

Brown & Toland Physician Organization Overview

- Independent Practice Association (IPA) (formed in 1993)
- 850 physicians in San Francisco area
- Network Relationships: Sutter-CPMC / UCSF / CHW / Seton Medical Center / Chinese Hospital / Stanford
- 160,000 HMO members (commercial and senior)
- 185,000 PPO members
- Health plans by product: 7 HMO, 11 PPO
- 250 employees
- Perform delegated and non-delegated activities

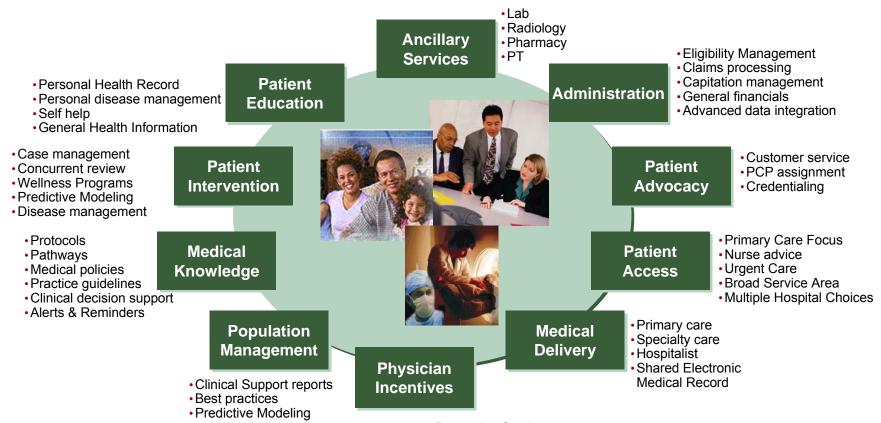


Strategies for Success

- Engaged physician network
- Patient centric case management & disease management
- Physician level clinical outcome and patient satisfaction measurements
- Use of financial rewards based on clinical performance, efficiency and customer satisfaction
- Use of information technology to deliver integrated systems of care to share clinical results, promote patient safety and improve clinical outcomes
- Participation in industry state-wide collaboratives



Brown & Toland Future State Medical Group Characteristics



Characteristics of a Medical Group

- Patient centric
- Accessible services
- Care & care management is coordinated across the continuum
- Clinical & administrative data is accessible enterprise-wide
- Consolidated Practice Management
- Enterprise-wide reporting

- Preventive Services
- Cost Effectiveness
- Use of electronic Tools
- Physician Account Management
- Customer satisfaction



Clinical Data Management

- Brown & Toland Physicians hosts a sophisticated Information Technology platform that creates an advanced clinically integrated EHR and practice management system for independent community physicians
- This IT infrastructure allows for clinical data from multiple hospital systems, laboratories and hundreds of physicians offices to be aggregated and ultimately shared among our physicians
- Clinical integration presents all the available clinical data to our risk stratification and predictive modeling technology
- Our case management and disease management programs utilize this aggregated risk stratified information to best organize the daunting task of coordinating care for thousands of frail seniors
- Hospitalist, E.R. physicians, Hospital discharge planners, Home Visiting Physicians have access to robust clinical results reporting



Predictive Modeling

- Brown and Toland Utilizes Adjusted Clinical Group (ACG) Case-Mix Adjustment to stratify patients for care management interventions and to demonstrate effectiveness of Disease Management
- Predictive modeling provides an objective assessment of a member's future costs based upon their historical conditions as captured through claims
- It is a method for prioritizing members for care management and stratifying them based upon their financial risk
- Equitable measurement of provider performance
- Actionable quality information



Program Highlights Medical Group/ Hospital Care Management Collaboration

- Coordinate continuenum of patient care with E.R. physician, hospitalist, hospital discharge planers, case managers, PCPs and home visit physician
- Utilize enterprise electronic medical record to maximize knowledge of and support of member
- To identify patients at high risk for readmission and enrollment into Disease Management or Complex Case Management Programs
- Institutionalize Observation Status, direct to SNF admits and Home Health hand offs
- Multidisplinary rounds
- Assurance of timely post discharge PCP appointment
- Assure rapid access to timely outpatient care with PCP
- All major stakeholders on both Medical Group and hospital Utilization Management Committees



Brown & Toland Programs

- ER Over Utilization Pilot
- Discharge Follow-up Program
- Intensive Home Medical Management



ER Over Utilization Pilot

- Case Managers call patients with more than two visits to emergency departments within a six month period to assess:
 - Need of Brown & Toland's Case Management Program or Disease
 Management Programs (HIV, Asthma, CHF, or Diabetes)
 - Need of further education regarding accessing their PCP timely
 - Further notification to PCP when issues are identified



ER Interventions

- PCP/Specialist care coordination on medication adherence and ER usage.
- Avoiding additional ER visits by communication of how to contact PCP after hours. Education on an urgent care resource.
- Enroll patients into programs: Case Management/Disease Management



ER Utilization Pre-Post Analysis

	UM*	# ER Visits (Pre)	# ER Visits (Post)	Mean Change/UM*	p-value**
Comm	168	491	141	2.1	<.0001
Senior	49	196	116	1.6	.001

^{*}UM – unique member

^{**}pre-post analysis performed using paired t-test methodology



Summary ER Utilization Pilot

- Identify high-risk members
- Targeted as a Case Management intervention
- Redirection of patient care to more appropriate setting
- Not developed to address overall ER usage
- ER visits are trending down for this group



Senior Hospital Discharge Program

- Case Managers contact senior members upon discharge home from hospital or SNF
- coordination and continuity of health care as patients transfer between different levels of care
- Our integrated EHR allows our case managers to review hospital based consultations, operative summaries, discharge summaries, discharge orders/medications and other relevant information prior to engaging the discharged senior
- program is critical to assure that the patient, their care givers, attending physicians and our case mangers are all engaged to avoid a readmission



Post Discharge Focus

Case Management has standing orders for multiple Home Health visits for all complex patients discharged and all patients with history of prior admission

- Care giver assessment and support
- Medication reconciliation
- Safety evaluation
- Coordination of home therapeutic services
- Assessment of patient's progress
- Communication to PCP and assure access to timely outpatient follow up



Discharge Follow-up: Workflow

Hospital progress notes
 Discharge Summary
 Medication List

Patient visit:
1. Self-introduction
2. Discharge Program
Brochure

BTMG: 1. EMR 2. BTCare Authorizations



Patient call:

- 1. First Call made within 48-hours
- 2. Second made seven days later



D/C Follow-up Sample Survey Questions

- Were you given and do you understand your hospital discharge instructions?
- Did you get your prescription(s) filled after you left the hospital? Are you still taking those medication(s)?
- Do you have a follow up appointment with your physician?
- Did you receive any medical equipment? Did you receive any home health services?



Senior Discharge Follow-up Program Analysis Methodology

- Study population: patients who received at least one follow-up call (if within 3 days of D/C)
- Intervention Date = date the first follow-up call was made
- Analysis period: 9 months pre/post intervention date (enrollees must have B&T eligibility throughout analysis period)
- Outcomes evaluated: Readmissions, ER utilization, Outpatient follow-up



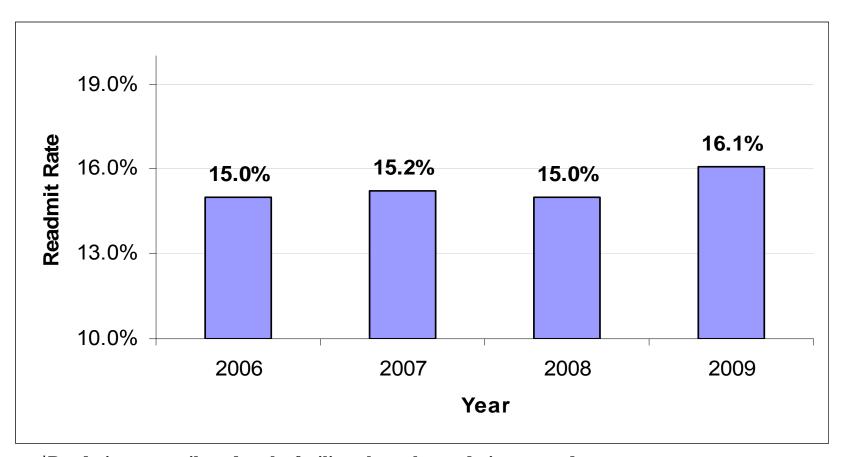
Discharge Follow-up Program Population Characteristics

# Unique Members	568
Average Age	80.1
Percent male	42.6
Average Risk*	11.2



^{*}Represents the morbidity burden derived from the Johns Hopkins ACG® Risk Adjustment System

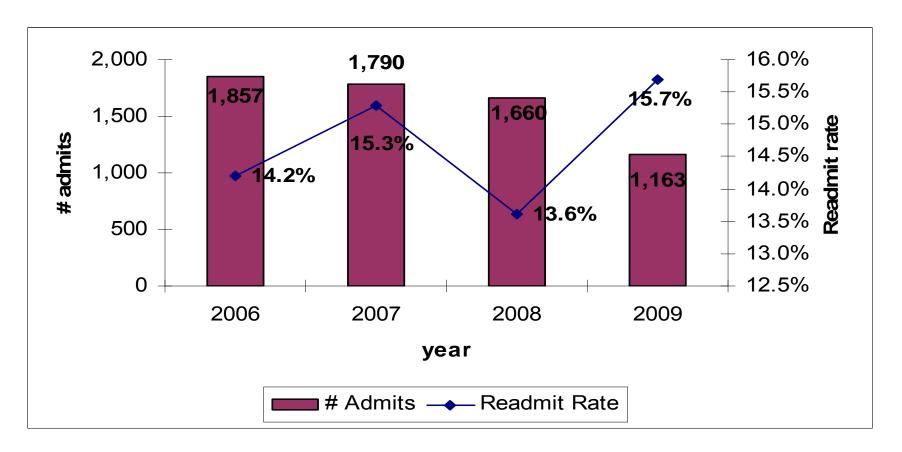
Overall B&T Senior Readmit Rate*



^{*}Readmits are attributed to the facility where the readmit occurred



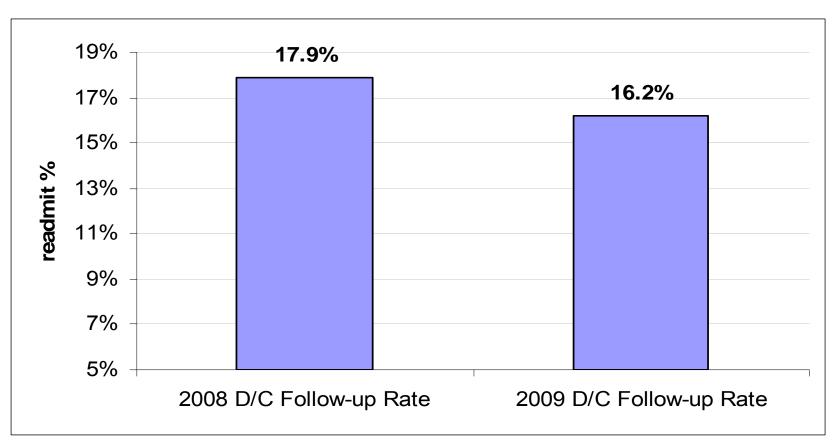
Non-Study B&T Senior Admissions vs. Readmit Rate*



^{*}Readmits are attributed to the facility where the index admit occurred



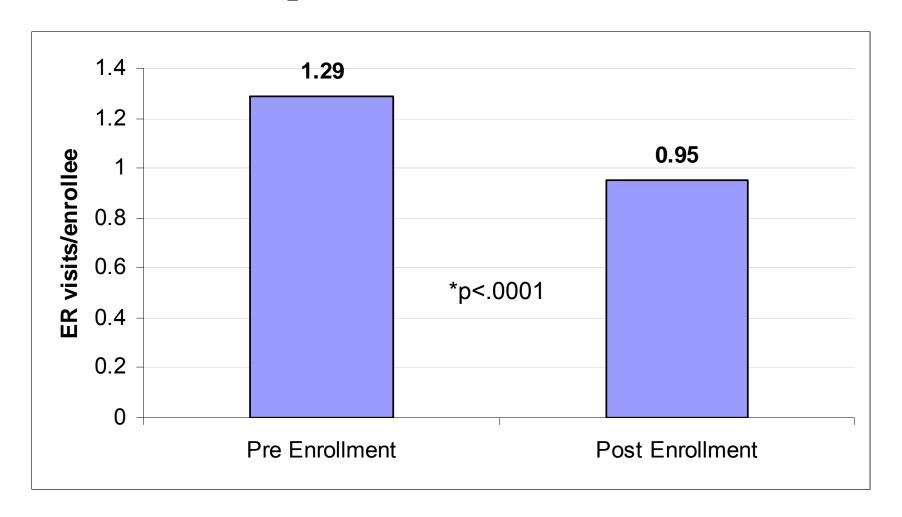
Readmissions Rate Program Enrollees*



^{*}Readmits are attributed to the facility where the prior admission occurred



Impact on ER Utilization



^{*}Pre/post analysis performed using paired t-test methodology



Outpatient Follow-up* Post Discharge

	Pre Enrollment	Post Enrollment	p-value**
% of admits with follow-up w/in 7 days		36%	0.54
% of admits with follow-up w/in 14 days		68%	0.01
% of admits with follow-up w/in 30 days		77%	0.21

^{*}Follow-up visit may be with PCP or Specialist



^{**}Pre/post analysis performed using paired t-test methodology

D/C F/U Summary

- DCFU program had a favorable impact on ER utilization
- DCFU program had a favorable impact on the followup at 14 days post D/C
- Negligible impact on readmissions



Intensive Home Medical Management Criteria

- Medical Group Senior member
- Access to care issues: homebound, bed bound, or insufficient access to PCP
- Has an advanced illness and not enrolled in hospice
- Hospital discharge requiring transitional care by home visiting physician
- PCP must agree with the referral



Intensive Home Medical Management

- Brown & Toland Case Management identifies at risk frail seniors for in-home medical management and provides administrative support of program
- Physicians provides in-home care to targeted frail and home bound seniors
- Home visiting physicians organize in-home ancillary services such as lab, radiology, and home health and coordinate with primary care doctors to avoid admissions
- Brown & Toland Medical Director oversight



Intensive Home Management Pre/Post Methodology

- Enrollment requirements:
 - Homebound senior
 - − IHMM enrollment date range: 1/1/06 − 1/1/09
 - ≥1 year of IHMM enrollment
 - ≥1 year of B&T enrollment pre IHMM enrollment
 - ≥1 year of B&T enrollment post IHMM enrollment
 - Not deceased within 3 year analysis period
- Outcomes evaluated: Acute IP admits, ER visits, ALOS, Acute days



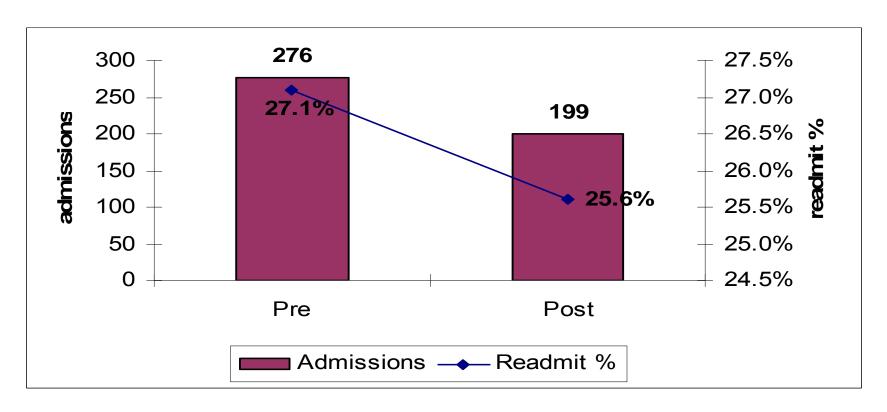
Population Characteristics

	IHMM Participants	B&T Seniors*
N	200	10,755
Average Age % male	81.2 40.3	73.5 37.6
Average ACG Risk Score	8.9	3.6

^{*}Average for B&T seniors over study period



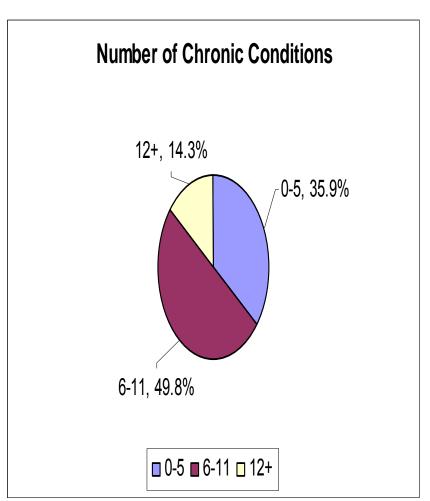
Admissions vs. Readmission %

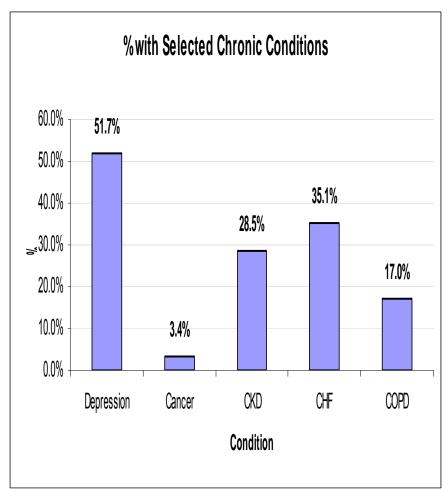


p-value (admits) =.001; Pre/Post analysis was performed using paired t-test methodology p-value (readmits) =.02; Pre/Post analysis was performed using paired t-test methodology



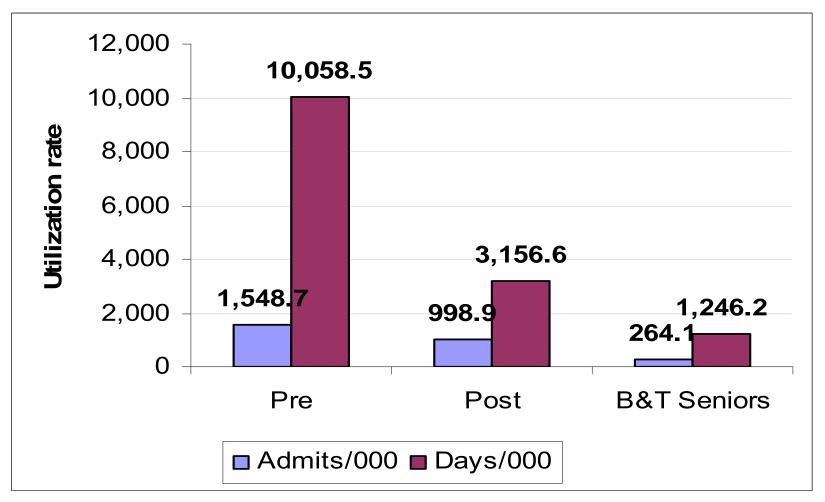
Chronic Conditions among those Readmitted







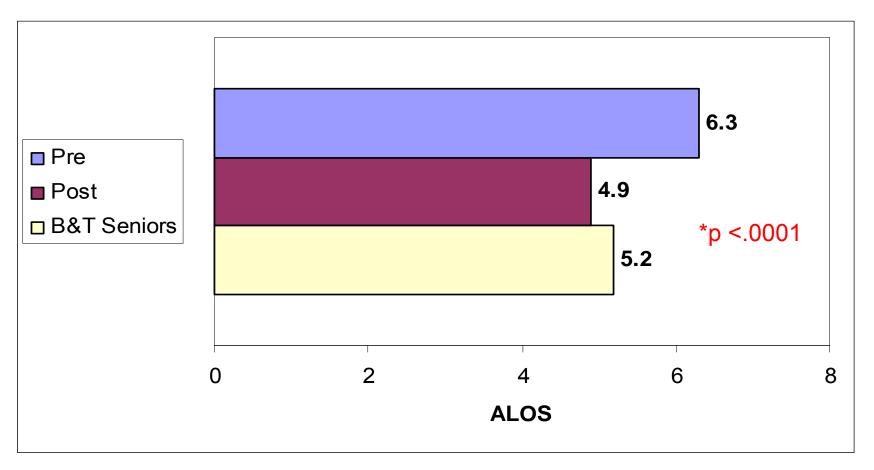
Admissions and Bed Days



p-value (admits/000) =.001; Pre/Post analysis was performed using paired t-test methodology p-value (days/000),.0001; Pre/Post analysis was performed using paired t-test methodology



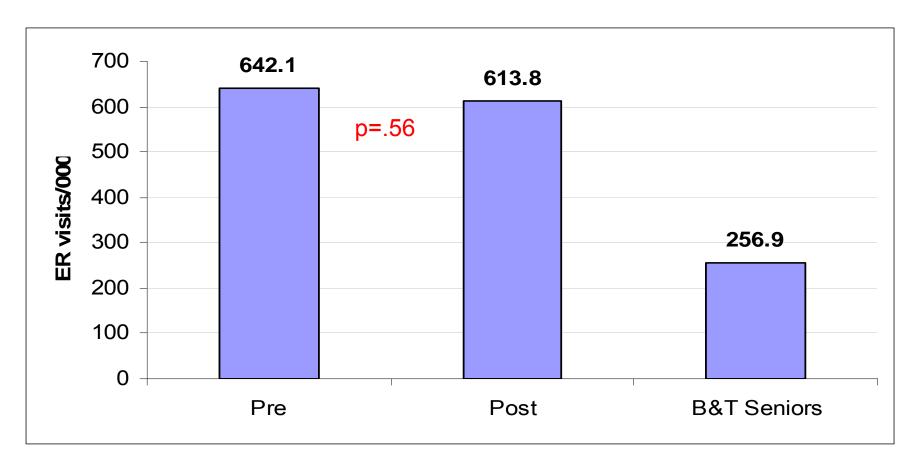
Average Length of Stay



^{*}Pre/Post analysis was performed using paired t-test methodology



ER Utilization



^{*}Pre/Post analysis was performed using paired t-test methodology



Pre/Post IHMM Enrollment Statistical Analysis*

Utilization Outcome	Confidence Interval	p-value
Admits	(-1.05, -0.23)	.001
Readmits	(-0.39, -0.08)	0.02
Bed Days	(-9.78, -4.51)	<.0001
ALOS	(-3.2, -1.0)	<.0001
ER Visits	(-0.12, 0.37)	0.56

^{*}Pre/Post analysis was performed using paired t-test methodology



Summary

- IHMM favorably improves utilization outcomes:
 - Significant decrease in admissions (p=.001)
 - Significant decrease in readmissions (p=.02)
 - Significant decrease in bed days (p<.0001)
 - Significant decrease in ALOS (p<.0001)
 - ALOS post program enrollment is below that of B&T average for seniors
- IHMM had nominal effect on ER utilization

