# Data Collection and Aggregation: Making It Work for Your P4P Program

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#### **Overview**

The Data Problem
Data Sources
Data Exchange
Validation / Audit of Data
Data Aggregation
Legal and Political Issues

#### The Data Problem

				Pa	ape	er	Ele	ctro	nic
The data you want:		Claims <u>Data</u>		Medical		Medical			
				Record		Record			
<ul> <li>Easy to collect</li> </ul>		Y			N			Y?	
<ul> <li>Clinically rich</li> </ul>		N			Y			Y	
<ul> <li>Complete and consistent</li> </ul>		N		,	Y?			Y	
<ul> <li>Across product lines/payor</li> </ul>	S	N			Y			Y	
<ul> <li>Whole eligible population</li> </ul>		Y			N			Y	

#### The Data Problem

Key question:

What data collection method will you use?

Chart Review vs. Hybrid vs. Electronic only

BTE Individual MD IHA P4P
Physician Group

## Addressing the Data Problem

"If you can't be with the one you love, Love the one you're with!"

- Crosby, Stills, Nash and Young

## Addressing the Data Problem

#### Enhancing claims data

- Identify and address data gaps
- Encourage use of CPT-II codes
- Develop supplemental clinical data
  - Lab results
  - Preventive care / chronic disease registries
  - Exclusion databases
- Push EMR adoption

#### Electronic Data Sources

#### Requirements:

- 1. Must have all required elements
- 2. Must be in (or entered into) electronic format
- Collection should occur regularly throughout year
- Claims/encounter data
- Medical Record Data
- Physician Reported Data

#### Electronic Data Sources

- Member Reported Data
  - Patient history in office or as part of disease management
  - Patient provides documented results for previous services
  - Patient surveys may or may not be acceptable
- External Data
  - Lab results
  - Regional immunization registries

#### Electronic Data Sources

#### Example: Blood pressure control

- Previously a chart review measure
- Creation of CPT-II codes allows administrative measurement
- Incentivize inclusion in registry
  - Create system for routinely collecting information

#### Addressing the Data Problem

Data for retrospective measurement

VS.

Data for quality improvement

VS.

Data for decision support at the point of care

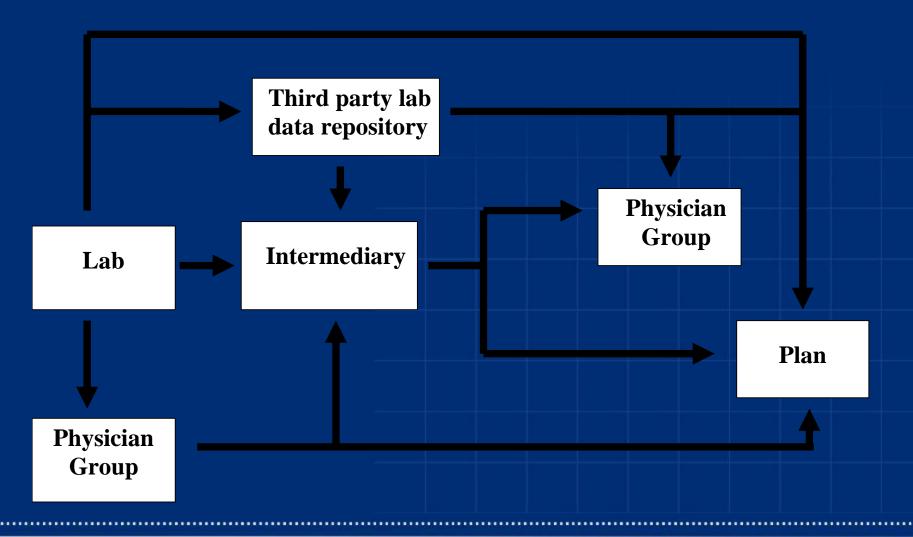
# Data Exchange

- Standard format and data definitions
- Defined data flow process
- Enhanced member matching
- Adequate documentation

# Data Exchange Issues

LDL<130 Rates - Diabetes Population	N	Admin- Only Mean	All-Data Mean	
National HEDIS Rates, MY 2003	313	25	59.8	
P4P Plan HEDIS Rates, MY 2003	7	8.4	60	
P4P Plan-Specific Rates, MY 2004				
Plan 1 (not used in aggregation)		0.0		
Plan 2 (not used in aggregation)		0.5		
Plan 3 (not used in aggregation)		1.0		
Plan 4 (not used in aggregation)		6.3		
Plan 5		21.4		
Plan 6		25.9		
Plan 7		26.3		
Self-Report Average		51.0		

# Facilitating Data Exchange



## Validation / Audit of Data

- Ensures consistency of calculation and accuracy of results
- Intended use and available resources determine level of validation
  - Internal vs. external review
  - Sample vs. full validation

# Aggregating Data

#### Benefits:

- Increase sample size
  - More reportable data
  - More robust and reliable results
- Measure total patient population
- Produce standardized, consistent performance information

#### Requirements:

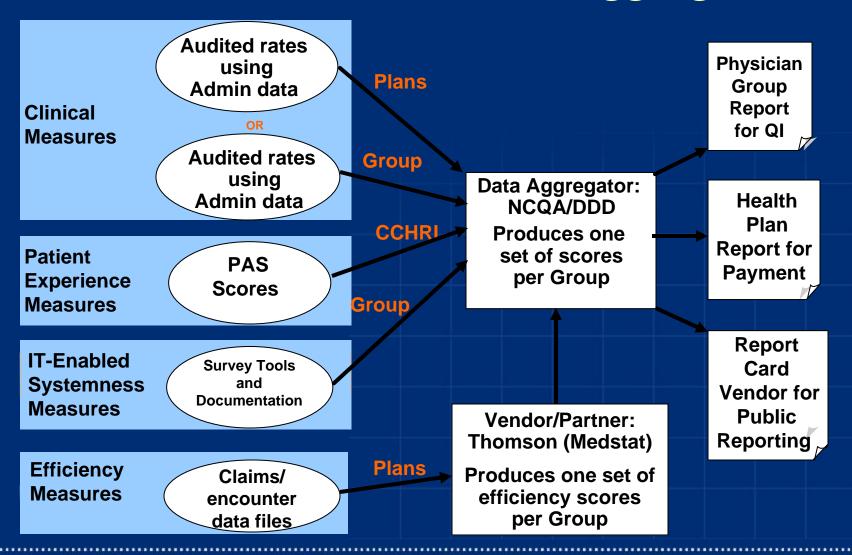
- Consistent unit of measurement
- Standard, specified measures

# The Power of Data Aggregation

Aggregating data across plans creates a larger denominator and allows valid reporting and payment for more groups

Health	# of	% physician groups	% physician groups
Plan	Health	with sufficient	with sufficient
Size	Plans	sample size to	sample size to
		report all clinical	report all clinical
		measures using	measures using the
		Plan Data Only	Aggregated Dataset
< 500K members	3	16%	70%
>1M members	4	30%	65%

# CA P4P Data Collection & Aggregation



#### Legal and Political Issues

- Complying with HIPAA regulations
- Overcoming Non-Disclosure Agreements
- Addressing Data Ownership

# Addressing Legal and Political Issues

#### Example #1: Lab results

- Code of Conduct for bi-directional data exchange
- Lab authorization form
- Disease Management Coordination initiative

#### Addressing Legal and Political Issues

#### Example #2: Efficiency measurement

- -BAA
- Antitrust Counsel
- Consent to Disclosure Agreements
- No group-specific results shared first two years
- Publicly available sources of data

#### **Conclusions**

- Data is a limiting factor in performance measurement
- Administrative data can be enhanced by supplemental sources
- Data transfer of supplemental sources needs to be standardized
- Audit ensures integrity of data collection and measurement processes
- Aggregation can make results more robust
- Legal and political issues carry as much weight as technical issues

# For more information: www.iha.org

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