

### Leaping the Knowing-Doing Gap: Using Leadership, Data, and Transparency to Forge Rapid Quality and Safety Improvements

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#### Our Big Problem

It's NOT that we don't know what is high quality and complete care, or what is the safe practice.

Our problem is DOING what we know is best.

Our problem is leaping the Knowing – Doing Gap.



# Why don't we make the leap? Why don't we practice like we know we should?

Multiple factors, but four major ones in a longer list:

- 1. We assume we already are practicing the way we should
- 2. We know we're not, but we don't know why
- 3. We are afraid to

4. We have a plan to improve, but it disappoints



# 1. We Assume We Already Are Practicing the Way We Should, Because...

- We fail to measure our performance, and hence fail to debunk our assumption
- We fail to measure the right things, at the right level of detail
- We fail to share our performance data with those who need to know

### Ask the right questions, set the right goals

Which correlates best with favorable perception of speed of access to services?

- 1. Number of patients seen in a defined time interval
- 2.Actual length of interval to first available appointment





### **Reporting Examples**

Measure the right thing.

Weekly Specialty Acce	ss Report													
Reporting Period: 07/07/2013 - 08/03/2013		Throughput and Backlog Calculations							ITS Calculations					
Facility Spec ▼ SA ▼ Desc ↑	▼ Week Desc	New Demand A	Open @ Beg B	Closed "Not Seen" C	Closed "Seen" D	Open @ End E	Weekly Throughput F	Backlog G	Backlog in Weeks H	Initiated to Booked (Days)	Initiated to Seen (Days) J	Total Seen K	seen in 10 days L	% Seen Within 10 Days M
<b>■ ALLERGY</b>														
<b>■ ALL</b>														
<b>∃ ALL</b>														
	7/7/2013 - 7/13/2013	143	129	20	104	148	124	25	0.2	0.3	5.2	86	73	84.9%
	7/14/2013 - 7/20/2013	118	148	17	113	136	130	24	0.2	0.3	5.5	92	85	92.4%
	7/21/2013 - 7/27/2013	141	136	31	108	138	139	19	0.1	0.2	4.8	81	73	90.1%
	7/28/2013 - 8/3/2013	131	138	50	102	117	152	4	0.0	0.3	5.0	68	64	94.1%
	ALL 4 Week Total	533	138	118	427	117	545	4	0.0	0.3	5.1	327	295	90.2%
<b>■ BALT</b>														
■ SOUTH BALT COUNTY MED CTR														
	7/7/2013 - 7/13/2013	16	13	2	12	15	14	1	0.0	0.6	5.3	9	7	77.8%
	7/14/2013 - 7/20/2013	24	15	2	15	22	17	5	0.2	0.1	6.1	13	11	84.6%
	7/21/2013 - 7/27/2013	26	22	7	21	20	28	0	0.0	0.2	4.3	16	16	100.0%
	7/28/2013 - 8/3/2013	14	20	8	15	11	23	0	0.0	0.3	6.5	11	9	81.8%
	4 Week Total	80	20	19	63	11	82	0	0.0	0.2	5.4	49	43	87.8%
<b>■ DCSM</b>														
_	TOL HILL MEDICAL CTR													
	7/7/2013 - 7/13/2013	18	16	2	15	17	17	0	0.0	0.1	5.0	11	10	90.9%
	7/14/2013 - 7/20/2013	9	17	1	17	8	18	0	0.0	0.3	5.9	15	14	93.3%
	7/21/2013 - 7/27/2013	11	8	1	4	14	5	9	0.6	0.0	7.0	1	1	100.0%
	7/28/2013 - 8/3/2013	18	14	8	11	13	19	0	0.0	0.1	4.8	9	9	100.0%
	4 Week Total	56	14	12	47	13	59	0	0.0	0.2	5.4	36	34	94.4%



#### **Share the Data**







Tailored to their needs



Push it out and deposit it



Challenge all to "Match the best"

Local/regional Group/individual



In their hands
In the library



Transparency







#### Feedback is a Gift

FACT: Most low performers don't know that they are, <u>because no</u> one ever told them.

If you don't provide individual-level and unblinded data, everyone assumes it's the "other guy" who's bringing down the average





### The Principle of "Illusory Superiority"

Unskilled and Unaware of It: How Difficulties in Recognizing One's Own Incompetence Lead to Inflated Self-Assessments

\*Dunning, D., and Kruger, J. Journal of Personality and Social Psychology, 77(6):1121 -34, 1999

\*Winners of a 2000 Ig Nobel Prize for this work





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Mind & Brain :: Mind Matters :: May 21, 2013 :: - 58 Comments :: 🖾 Email :: 🖨 Print

#### You Are Less Beautiful Than You Think

Dove's viral video gets it wrong

By Ozgun Atasoy

Most people believe that they are above average, a statistical impossibility. The above average effects, as they are called, are common. For example, 93 percent of drivers rate themselves as better than the median driver. Of college professors, 94 percent say that they do above-average work. People are unrealistically optimistic about their own health risks compared with those of other people. For example, people think that they are less susceptible to the flu than others. Stock pickers think the stocks they buy are more likely to end up winners than those of the average investor. If you think that self-enhancement biases exist in other people and they do not apply to you, you are not alone. Most people state that they are more likely than others to provide accurate self-assessments.

Why do we have positively enhanced self-views? The adaptive nature of selfenhancement might be the answer. Conveying the information that one has desirable characteristics is beneficial in a social environment. People may try to deceive others about their characteristics, but deception has two main disadvantages. First, it is

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#### nature Publishing Index **2012 GLOBAL**

Access the supplement online



More to Explore

Sewage Overflow Adds to Detroit's Woes





# 2. We Know We're Not, But We Don't Know Why, Because...

- We fail to measure the right things about our performance
- We fail to measure at the right level of detail
- We assume everyone is doing the agreed-to thing
- We fail to penetrate the "my patients are different" shield



## Never underestimate the power of competition

	•	
Transparency,	in the form of unblinded data,	spurs change.

QUALITY

Qual.

Coding

Index

BS

1.01

1.03

1.04

1.04

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1.02

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1.04

1.04

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OVERALL

Overall

Performance

BT

UGI

Referrals

Visits

B۷

4.04

0.29

0.85

0.31

0.32

UGI

Referrals

Index

BW

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IMAGING REFERRALS (FOR EDUCATIONAL PURPOSES ONLY)

Knee

MRI

Referrals

Index

CA

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t Carotid

Visits

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3.72

2.90

8.94

1.04

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Outpatient

Carotid

Referrals

Index

0.50

0.74

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0.47

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Abdomina

ULS

Referrals/

1000 Visits

CD

17.36

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13,90

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Abdomina

ULS

Referrals

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**Imaging** 

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Knee

Referrals

**/1000** 

Visits

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L-Spine

MRI

Referrals

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L-Spine

Referrals

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Print Options Condensed Report	

epartment: Medicine		
easurement Period: 2008	Transparency, in the form of unblinded data, spurs change.	

DIABETES

Diabetes

Index

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CANCER

Cancer

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& Prev

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ACCESS On-Line

Access/ On-line

Mgmt.

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0.79

1.03

1.06

PANEL INFORMATION

Panel Empanl

Panel | Risk Adj.

1,376

2,294

1,702

2,036

1,674

2,178

1,858

1,662

2,160

1,894

2,346

1,555

1,591

1,336

1,587 96%

2,105

1.780

1,902 96%

1,290

1,144

1,320

2,090 2,426

1,760

1,782 1,970

1,518

0.76 | 1.677 | 1.967

1,518

1,298

1,980 2,073

0.42

Unadjusted

Panel

Members

1,301

1,807

1,625

2,514

2,281

1,475

1,712

2,563

2,059

2.201

2,336

1,922

2,252

2.004

1,827

1,455

1,506

2,606

1,878

2,047

2.025

1,311

2008 TARGETS

120%

116%

129%

116%

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127%

124%

111%

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103%

105%

106%

104%

140%

Index

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1.38

PROVIDER LEVEL PERFORMANCE AND

IDENTIFICATION DATA

NAME

MC FAC

SCL CMB

SCL | CMB

SCL | CMB

SCL | CME

SCL | CME

SCL | CMB

SCL | CME

SCL | CME

SCL | CME

SCL CMB

SCL MIL

SCL | MIL

SCL | MIL

SCL | MIL

SCL MIL

HIRE DATE

RESID (mm/dd/yy)

Care

FTE Size

0.60

0.80

UTILIZATION REPORT

Physicians with > 2 yrs tenure

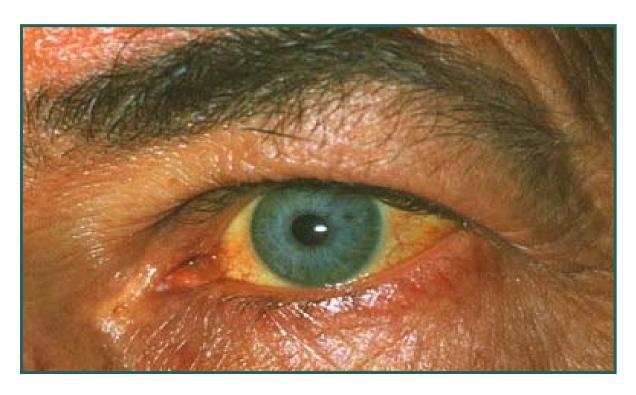
# Most important question to ask of your data is not what, or how, or how many, but why:

Why didn't you turn out like we expected you to, based on what we've done?

Most common answer: Because you are not doing what you think you are.



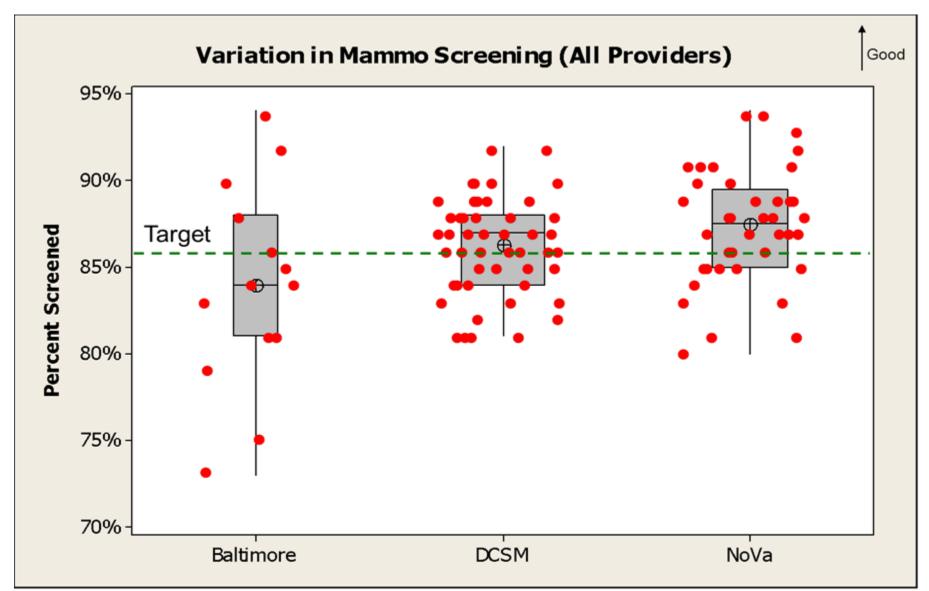
# Listen to explanations about poor performance, but be a cautious 'buyer' of those explanations. Always ask the next question



"The Jaundiced Eye"



#### **Variation Analysis**





### **Getting the Data Right**

- It won't always be right the first time
- Encourage people to find the mistakes
- Be transparent about correcting it





### 3. We Are Afraid To, Because...

- Leadership is hard
- People can get angry, or be mean, if they don't like the feedback
- Everyone wants to be liked
- So, under the circumstances, we forget the "Big Picture" of why we are here



#### Ah, Leadership!

You must have a clear vision of, and tenacious grasp on, the "greatest good" and the "why are we here", and you must share it with the folks you lead.

The job of leaders, and the "trick" of leadership, is to take people where they thought they could not go.

People in health care are inherently more altruistic than average.\* They almost always respond positively to the altruistic appeal, especially if there is also a well-thought-out WIIFM (and there is always something in it for them).

\*Stanley, TJ, and Danko, WD, *The Millionaire Next Door*, 1996



# 4. We have a plan to improve, but it disappoints, because...

- We're missing a relentless leadership focus and motivating "mojo"
- Our improvement "cycle times" are too long
- We set our sights too low





# Rapid performance improvement requires rapid action and clear, crisp, lofty goals

- To achieve rapid improvement, cycle times need to be foreshortened, so data on current performance must be supplied at shorter intervals.
- Some goals will require daily data to get at the appropriate cycle time.
- You can't fix history, only the future.





### A Theory of Lofty Goal Setting

Rapid performance improvement requires *lofty*, not the proverbial "*achievable*," goal setting. That does not mean that lofty goals are not achievable. But unambitious goals will bring unambitious progress.

Locke, "Towards a Theory of Task Motivation and Incentives," 1968
Locke and Latham, *A Theory of Goal Setting and Task Performance*, 1990
"clarity, challenge, commitment, feedback, complexity"

Collins and Porras, "big, hairy, audacious goals", or BHAG's, in Built To Last, 1994

Amabile and Kramer, "progress, not praise," HBR, January 2010



# A Round-Up of Thoughts on Data

- If you want to move something, measure it; you won't move it unless you do
  - You need both macro & granular results
  - Put the data right in the hands of influencers
    - Publicly report at geographic, department, team, & individual levels
    - Transparency...high and low performers should meet, and have a chat
      - Practice data humility
      - Actually use your data

- Pick your key metrics; set clear, specific, challenging goals
- Be relentless in communication about patient care as driver for what we do, why we do it
- Establish repository for reports so people have a reference library of performance
- Challenge everyone to match the performance of the best, even if only their "local" best
- Publicly recognize and celebrate success



#### Leadership For Performance Improvement: Key Take-Aways

#### What we find critical

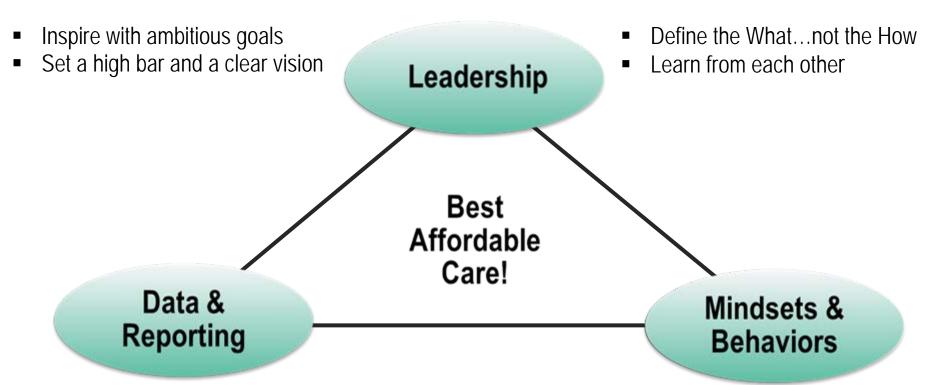
- Crisp, clear vision & "imperatives".
- Engagement of the entire care team led by physicians.
   Collaboration is critical.
- Culture of excellence is expected... not optional.
- "Challenge" is valued.
- Culture of accountability; the data "counts"

#### What is not essential

- Perfect data that everyone agrees is incontrovertible.
- A detailed roadmap with every step plotted out.
- Complete consensus of everyone on the team.
- Absolute consistency driven by an assumption that what works one place will certainly work elsewhere.



#### Inter-Related Elements of the Success Formula



- Macro & granular results
- Data in the hands of influencers
- Transparency High vs. Low Performers
- Et cetera

- Think BIG, start small, move fast!
- Empower people...physicians & frontline staff
- Believe! Prevention saves lives
- Believe! The WIIFM of improved patient experience





# But is it working?

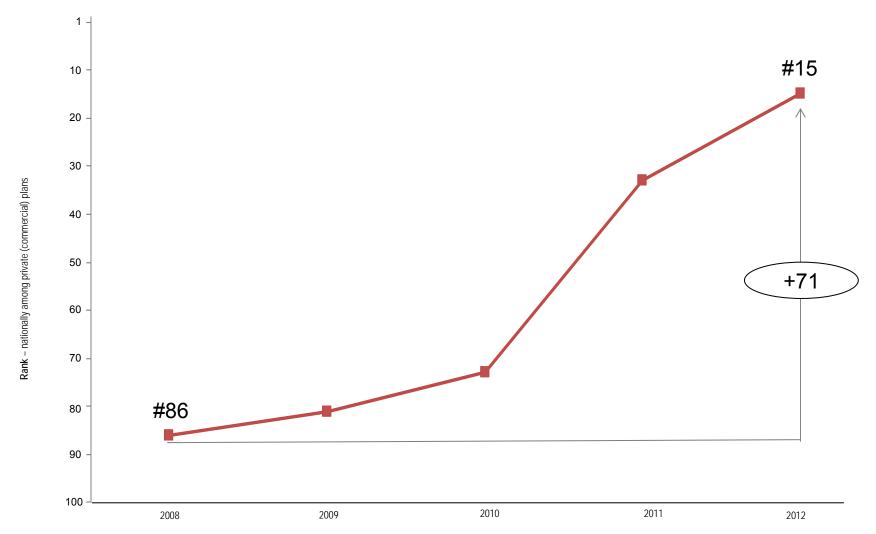
There is no value in a nice concept if it doesn't deliver the outcomes desired



#### **KP Mid-Atlantic: Climbing the National Rankings**

Kaiser Permanente Mid Atlantic

US National Health Plan Ranking 2008 - 2012



National Committee for Quality Assurance ranking of health plans in the U.S.; \* Other Large Mid-Atlantic Health Plans listed represent insurance carriers operating in MD, VA, and DC with a minimum of 150,000 commercial members . Source: HealthLeaders July 2011



As the saying goes, we want to turn *Data* into *Information*, and then into *Insight*, but, ultimately and most importantly, we want to turn it into *ACTION*.

### Make The Leap!

