

How Do You Eat an Elephant?

Ensuring the Abundance of Policy Information is Digestible and Understood!

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Catherine Shimsky Steve Sitek



It's a New World

The Challenge

Solution

Key Considerations

It's a New World...



Regulatory Environment Evolution

Market Evolution & Globalization

Science & Product Evolution

Policy & Guideline Adaptability



How Do We...

- Help people making responsible decisions
- Engage people in being accountable on policy, guidelines, rules
- Enable people to fish on their own
- Leverage technology as enabler
- Ensure adaptably
- Engage people to provide insights

The Challenge



- The "Manual"
- Context What AND Why
- Interpretations and Layers
- You vs Us
- Just Tell Me
- Demands for Attention
- Accessibility
- Sea of Information
- Limited Insights

Original Policy Manual (PDF) in need of a "Refresh"

Current E&C Policy Manual

- Linear, text-only content
- Could be difficult to navigate and time consuming to find the right information
- Limited search capability
- Suboptimal organization: some topics addressed in multiple sections
- Format, writing style, tone didn't always support associates
- Varying level of detail, which mixed policy and procedure
- Suboptimal access on mobile devices



Business survey showed that associates wanted clearer and easier-to-access policies

Associates' number one



Most associates would access policy more frequently if it were in a user friendly or more accessible format

priority is clearer policies

Supplemental Resources

Associates would like to access policies on mobile devices



Survey sample: 51 respondents

Features Overview *Compliance Navigator* accessible and easy to use...



Remote access has improved associates ability to check compliance policies on the go



Links from training platform have **increased uptake and usage** (analytics show peak usage during training periods)

...with features to help associates make confident decisions...

Hello, John

Understandable and intuitive **navigation** with robust **search function** have made it easier for associates to **quickly locate specific policies**





Policy in Practice

o

Medical and Commercial Booths – Separate but Equal >

Training Get a Copy of the Operating with Confidence ToolKit > New IStudy Required Training Courses >

Did You Know? Take a Quiz: What Do You Know About BPO Investigations? > How Can You Help Ensure Data Quality > The People of E&C: Get to Know Bruce Goodman > FavoritesSingle sign-in simplifies access for
associates and allows them to save
policies to favorites for easy access

Featured content has provided opportunities for Compliance to highlight important policies or features

Additional resources on homepage have provided additional context through real-life examples, additional information and learning opportunities

... and advanced features and resources that provide greater context and help associates utilize policies

Speaker Training (SP4.8)

SHARE SHARE

🖶 PRINT 🛛 🌟 🕯

ADD TO FAVORITES ASK A QUESTION

Managers and other associates can share sections with colleagues to assist learning and highlight applicable policies

Associates can submit questions, feedback or technical assistance to Compliance to support understanding, suggest enhancements and highlight issues



Compliance Navigator has helped provide clear direction in our dynamic business



Compliance Navigator: BEST PRACTICE

Content enhancements:

•Incorporated new policies that better reflect evolving business needs

- •Implemented intuitive organizational structure
- •Created more concise policies that are easy to understand for all associates

Innovative features of online platform:

- •Easy-to-use, accessible website
- •Searchable and available on multiple devices
- •Content is easy to update

Result:

- •Improved ability to communicate policies and guidelines to associates
- •More responsive to business needs
- •Enhanced productivity

Comprehensive Change Management Plan Critical to Successful Launch and Adoption

Pre-launch Working Together



- Built key messages and vision statement (burning platform, business solution, keys to success)
- Senior leadership engagement
- Extensive associate engagement
- Training within Compliance function
- Raised awareness with presentations at business meetings
- Developed toolkits for Compliance and external managers to use
- Create advocates and change ambassadors with preview sessions for user testers
- Contingency planning

Launch Engaging the Organization



Post-launch Sustained Performance



- Visual launch campaign
- Raised awareness of policies and Compliance Navigator tool with presentations at business meetings
- Training for all associates, HQ and field (including links to Training)
- Built business ownership with managers presenting during staff meetings
- Demonstrate responsiveness by gathering initial feedback & rapidly addressing issues
- Ensuring IT Hypercare

- Ongoing engagement
 by responding to
 questions and
 suggestions
- Sharing success stories and policies in leader communications
- Dynamic, updated
 content on Navigator
 and continued
 communication push

- **Obtain feedback** through structured focus groups (field and HQ)
- After Action Reviews to capture learnings and best practices

Re-Imagined Education

Instill confidence, ensure competence, and empower NPC associates through meaningful, memorable, and inspirational learning and development to elevate performance and ensure compliance

Enhance clarity... By making content relevant, digestible, accessible, designed and delivered in a engaging way

Inclusion 🔞

Drive Inclusion... By ensuring learning is driven by Associates & Leaders and integrated into business activities

Impact

Clarity



Ensure Impact... By linking learning to key business drivers, building in "feedback loops" that measure effectiveness on Associate knowledge and confidence

Foundation: Distribution and Completion Tracking *Optimize Learning Relevance, Engagement, Integration* Sustainable and Accessible Learning Assets; Knowledge Ownership





Heightening Engagement eLearning as an interactive conversation

Functionally Relevant Modules



Custom Game Format Drives Engagement for Live Meetings and Reinforces How To Access Information

- 1-hour interactive game based on "Cash Cab"
- Designed to reinforce relevant policy in an interactive, group setting
- Versions customized for BUs across Gen Meds
- Facilitated by E&C and Team Leads
- In teams, competitive



Ongoing Training Reinforces "How To Fish"

Enhanced Approach to Learning is Having a Favorable Impact...

- 96% of Associates indicate favorable opinions about: feeling knowledgeable, knowing the what and why of policy, feeling confident in making decisions, knowing how to access information, and feeling like they get manager support. And, Associates indicate they feel more strongly (by 6 – 24%) than previous year
- 24% increase in strength of response "I know how to access policy related information"
- Strong demonstration of policy knowledge

... And Our Evolution Continues!

- **Strengthen Connection** between integrity and compliance and our focus on patients, customers and "powering our potential"
- Reinforce "Compliance Navigator" to ensure one-stop-shopping for most current policies – teach "how to fish"
- Address knowledge wants/needs and Engage All Associates in dialog
- **Continue** to deliver/evolve customized, interactive eLearning and "live" engagement options
- **Evolve** our approach to more modular, segmented learning, strategically assessing content and building on feedback/lessons learned:

Key Considerations



What and Why

Examples, Graphics, and Links

Engage Organization in the Process

People
Responsible Decision Making

Change Management is Key

Technology

Content

- Any Device, Anywhere
- Search and Multiple Ways to Get information
 - Get Analytics; Incorporate Feedback Loops Continuously Learning