H				
Care Coordination /	1	CMS	PCP EHR Incentive Program Reporting (Meaningful Use				
Patient Safety	1	CMS	Risk-Standardized All-Cause Re-Admission				
(6 Measures)	1	NCQA (not a HEDIS measure)	Medication Reconciliation after Discharge from IP Facili				
	1	AMA-PCPI/ NCQA	Screening for Fall Risk				

Shared Savings



## Benchmarking to CMS Regions

#### **HHS Regions**

Region Number	Region Name	Covered States
1	Boston	Connecticut, Maine, Rhode Island, Massachusetts, New Hampshire, Vermont
2	New York	New Jersey, New York, Puerto Rico, Virgin Islands
3	Philadelphia	Delaware, Maryland, Virginia, District of Columbia, Pennsylvania, West Virginia
4	Atlanta	Alabama, Georgia, Mississippi, South Carolina, Florida, Kentucky, North Carolina, Tennessee
5	Chicago	Illinois, Michigan, Ohio, Indiana, Minnesota, Wisconsin
6	Dallas	Arkansas, New Mexico, Texas, Louisiana, Oklahoma
7	Kansas City	Iowa, Missouri, Kansas, Nebraska
8	Denver	Colorado, North Dakota, Utah, Montana, South Dakota, Wyoming
9	San Francisco	American Samoa, California, Hawaii, Arizona, Guam, Nevada
10	Seattle	Alaska, Oregon, Idaho, Washington



## **Adult BMI**

#### 2014 Commercial Benchmarks and Thresholds

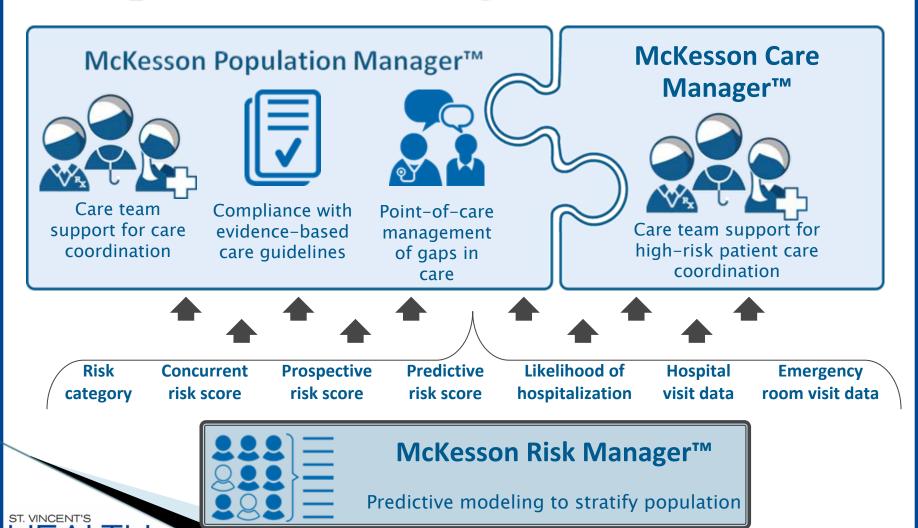
#### **Commercial Adult BMI Assessment**

#### **Benchmark and Thresholds** (no change from 2013)

HHS REGION	PERCENTILES								
HIS REGION	90th	75th	50th	25th					
1	NA	82	69	45					
2	NA	76	57	46					
3	NA	72	58	52					
4	NA	62	52	4					
5	NA	81	69	54					
6	NA	69	57	4					
7	NA	74	62	5					
8	NA	78	58	4					
9	NA	72	62	51					
10	NA	76	45	2					
NATIONAL	84	74	61	7					



## Population Management Solution





# Population Health: Concept to Operations

Ensuring the right care, at the right time, in the right setting.





## It Takes a Team

Data Preparation and Management

Report creation and refinement

Integration & Information Manager Operationalization and Clinical oversight

> Chief Executive Officer

Chief Medical Officer

Director for Care Coordination and Integration External report creation assistance

Internal reporting support

Integration Associates

Care Coordinators

Feedback from end-users



## **SVHP Data Sequencing**

### Phase I

- ·Data receipt timeline and format established
- · Data is pulled using SSH File Transfer Protocol
- ·Data is catalogued and warehoused internally

### Phase II

- ·Data begins transformation to a workable form
- ·Data is decoded, where necessary.
- Care is used to ensure data integrity throughout the transformation process

### Phase III

- •Data is supplemented through outside sources including, but not limited to: CMS files, US Census data, NPPES All-provider files, and ResDAC tables
- •Begin cross-referencing to other data tables (e.g. CPT\*, HCPCS, and ICD-9).

### Phase IV

- ·Data analysis begins.
- · Employee cross-training and detailed process mapping ensure continuity
- ·Internal and external reports are created



## **SVHP Monthly Data Transformation**





#### · Multiple Formats:

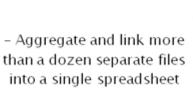
- ·.pdf
- ·.xlsx/.csv
- ·.pip/.ff
- svhp

#### · Multiple Types:

- Attribution
- Disease Registry
  - ·Rx Claims
- · Medical Claims Paid
- YTD Reports (PDF)



### Aggregation and Analysis



 Run combined data through a reformatting process.

for ease of use.

 Calculate thresholds and begin to identify patients for inclusion into the monthly Queue.

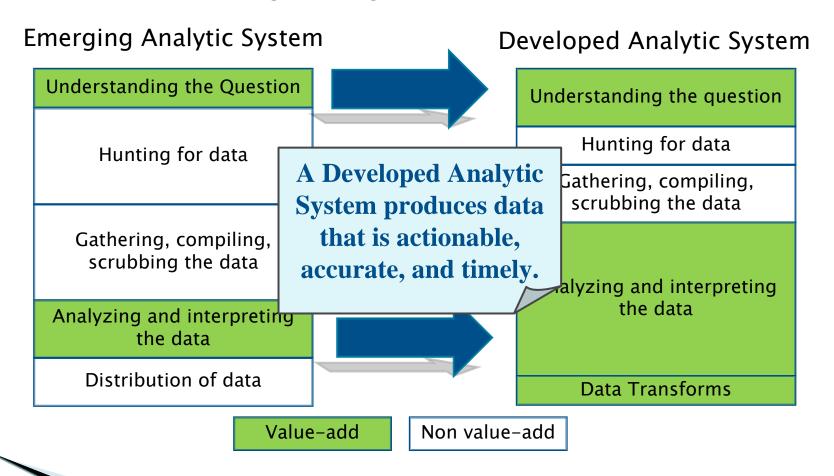


### Final Work Queue

- A single, easy-to-use spreadsheet
  - Accessible by all
- Contains all information necessary for care coordination
- Pre-sorted, risk-stratified, and color-coded view allows for easy identification and assignment of high, rising, and low risk patients.



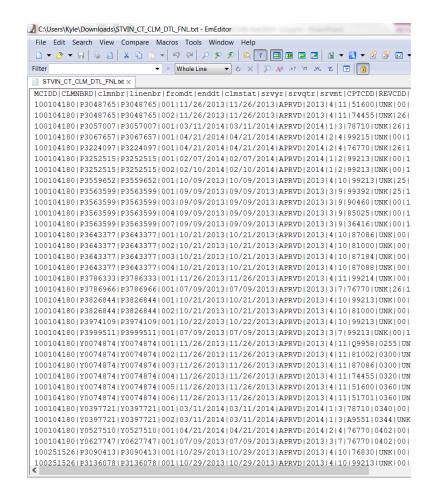
## **Analytic System Evolution**





## Payer A: Phase I

- Two primary data sources:
  - Payer-run, claims based, online portal (reports)
  - SFTP Site (raw claims)
- Reports are pulled on a regular schedule from the Online portal and warehoused internally
- Claims files are delimited





## Payer A:

- Data is reformatted and housed with its historical predecessors to tee-up trending analyses that occur in Phase III and IV
- A single formatting specification is created
- Data receipt timeline is developed
- · Time spent scrubbing, delimiting, and reformatting the data is tracked to allow for LEAN process improvement later on
- An automated reformatting engine is built and employees are cross-trained on its use



### Data Reformatting Engine

- The user simply drags and drops the raw data sheet (untouched) into the workbook and selects it from a drop down list
- The engine does the rest and the source data is automatically calculated, transposed, and formatted to match the desired specification



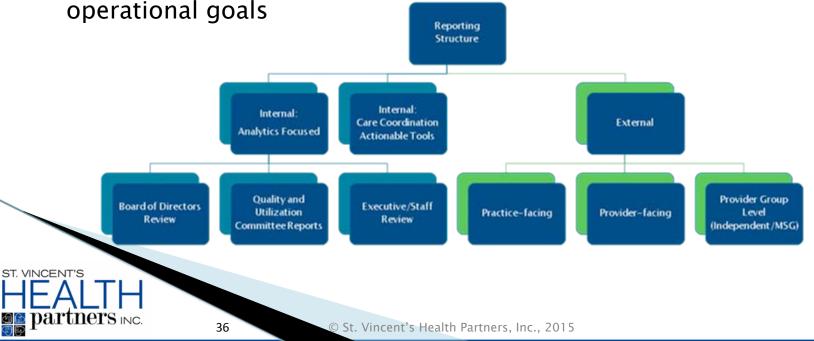
Payer A - SVHP Proprietary Data Formatting Engine



## Payer A: Phase III/IV

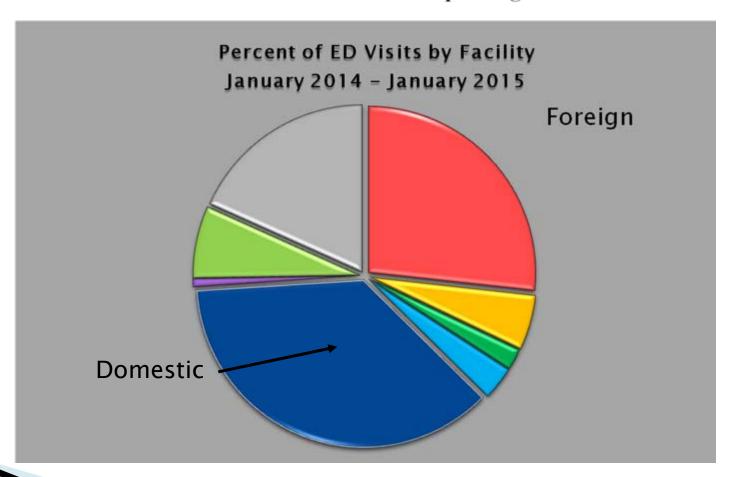
- Data analysis and reporting begins
  - Reports are created and distributed to stakeholders
- Data is designed to be accessible for all practice and stakeholder team members
- External reports are securely delivered monthly, with additional targeted reports delivered on-site.

Ongoing practice site communication as necessary to meet



# Payer A:

### Phase IV - Internal Reporting



# Payer A:

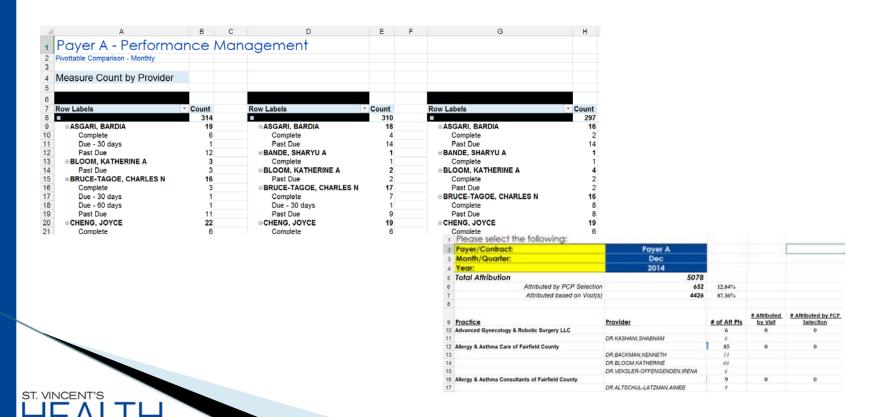
### Phase IV - External Reporting

Facility Name Primary Admitting Diagnosis	Percent of Out-of-Network ED Visits
Out-of-Network Facility A	21.25%
7862 – Cough	30.00%
7245 – Unspecified Backache	22.00%
0462 - Acute Pharyngitis	18.50 %
4659 – Acute Uris of Unspecified Site	8.00%
78060 – Unspecified Fever	3.25 %



# Payer A Phase IV

 Monthly improvement and quality review meetings enhance and focus our data analytics work



### Phase I

- Data driven analysis of the client's baseline status and population health goals
  - Often requires us to aggregate data from multiple sources and formats

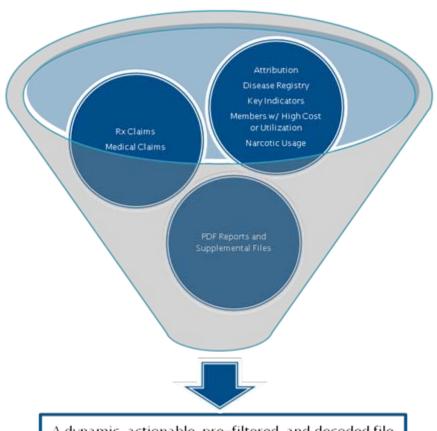
	Average Age	Mem	bers	Total Amount Billed	Employee Paid	Member E	cpenses
		Total	Current			Total	% of Total
Employee	47	1,037	976	\$4,745,514	\$394,444	\$2,155,124	69%
Spouse	49	330	299	\$1,489,644	\$114,362	\$608,187	20%
Dependent	15	544	503	\$717,514	\$76,465	\$348,102	119
Total	38	1,911	1,778	\$6,952,672	\$585,271	\$3,111,414	100%
*Avg age includ	des all members						
	Figure 2.1: Cla	ims Paid by Ger	nder and Age				
	\$1,000 - \$1,						
	\$250	0 to 19	20 to 44	45 to 64	65 and c	over	
			Femald	Male			
	Please Note: A	verage age for fem	ales is 36. Ave	rage age for male:	s is 34.		
Table 2.2 : Mei	mbership Profile						
	Fei	male	IV	lale	То	tal	
	Members	% of Members	Members	% of Members	Members	% of Members	
Employee	841	44%	196	10%	1,037	54%	
Spouse	68	4%	262	14%	330	17%	
Dependent	276	14%	268	14%	544	28%	
Total	1,185	62%	726	38%	1,911	100%	

Table 4.1: Top 20 Disease Conditions Utilization Summary							
Chronic Condition	# of Members	РМРҮ					
Cerebrovascular Disease	4	\$77,928					
Chronic Liver and Biliary Disease	2	\$53,812					
Eating Disorders	2	\$41,234					
Coronary Artery Disease (incl. MI)	11	\$30,598					
Cancer	21	\$28,616					
Chronic Obstructive Pulmonary Disease	4	\$27,830					
HIV/Aids	1	\$26,804					
Major Trauma	3	\$24,289					
Acute/Episodic Liver and Biliary Disease	3	\$22,046					
Osteoarthritis	14	\$21,258					
Atrial Fibrillation	9	\$18,912					
Neck Pain	18	\$16,061					
Major Depression	11	\$15,810					
Inflammatory Bowel Diseases	2	\$14,179					
Headache	16	\$12,940					
Ulcerative Colitis	1	\$11,837					
Skin Ulcer (excl. decubitus)	1	\$11,216					
Chronic Renal Failure	5	\$11,009					
Hypertension	71	\$10,986					
Asthma	13	\$10,470					
total	212	\$487,834					



# Payer B: Phase II/III

- A proprietary and custom-built workbook accomplishes the three following analytic functions, automatically:
- Data reformatting engine
- Patient population stratification logic
- Care Coordination queue development



A dynamic, actionable, pre-filtered, and decoded file that allows Care Coordinators and their Managers to work the patient population.



### Phase III

Source: Rx claims and Utilization data

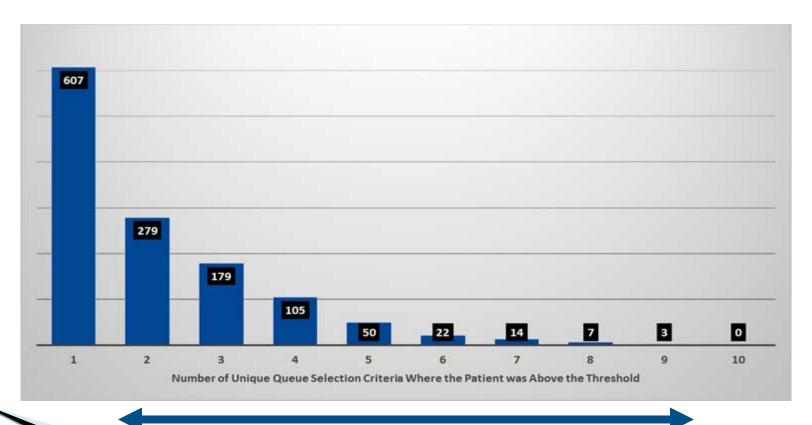
ndividual ID	Individual	DOB	IPP (Office/Physician most seen last month)	Total # of Queue Flags	RI (Risk Index)	CGI (Care Gap Index)	ARI (Adjusted Risk Index)	RI (Risk Index) Last 30 Days	Rx Pc	id Ro	icte	lOH (Likelihoo: of Hospitalization)	High Utilizers Only - Count of Prescriptions	Narcotics Use as a % of Total Rx Claims	Top 50 Patients (by Total Rx Claims) - # c Prescribers
			VENU CHANNAMSETTY, MD	1	11	2	13	9	\$	- 0		0.04	0	0.00%	0
			PRIMED, LLC	1	8	1	9	0	*	- 0		0.05	7	0.00%	0
			PRIMED, LLC	4	35	8	43	0	\$ 179	.93		0.12	3	0.00%	0
			NICHOLAS BLONDIN	8	47	10	57	11	\$ 3,55	.26		0.85	13	0.00%	3
			PRIMED, LLC	5	30	5	35	2	\$	- 2		0.21	6	0.00%	0
			PRIMED, LLC	2	11	6	17	0	\$	- 0		0.07	8	0.00%	1
			DELIA MANJONEY, MD	1	2	5	7	0	\$	- 0		0.02	0	0.00%	0
			LEOF, FRANCINE	3	17	3	20	4	\$ 770	.80		0.07	7	0.00%	0
			BRIDGEPORT MONROE PEDIATRIC GP	1	4	2	6	0	\$ 133	.33		0.02	0	0.00%	0
			STUART C BELKIN MD MICHAEL R R	1	15	3	18	4	\$	- 0		0.11	3	0.00%	0
			CESAR A SIERRA, MD, LLC	1	12	2	14	0	\$ 100	.62		0.07	0	0.00%	0
			PAIN & SPINE SPECIALISTS OF CT	5	36	4	40	9	\$ 43:	.19		0.27	3	0.52%	0
			PRIMED, LLC	6	40	6	46	6	\$ 19:	.02		0.26	2	0.00%	0
			TABITHA B FORTT MD LLC	2	21	1	22	0	\$	- 0		0.02	0	0.00%	0
			None	1	1	5	6	0	\$	- 0		0.01	0	0.00%	0
			PRIMED, LLC	2	12	6	18	0	\$ 194	.01		0.04	0	0.00%	0
			OWEN SCHNEIDER, MD, LLC	1	10	3	13	0	\$ 168	.50		0.03	3	0.00%	0
			PRIMED, LLC	3	32	3	35	1	\$ 6	.82 3		0.06	2	0.00%	0
			CHILD GUIDANCE CENTER SOUTHERN	1	14	2	16	3	\$ 6	.95		0.05	2	0.00%	0
			EMERGENCY MEDICINE PHYSICIANS OF	2	10	5	15	0	\$ 137	.40		0.03	2	0.00%	0
			SEGALL, LAURENCE C	1	9	2	11	0	\$ 423	.59		0.03	1	0.00%	0
			MEDICAL SPECIALISTS OF FAIRFIELD	6	43	5	48	56	\$ 570	.70		0.44	0	0.00%	0
			PRIMED, LLC	2	24	2	26	0	\$ 94	.07		0.03	3	0.00%	0
			PRIMED, LLC	1	5	2	7	0	\$ 280	.15		0.06	2	0.52%	0

Source: Attribution and Medical Claims data



### Phase III

### Population Health Analysis: Risk Stratification



Low Risk

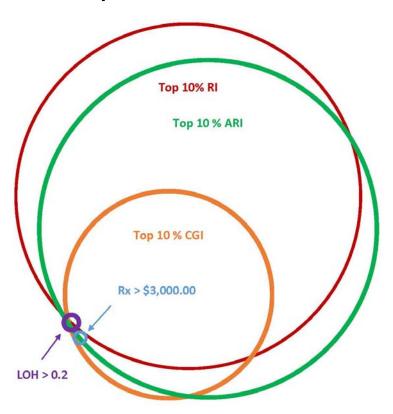
High Risk



### Phase IV

### **Multivariate Factor Analysis**

Payer B - Inclusion Factor	or Analysis	
Month:	Jan	
Year:	2015	
Attribution Size:	5440	
Attribution File- Header Row:	11	
Inclusion Factor	Calculated Threshold	Q Impact (# of Pts)
RI	18	543
CGI	4	537
ARI	22	488
RI Last 30 Days	2	372
Pharmacy Paid	\$127.94	543
Rx Conflicts	0	0
D H	0.20	0
High Utiliz Rx Count	5	166
Narc Use % of Total Claims	0.84%	15
Top 50 by Total Claims - # of Prescribers	2	36
Static Value Calculated Value		

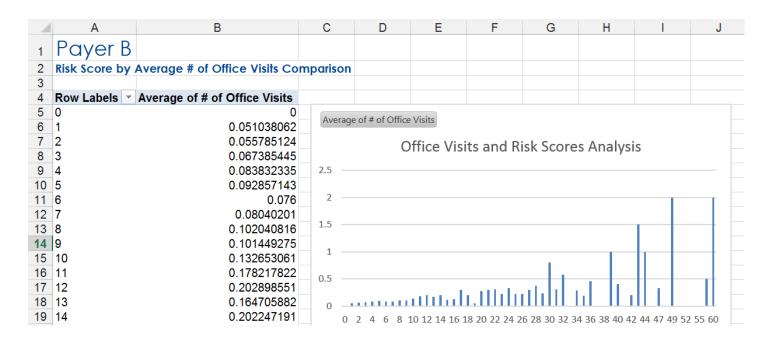


By tracking and periodically reviewing our inclusion factor thresholds we can continually optimize our patient stratification algorithm.



### Phase IV

 Monthly review meeting focus on exploring relationships across files and data types



# Payer C:

### Phase I

- Initial data files were labyrinthine and heavily coded
- Some files were so large that a special text editor had to be used to preformat the file so it could be manipulated by analytics software
- Unconventional fixed width files with deceiving start and stop points

```
09772112012-07-262012-07-2636475 00000001614.92 4541
2012-09-202012-09-200
                      09411112012-09-202012-09-2092014 00000000098.24 36616
                      12501112012-01-052012-01-0599203 00000000071.20 4660
2013-12-122013-12-121 09111112013-12-122013-12-1299213 00000000016.81A49300
                      09501112013-07-292013-07-2993296 00000000022.83 V4502
2013-06-112013-06-111 44481112013-06-112013-06-1199212 0000000035.89 138
2013-08-122013-08-121
                      09304212013-08-122013-08-1274177 00000000072.55 78959 09501112013-07-292013-07-2993295 00000000045.28 V4502
2013-07-292013-07-290
                      09695812012-10-192012-10-1984443 00000000023.80 42731
2012-10-192012-10-195
                      0959D412012-11-202012-11-20A0428 00000000188.48 V560
2012-11-202012-11-203
2013-12-122013-12-121
                      09111112013-12-122013-12-1290471 00000000005.14AV0382
2013-11-232013-11-231
                       09304232013-11-232013-11-2373560 00000000008.00 9597
2013-10-032013-10-031
                      09304212013-10-032013-10-0373510 00000000009.39 8208
2013-01-302013-01-301
2012-11-202012-11-203
                       09351112013-01-302013-01-30G8539 000000000000.00 7393
                      0959D412012-11-202012-11-20A0425 00000000006.75 V560
2012-10-222012-10-221
                      09021112012-10-222012-10-2299213 00000000060.54 1744
2013-01-302013-01-301
                      09351112013-01-302013-01-3098940 000000000000.00 7393
2013-01-302013-01-301
                      09351112013-01-302013-01-3068730 00000000000.00 7393
2013-01-302013-01-301
2013-05-092013-05-091
                       09351112013-01-302013-01-3097032 000000000000.00 7393
                       09304212013-05-092013-05-0974160 00000000050.91 7892
2012-10-192012-10-195
                       09695812012-10-192012-10-1985610 00000000005.56 42731
2013-12-122013-12-121
                       0911V112013-12-122013-12-1290732 00000000009.80AV0382
2013-03-222013-03-221
                      09041112013-03-222013-03-2299203 00000000075.42 38900
2013-03-222013-03-221
                       09042112013-03-222013-03-2269210 00000000045.94 3804
2012-09-202012-09-200
                      0941Q112012-09-202012-09-2092015 00000000000.00 36616
2012-12-182012-12-181
                       09111112012-12-182012-12-1899213 00000000059.93N34581
2012-06-202012-06-201
                      09041112012-06-202012-06-2092540 00000000085.52N38635
2012-06-202012-06-201
                       09041112012-06-202012-06-2092547 00000000015.53N38635
2013-03-162013-03-161
                       09131212013-03-162013-03-1699233 00000000085.46 43491
2012-12-152012-12-151
                      09065212012-12-152012-12-1593306 00000000054.52 42731
                       09111112014-04-292014-04-2999213 00000000061.66 2724
2014-04-292014-04-291
2014-05-152014-05-151
                      09181112014-05-152014-05-1592012 00000000074.02 36512
2013-07-232013-07-231
                       09072112013-07-232013-07-2317004 00000000147.06 7020
                      09081112012-03-132012-03-13G0439 00000000000.00 v700
2012-03-132012-03-131
2012-03-132012-03-131
                       09085112012-03-132012-03-1393000 00000000016.43 4269
2013-01-312013-01-311
                      09775112013-01-312013-01-3193923 00000000129.03 44021
2013-06-052013-06-055
                      09695812013-06-052013-06-0580061 00000000017.53 2724
09111212012-07-072012-07-0799232 00000000058.98 5849
```



### The proper data guide is located and preliminary data work begins

	Current Claim					Provider Service Identifier	Provider Service	Claim Service Provider Generic ID
1	Unique Identifier	NDC Code	Claim Type Code	Claim Type	Claim Line From Date	Qualifier Code	<b>Identifier Qualifier</b>	Number
3	0043310874045	68180051503	01	Part D-Original w/o Resubmitted PDE	10/9/2014	01	NPI	1063516995
3	0043310874045	08180051503	- 01	Part D-Original W/o Resubmitted PDE	10/9/2014	01	INPI	1003510995
4	0043639661370	00093001298	01	Part D-Original w/o Resubmitted PDE	11/3/2014	01	NPI	1790790046
5	0043341001611	00054429731	01	Part D-Original w/o Resubmitted PDE	10/6/2014	01	NPI	1578595443
		5.75.00.7100			40/04/0044			1510071010
5	0043475896250 0043885492691	64764017130 45802011222		Part D-Original w/o Resubmitted PDE Part D-Original w/o Resubmitted PDE	10/21/2014 11/6/2014	01	NPI NPI	1619074010 1629039383
	0043885492691	45802011222	- 01	Part D-Original W/O Resubmitted PDE	11/0/2014	01	INPI	1629039383
8	0043875179378	00185010210	01	Part D-Original w/o Resubmitted PDE	10/7/2014	01	NPI	1881791093
9	0040050750070	50400040000			5/0/0044			4055050045
9	0043860752273	68180048003	02	Part D-Adjusted PDE	6/9/2014	01	NPI	1255350815
10	0043912368264	68180075203	02	Part D-Adjusted PDE	5/21/2014	01	NPI	1710096318
11	0043615312589	59746038506	02	Part D-Adjusted PDE	5/21/2014	01	NPI	1659642718
12	0043720630312	68180075103	02	Part D-Adjusted PDE	5/13/2014	01	NPI	1710096318

- Files are delimited, decoded, and organized into tabular format.
- File and field relationships materialize and initial aggregation efforts begin.



- Cross-referencing workbooks with dynamic reporting functionality are created
- The data is then supplemented with reference data from several dozen outside sources to enhance its usability
- Master-code translation workbook created with all of the data from file guide and supplemental data used create actionable data

	Current Claim Unique Identifier	NDC Code	Product Name	Product Packaging (Dosage)	Product Pharm Classes
	0043310874045	68180051503	Lisinoprii (Lisinoprii) , ORAL	500 TABLET in 1 BOTTLE (68180-515-02)	Angiotensin Converting Enzyme Inhibitor [EPC],Angiotensin-converting Enzyme Inhibitor [MoA]
I	0043639661370	00093001298	Pantoprazole Sodium (Pantoprazole Sodium) , ORAL	90 TABLET, DELAYED RELEASE in 1 BOTTLE (0093-0011-98)	Proton Pump Inhibitor [EPC],Proton Pump Inhibit [MoA]
I	0043341001611	00054429731	Furosemide (Furosemide) , ORAL	100 TABLET in 1 BOTTLE, PLASTIC (0054-4297-25)	Increased Diuresis at Loop of Henle [PE],Loop Diuretic [EPC]
	0043475896250	64764017130	Dexilant (dexiansoprazole) , ORAL	1000 CAPSULE, DELAYED RELEASE in 1 BOTTLE (64764-171-19)	Proton Pump Inhibitor [EPC], Proton Pump Inhibit [MoA]
	0043885492691	45802011222	nicotine (Nicotine Polacrilex) , ORAL	100 BLISTER PACK in 1 CARTON (45802-110-78) > 1 GUM, CHEWING in 1 BLISTER PACK	-
	0043875179378	00185010210	lisinopril (lisinopril) , ORAL	100 TABLET in 1 BOTTLE (0185-0102-01)	Angiotensin Converting Enzyme Inhibitor [EPC],Angiotensin-converting Enzyme Inhibitor [MoA]
	0043860752273	68180048003	SIMVASTATIN (SIMVASTATIN) , ORAL	90 TABLET, FILM COATED in 1 BOTTLE (68180-480-02)	HMG-CoA Reductase Inhibitor [EPC],Hydroxymethylglutaryl-CoA Reductase Inhibitors [MoA]
,	0043912368264	68180075203	Amlodipine Besylate (Amlodipine Besylate) , ORAL	300 TABLET in 1 BOTTLE (68180-751-17)	Calcium Channel Antagonists [MoA],Dihydropyridine Calcium Channel Blocke [EPC],Dihydropyridines [Chemical/Ingredient]
1	0043615312589	59746038506	Terazosin (Terazosin Hydrochloride) , ORAL	90 CAPSULE in 1 BOTTLE (59746-384-90)	Adrenergic alpha-Antagonists [MoA],alpha- Adrenergic Blocker [EPC]
2	0043720630312	68180075103	Amlodipine Besylate (Amlodipine Besylate) , ORAL	90 TABLET in 1 BOTTLE (68180-750-09)	Calcium Channel Antagonists [MoA],Dihydropyridine Calcium Channel Blocke [EPC],Dihydropyridines [Chemical/Ingredient]

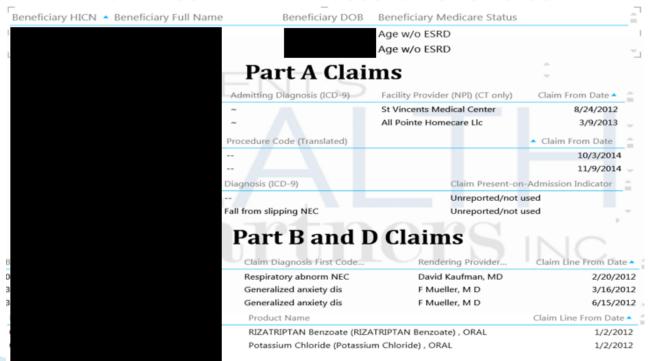


# Payer C:

### Phase IV

# The final product: A dynamic and easily-customizable patient profile builder

2014-Dec ACO MSSP Patient Profile Builder





- Internal data review meetings allows us to refine and focus our reporting.
- Monthly focused DME list

Payer C - DME List
Blood glucose test or reagent strips for home blood glucose monitor, per 50 strips
Home
English at least on the finite of the least
For diabetics only, fitting (including follow-up), custom preparation and supply of off-the-shelf depth-inlay shoe  Home
nome
Wheelchair component or accessory, not otherwise specified
Group Home *
•
Home
Nursing Facility





# Making Population Health a Reality; Engaging the Provider

Ensuring the data is accurate,

Ensuring the data is timely,

Ensuring the data is actionable.





### **Agenda Development**

Before the first workday of each month...

- Build template monthly meeting agenda for each practice setting.
- Send to Director for Care Coordination for approval.

Within two workdays of template agenda approval...

- Confirm the date and time of the visit.
- Place the visit on the appropriate Outlook and wall calendars.
- Also, confirm the availability and notify any outside partners (i.e. MSG Director of Quality) who should be invited.

Within two work days of confirming the visit...

- Build each Partner's agenda using the template.
- Customize the agenda based on visit work and follow up.
- Send to the Director for Care Coordination for review and approval.

Within 1 workday of receiving approval of the agenda...

- Print two copies and place them in the current month's Visit folder.
- Email (or include in a calendar invite) the agenda to the Partner as a reminder.

### Customizing the Partner's Monthly Agenda

Utilize information from internal data analytics discussions and population health management software.

Include feedback and follow-up work from the previous visit or any other interaction since then.

Consider how the enterpriselevel focus areas for the current quarter apply to the Partner's setting and customize the agenda accordingly.



# Monthly Practice Visit Agenda

### Practice Visit - July 2014

Wednesday, July 09, 2014 2:21 PM

### St. Vincent's Sample Group

Proposed Visit Date and Time: July 24th at 2:30 PM

Practice Personnel: Ed Ministrator

SVHP Personnel: Kyle Lanning, Colleen Swedberg

www.stvincentshealthpartners.org

#### **Primary Meeting Purpose:**

Website:

Monthly Review Quarterly Review Professional Relations Care Coordination Other:

#### Follow-up from last month:

- Information from benefit partners (Bearingstar and WB Mason)

#### New items to discuss:

- Your PHO Contracts:
  - o Anthem
  - Medicare Shared Savings
- Prevention
  - o Immunizations
  - Cancer Screenings
    - Mammogram Letters

### Items to follow-up on for next visit:

Look into dual-covered billing for the practice and develop resources to assist them (and the PHO).

Put Malpractice Insurance Rep in touch with practice to discuss savings.

Locate shower bench and walker from JFS Community Closet.

#### **SVHP Playbook Utilization:**

Flash drive received on 10/10/2013

#### Guidelines (Select one)

Daily Weekly Monthly

Less than monthly

### - Transitions:

- o Baseline referral survey
  - Importance of referring in-network
  - Current referral patterns?
    - □ Why?
    - ☐ Who in office is responsible for referrals?
  - Legal discussion on in-network referrals
  - Distribute specialist list
- Continue:
  - Expect patients to know their medications
  - Outpatient pharmacy
  - Formal communication mechanisms
    - ☐ Bi-directional communications with PCP
      - ♦ ED
      - Urgent Care

#### - Right care in the right place:

- Value of in-network care
- Choosing Wisely Campaign
- Generic prescribing
- o Continue:
  - · Routine messaging to patients: "call your doctor first"
  - Access to care: after-hours policy for access and messaging
  - Differentiate emergent conditions from other conditions
  - Education about ASC and importance of documentation
    - □ Outpatient (ED/Urgent Care)
    - □ Inpatient
- Patient Centered Neighborhood Article

#### Meeting Notes:

Never

### Metrics (Select one)

Daily

### Weekly

Monthly Less than monthly

Never

### Transitions (Select one)

Daily

Weekly Monthly

Less than monthly

Never

#### PCMH Readiness: (Select one)

Pre-Action Application

Level 1 Level 2

Level 3



### **Actionable Information for Providers:**

### **Spotlight Reports**

<b>#G#R</b> RK									
Name	ID	DOB	PCP	Risk Score	Appea High Risk	ring on other rep Prevention	ports: Utilization	Total	
	1			Ant	hem Patients	Prevention	Utilization		
			FETTING MARKA	7,566	X.	T X	X.	4,	
			ETTING, MARK D	5.23				1	
					Health Patients				
			ETTING, MARK D	6 <sub>5</sub> 98 <sub>9</sub>		x	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	32	
			Errivo, maino	RHE	HING PHINK			•	
Patient	ID	DOB	PCP	Risk Score	Change	Readmission Risk	Primary Concern	Secondary Concern	
				Ant	hem Patients			1	
			EPTHNG: MARKU	7,566	-23,00%	9,99%	Ten.1526, Risk,	75	
			ETTING, MARK D	7.00	0.00%	12.00%	Diabetes High Uncontrolled A1c	Erratic Rx Refill	
				Smar	tHealth Patients				
			FETTHNG: MARKAD	5504	-5500%	0.00%	ACE/ARBMedication	Tep-15% Pisk	
			ETTING, MARK D	4.36	52.00%	29.00%	Monitoring. High BMI		
	PREVENTIVE CARE  Last Date of Court London Court London								
Patient	ID	DOB	PCP	Status	Care Measure	Service	Clinical Due Date	Months this Status	
				Ant	hem Patients	3010100			
			FETHNG, MARKED	Past Due Past Due	Preventive Screening: Breast Cancer,	5 <del>572872015</del> 5	6 <del>/28/201</del> 4	<sup>5</sup> 5	
			ETTING, MARK D	Past Due	Preventive Screening: Colorectal Cancer	1/25/2015	9/21/2014	1	
			FETHNG, MARKED	<sup>D</sup> มลู- 390 Bays	Diabetic Eye Exam Diabetic Eye Exam	34% <del>7211</del> 4	34% <del>/281</del> 5	<sup>3</sup> 3	
				Smar	tHealth Patients				
			FETHNG, MARKED	Due-60 Days	Monitoring of ACE/ARBUSe	% <del>/11/2015</del> s	<del>111/11/2015</del> 5	00	
WHILE ATION									
Patient	ID	DOB	РСР	# of Visits	Date of Visit	Treatment Facility	Primary Diagnosis	Secondary Diagnosis	
				Ant	hem Patients		LIANC ANTINOTIC		
					Friday, April 120,22025	SMM/rc	SEPERATURA SANTANTES SEPERATURA SANTANTES SEPERATURAS SANTANTES		
			FETHING, MARKED	<sup>3</sup> 3	Sunday, July 13, 2014	SXXXIc	5825- CHESTPAIN	ESSA689-UNSPECTIFEDPLACE	
				11	Thursday, May 29, 20114	skWfc	2 <u>8</u> 871-ACU1€E	1653₁-COUGH	
					i nursday, May 29, 2014	SVIVIC	CONTINCT+KIT+S	1651 - COUGH	
				Smar	Health Patients	SVIVIC	CONTINUETHALLES	1651 - COUGH	



# **Data-Supported Performance Monitoring:**

### **Provider Scorecards**

Measure	Rank	Out of
Breast Cancer Screening	10	45
CAD: ACE/ARB Therapy	-	-
Cardiovascular Conditions: Lipid Profile	-	-
Cervical Cancer Screening	1	28
Diabetes: Eye exam	17	37
Diabetes: Hemoglobin A1c testing	20	37
Diabetes: Lipid profile	-	-
Diabetes: Urine protein screening	21	37
DMARD Therapy in Rheumatoid Arthritis	-	1
Persistent Monitoring: ACE/ARB	13	37
Persistent Monitoring: Anticonvulsants	-	-
Persistent Monitoring: Diuretics	12	28
Use of Appropriate Asthma Medications	1	15
Well-Child Visits Ages 3-6 Years Old	-	13
Well-Child Visits Ages 12-21 Years Old	24	33

Comple	Completion Percentage						
Provider	PHO Average	Benchmark					
85.53%	62.86%	85.63%					
-	-	-					
-	-	-					
100.00%	74.82%	85.63%					
81.25%	69.07%	82.08%					
87.50%	83.97%	82.08%					
-	-	-					
81.25%	82.09%	82.08%					
-	100.00%	85.37%					
84.62%	57.00%	88.83%					
-	-	-					
81.82%	63.17%	88.83%					
100.00%	76.67%	85.37%					
-	67.38%	91.26%					
0.00%	40.52%	91.26%					

Measure		Out of
In-Network ED Utilization	35	53
(Reserved for future measures)	-	_

Percentage	PHO	Benchmark	
refeemage	Average		
59.00%	52.00%	-	
	-	-	

Data source and collection notes:				
Applicable Payer(s):	Sample Payer			
Data origination source:	Sample Payer Online System			
The data was pulled on: 11/4/2014				
Benchmark Source:	Sample Payer Regional Benchmark			





# Population Health: Making a Difference!

Ensuring the right care,
at the right time,
in the right setting,
improving provider satisfaction,
and demonstrating cost management.



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# Here IS the Difference

					Analysis Month 1	Analysis Month 2	Analysis Month 3
Health Care Spend Percentage of Total Claims Cost			Jan-14	Jul-14	Nov-14		
	Analysis Month 3: Nov-14						
	<b>.</b>		Actual (Benchmark)		Jan-14-PMPM	Jul-14-PMPM	Nov-14-PMPM
	1%	\	29.20% (30.50%)		\$20,436.36	\$17,449.20	\$14,049.93
	2-5%	\	27.10% (27.70%)		\$3,940.15	\$3,305.43	\$3,105.54
	6-15%		22.60% (22.70%)		\$1,015.55	\$1,045.74	\$1,043.11
	16-30%		12.60% (12.10%)	/	\$284.98	\$353.51	\$395.06
	31-100%		8.50% (7.00%)		\$27.61	\$52.81	\$65.63

Membership Distribution Band Percentage Total



# SVHP's Commercial Payer Performance

Utilization Results 10/1/2012 - 9/30/2013 paid through 12/31/2013	Reduction in ER utilization per 1000 members	Ambulatory sensitive Admits per 1000 members
Baseline Adult per 1000 members (risk adj. rate)	67.39	3.70
April Scorecard Adult per 1000 members (risk adj. rate)	50.95	3.29
July Scorecard Adult per 1000 members (risk adj. rate)	52.28	3.08
Reduction Utilization Baseline to June 2014	-15.11	-0.62
% of improvement	22.42%	16.76%



# **Questions?**



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