

# **Innovations in Conservative Care: Getting to the Right Provider First**

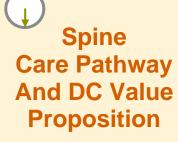
Population Health & Care Coordination Colloquium 3/14/2013

# Agenda



#### Context

- What category of condition is the largest driver of expenditures in a commercial health plan population?
  - Cancer
  - Heart disease
  - Musculoskeletal (MSK) conditions
- Spinal conditions account for what % of total expenditures for MSK conditions?
  - 25%
  - 45%
  - 75%





**Spine Care Framework** 

#### **Context - Disclosure**

perspective, I spend most of

my time viewing

the system

through the lens

of the payer.

Payer

**Optum** 

Trade Association When all Initial Knowledge and Skills stakeholders Ongoing CEU Academic/ Provider collaborate and Clinical Practice Informing Research Agenda put the interests Practice-Based Research of the patient and sponsor at Cash Patients the center we generally end up Insured Patients (Commercial. with the right Public, P&C) outcome. Provider contracting **Patient** Benefit Administration Payor Policy Policy Informs The delivery Development Promotion of FICP Academic Curriculum Criteria (GRADE) system is Sponsor Informs Study Design Research Informs Audit/UR (Employer, Gov't) complex with Research Informs Performance many Benefit Design Measurement/ Benefit Design and stakeholders Data Sharing Administration Benefit Design Informs Research and points of Consumer Provider contracting Transparency view. While I've Data Informs Tools Affordability and Research Agenda attempted to Quality Management offer a balanced Consumer Tools

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Policy Informs Benefit Design

Benefit Design Informs Policy-

Data Informs Policy

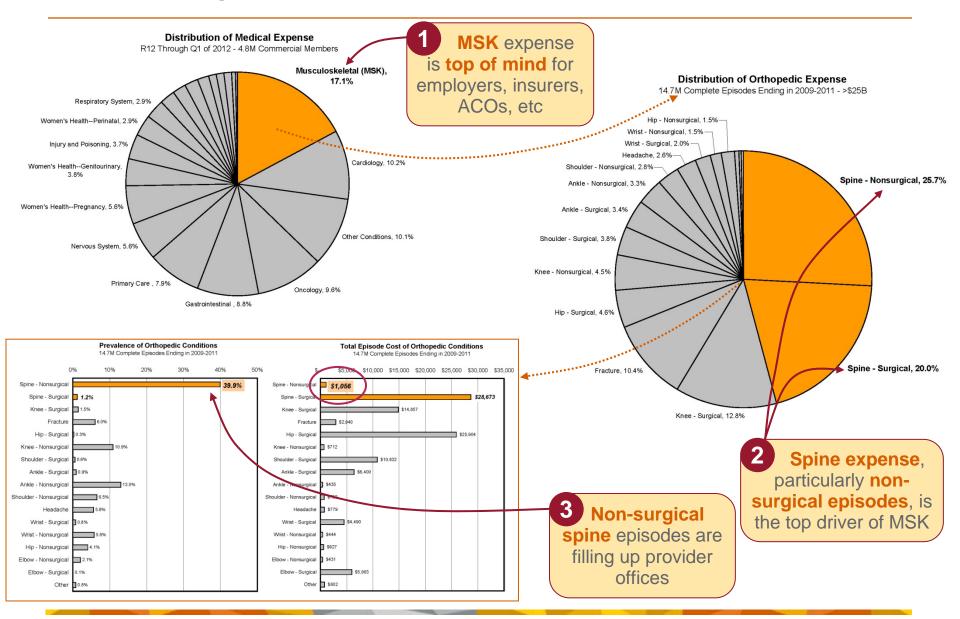
Research

Policy

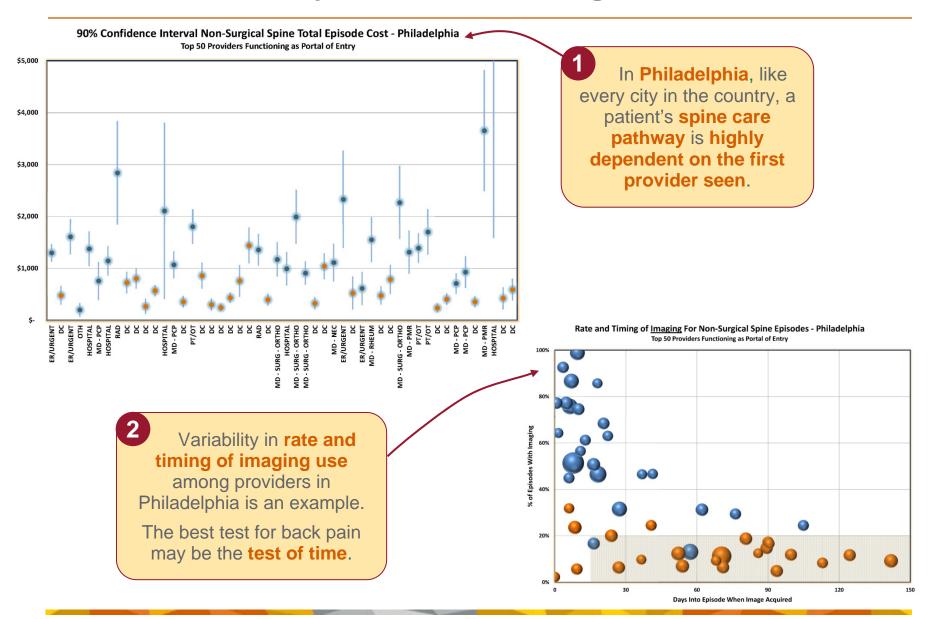
Health

**Policy** 

### **Context - Importance of Musculoskeletal Conditions**



### **Context – Variability in Decision-Making**



#### Agenda



#### **Context**



- Cancer
- Heart disease
- Musculoskeletal (MSK) conditions
- Spinal conditions account for what % of total expenditures for MSK conditions?
  - 25%
  - **45%**
  - 75%



**Proposition** 

- What % of patients with a spinal condition select a DC as the first provider to see?
  - 6%
  - 28%
  - 37%
- For the sample data, the **savings to the system**, if all non-surgical spine episodes **started with a DC**, would be?
  - \$50,000,000
  - \$123,000,000
  - \$1,300,000,000



**Spine Care Framework** 

#### **Description of Data**

- Commercial health plan members all 50 states
- All services, settings and providers
- 14.7 million complete episodes of MSK complaints ending in 2009-2011
- >\$25B in medical expenditures
- To keep within available time we will focus on **non-surgical spine** episodes
  - Top cost driver
  - Filling up providers offices
  - Highly variable treatment
- Use Episode Treatment Groupers (ETG) to organize data



### **Service Timing and Episode Cost**

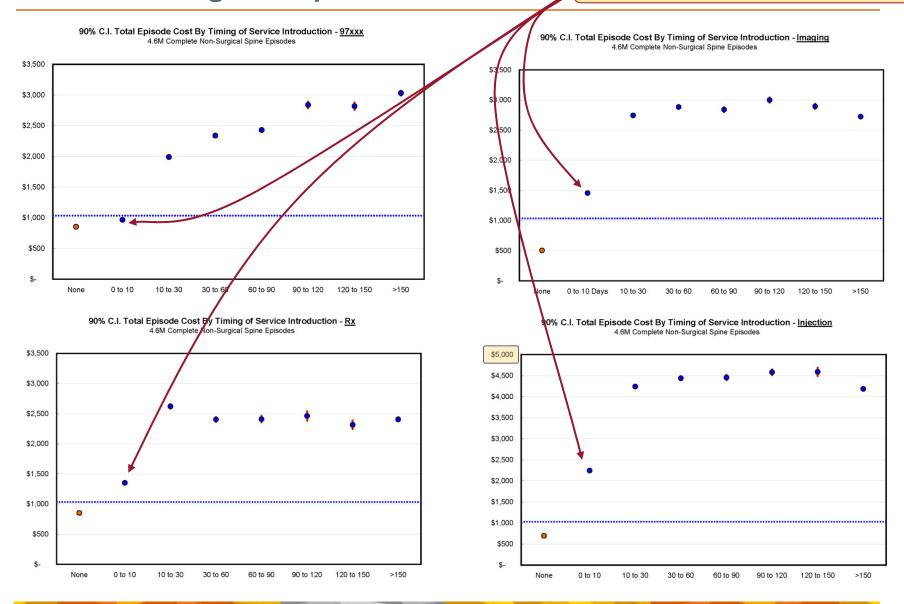
90% C.I. Total Episode Cost By Timing of Service Introduction - <u>Manipulation</u>
4.6M Complete Non-Surgical Spine Episodes



**Service Timing and Episode Cost** 

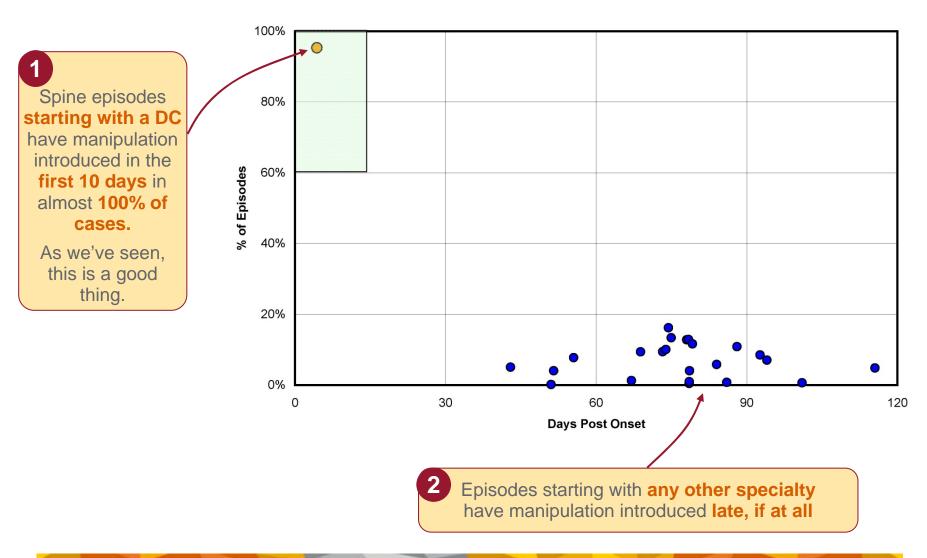
All other services, except 97xxx, increase episode cost if provided at any time during the episode

Manipulation is preferable to 97xxx at all time intervals

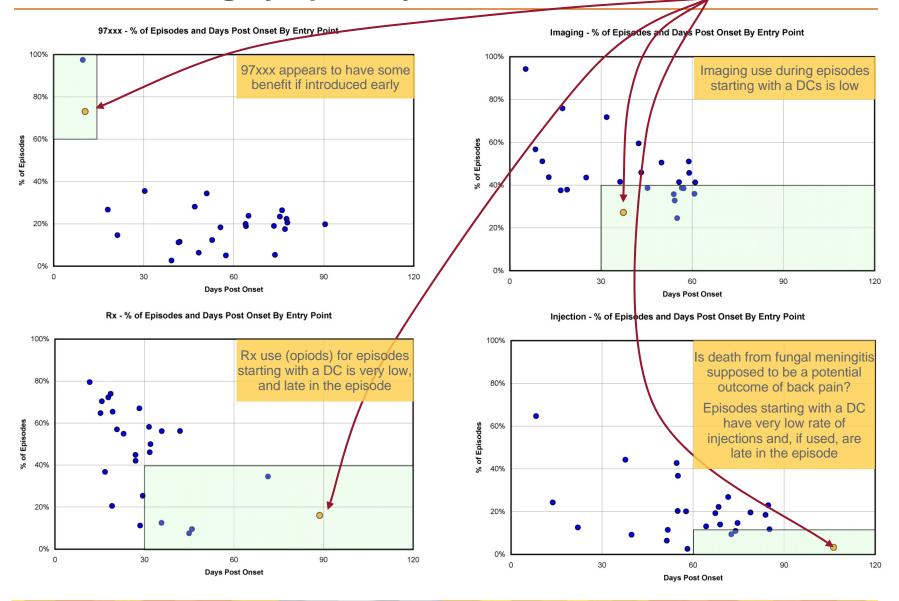


# Rate and Timing of Services by Specialty of 1st Provider Seen





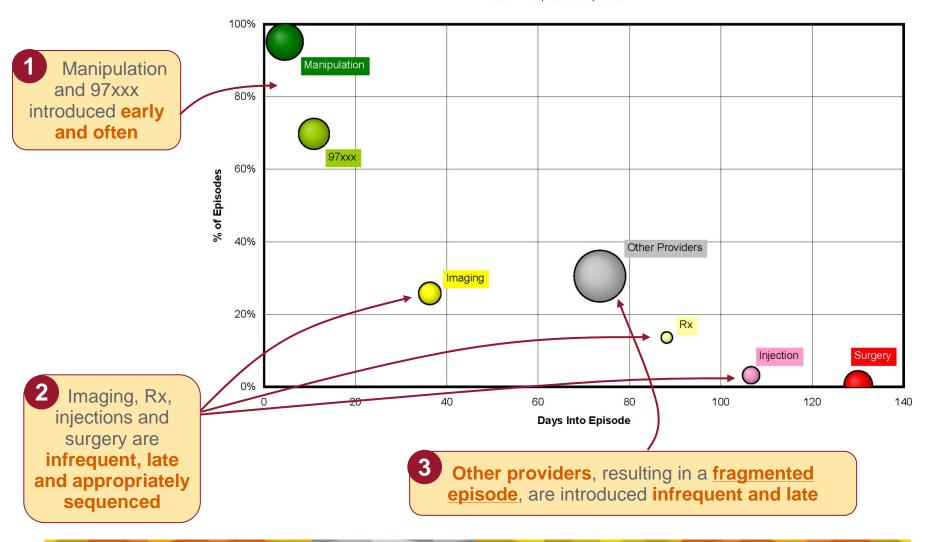
# Rate and Timing by Specialty of 1st Provider



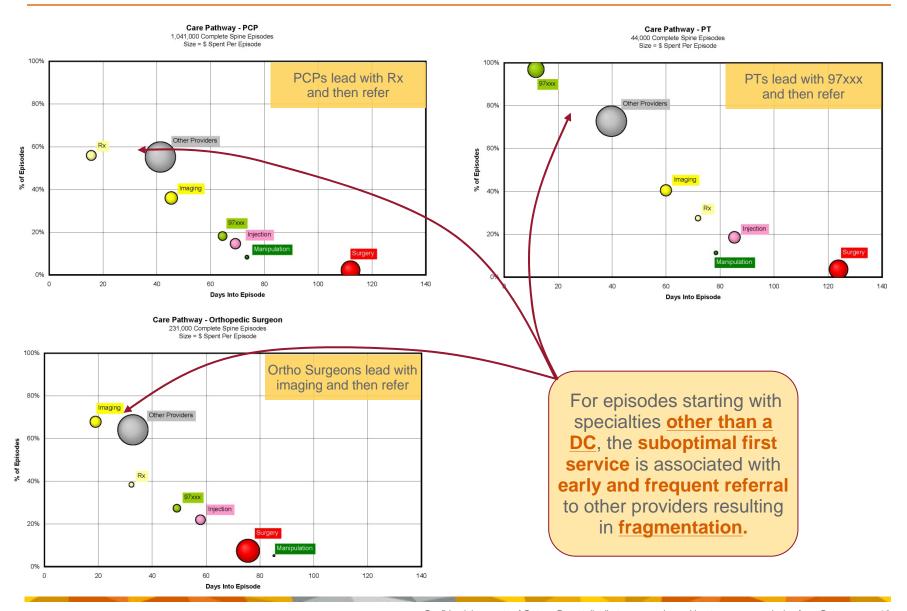
### Care Pathway by Specialty of 1st Provider Seen

#### Care Pathway - DC

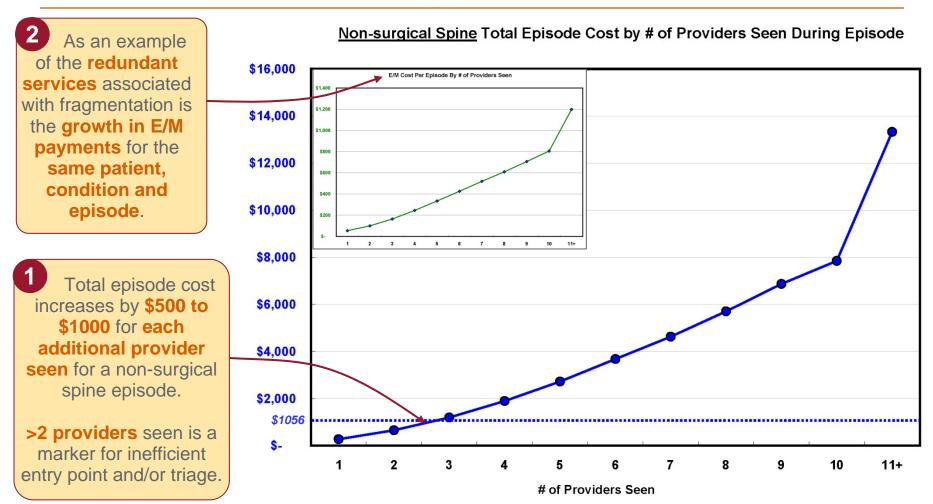
723,000 Complete Spine Episodes Size = \$ Spent Per Episode



# Care Pathway by Specialty of 1st Provider Seen



# Impact of Care Pathway Fragmentation



"I started out with my primary care physician. He had back pain and turned me on to his back specialist. I went to an orthopedic surgeon. He sent me to a neurologist. Then they sent me to a pain center. During that time I always went to a chiropractor. I went to an acupuncturist. I went to a physical therapist. As a matter of fact, I went to three different physical therapists." –T, Atlanta

### **Entry Point for Spine Episodes**

#### Spine Episodes By Entry Point

4.7M Surgical and Non-surgical Complete Episodes Ending in 2009-2011

28% of spine episodes start with a DC, second to PCP.

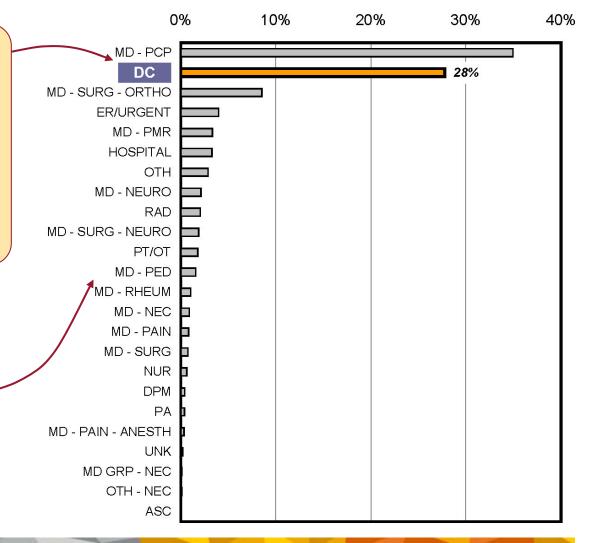
Do PCPs have the time, and are they prepared, to manage spinal

Is this **limited and valuable resource** (PCPs) needed for other conditions?

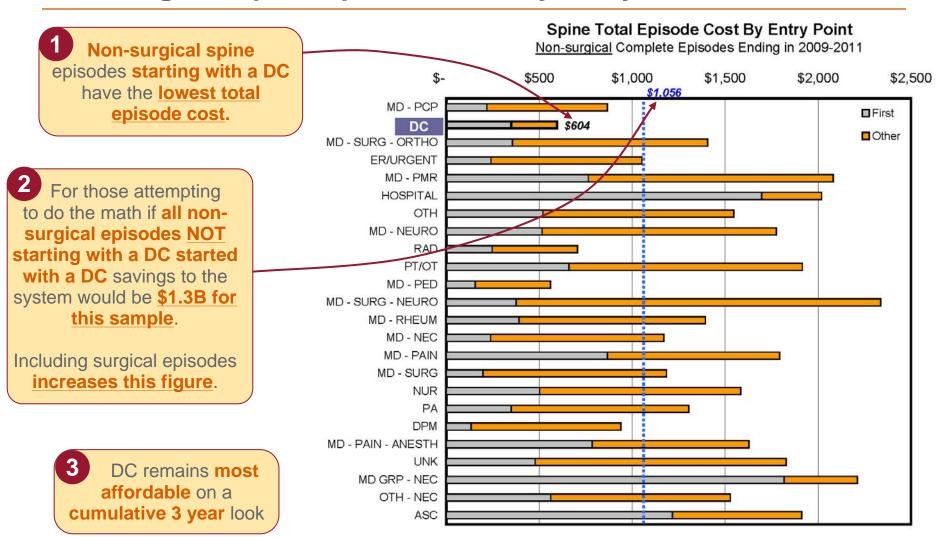
conditions?

Are the other specialties functioning as the portal of entry for spinal episodes prepared to manage spine patients?

If not what are the cost and fragmentation implications?



# Non-Surgical Spine Episode Cost By Entry Point



### Referrals to DC if Patient Starts With Different Entry Point

#### Spine Episodes With DC At Any Time By Entry Point

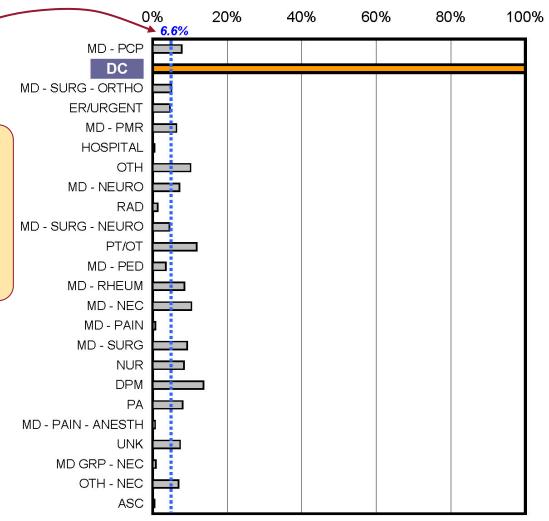
4.7M Surgical and Non-surgical Complete Episodes Ending in 2009-2011

1 For spine episodes not starting with a DC, only 6.6% involve a DC at any point during the episode.

If 20% of the episodes not involving a DC were referred to a DC within 10 days of the start of the episode:

- a. High likelihood of improved patient care
- b. **>\$300,000,000** savings to the system
- c. >\$220,000,000 in revenue to DCs
  - Realizing this opportunity requires over-coming barriers:

Communication
Control of patient
Selling products
Physical setting
Variability in DC practice



#### Agenda

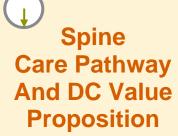


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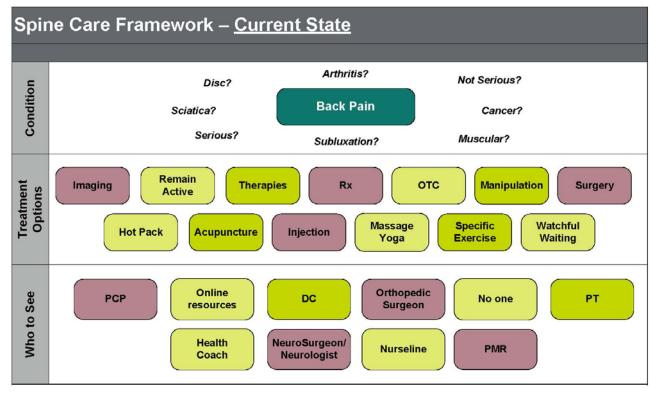
  - \$1,300,000,000



**Spine Care Framework** 

- What **simple questionnaire** has been demonstrated to improve affordability of spine care?
  - Oswestry
  - PHQ-9
  - STarTBack Screening Tool

#### **Current State of Spine Care**



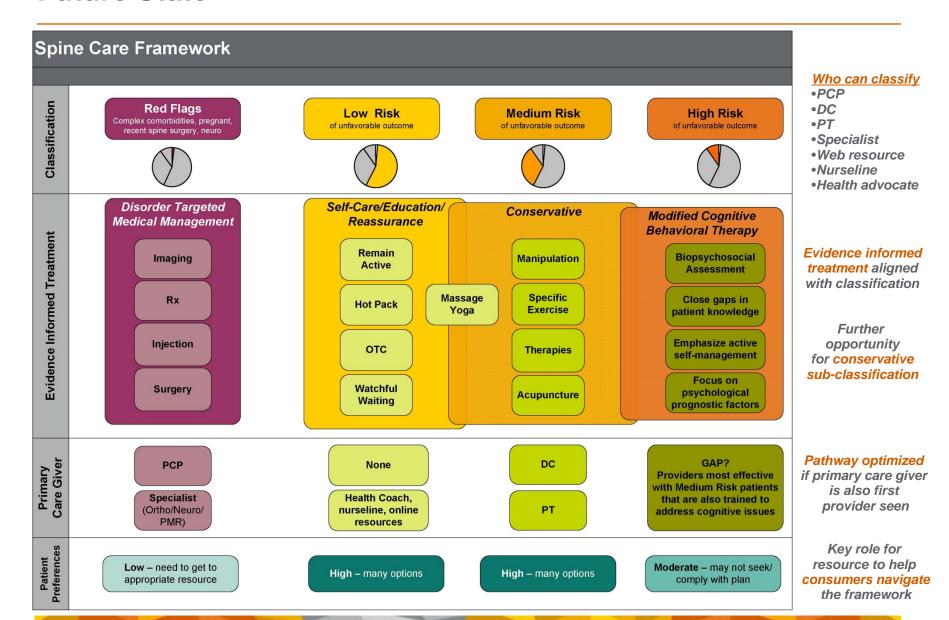
It is **2013** and for the top driver of medical expense we **don't know** what to call it, what to do for it or who to see for it

Haldeman S, Dagenais S. A supermarket approach to the evidence-informed management of chronic low back pain. *The Spine Journal* 2008; 8:1-7

#### **Key Learning Points**

- Focus on assigning a diagnostic label that is often invalid or not useful
- Care is fragmented
  - •>200 treatment options
  - •~30 different provider types
  - Poor coordination
- First provider seen exerts significant influence on the care pathway and the costs of treating LBP
- Front-loaded expenditures
  - Many patients incur significant expense soon after initial consultation (imaging, RX, etc)
- <65% adherence to Clinical Practice Guidelines (CPG)
  - Practice driven by personal opinion/bias and preconceived notions regarding patients
- Provider-centric system
  - Does little to foster health and economic benefits for patients
- Patients are challenged to navigate this on their own

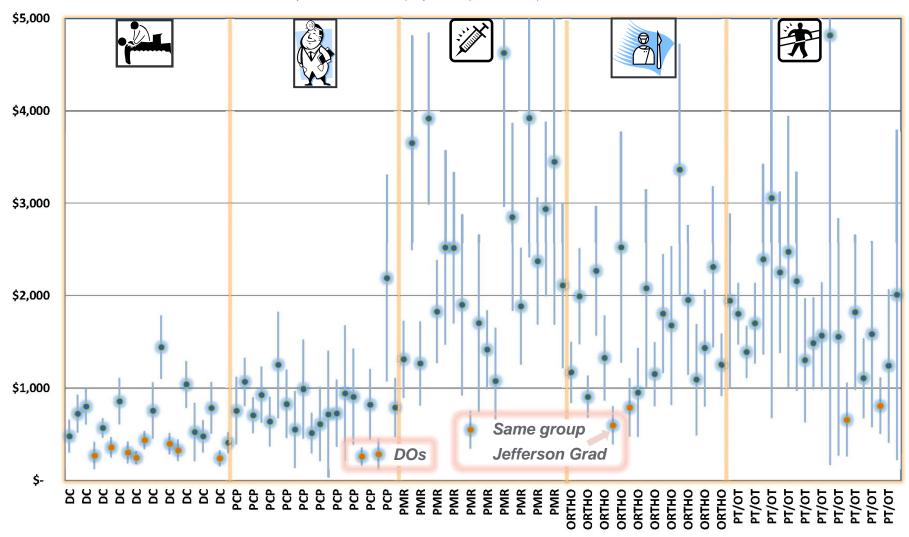
#### **Future State**



### **Systems of Excellence**

90% C.I. Non-Surgical Spine Total Episode Cost - Philadelphia

Top 20 Providers By Specialty and Entry Point Volume



#### **Systems of Excellence**



- Employer, payer, provider collaboration
- Identify providers who are:
  - High performing and/or
  - Committed to EBM
- Make introductions
- Implement:
  - Common framework
  - Triage/classification
  - Referral process
  - Measurement
- Provide transparency to, and establish cadence, of sharing performance data