



Mini-Summit X: The Patient/Consumer Role in Payment Reform

**A Call to Action for Transforming the US Healthcare System:
The Consumer Perspective**

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Executive Director*



Dedicated to creating a nation where the best health and health care are equally accessible to all

Families USA

The Problem

The Opportunity



FAMILIESUSA

Who We Are

Families USA's Mission and Focus Areas

Families USA, a leading national voice for health care consumers, is dedicated to the achievement of high-quality, affordable health care and improved health for all. We advance our mission through public policy analysis, advocacy, and collaboration with partners to promote a patient-and community centered health system.

Working at the national, state and community level for over 35 years



COVERAGE



HEALTH CARE
VALUE

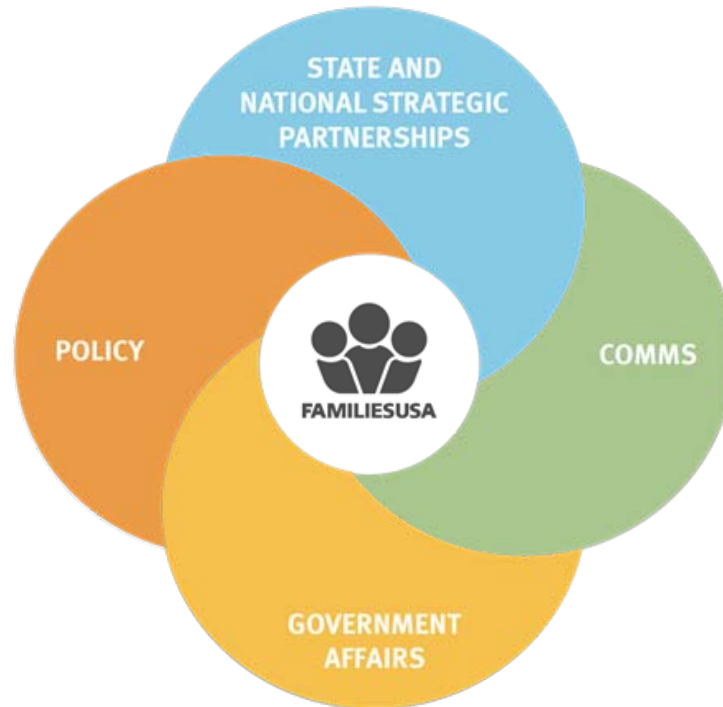


HEALTH EQUITY

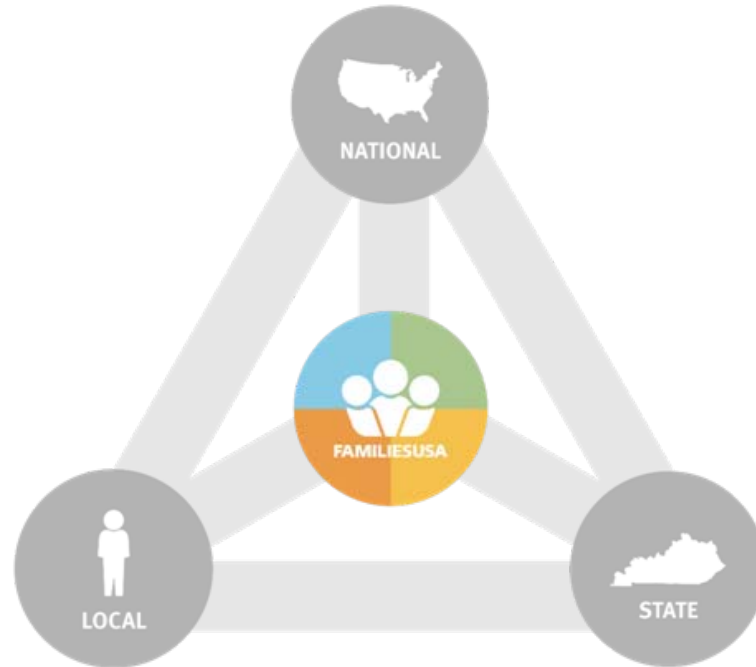


CONSUMER
ENGAGEMENT

Families USA's Core Capabilities



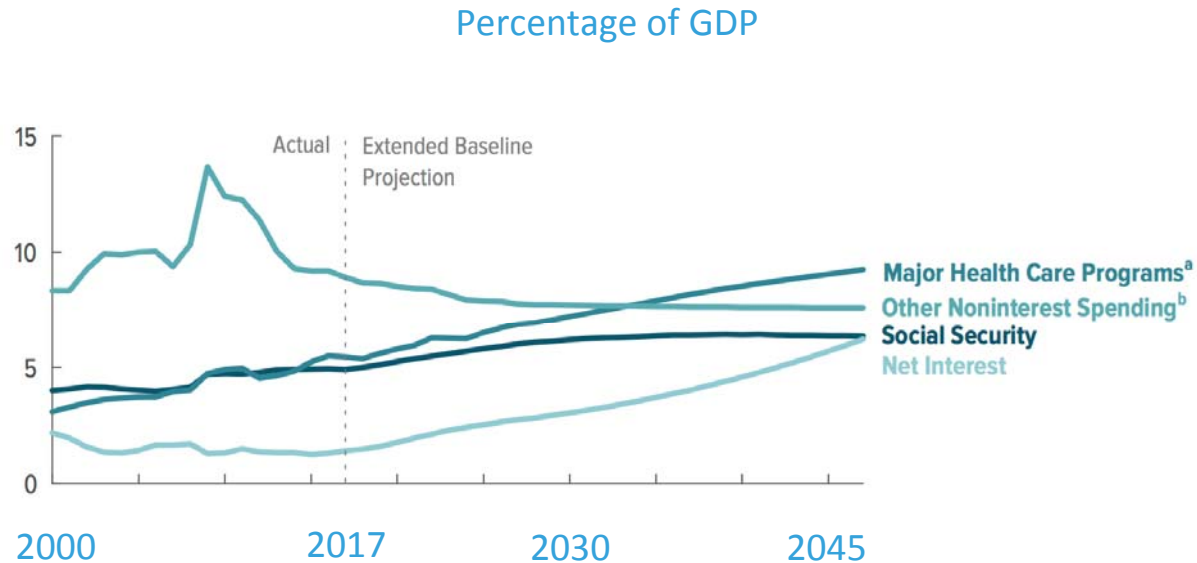
Families USA's Work on the National, State and Local Levels





The Problem

Federal Health Care Spending to Consume Larger Portion of Federal Resources



Source: Congressional Budget Office, 2017 Long Term Budget Outlook.

The extended baseline generally reflects current law, following CBO's 10-year baseline budget projections through 2027 and then extending most of the concepts underlying those baseline projections for the rest of the long-term projection period.

GDP = gross domestic product.

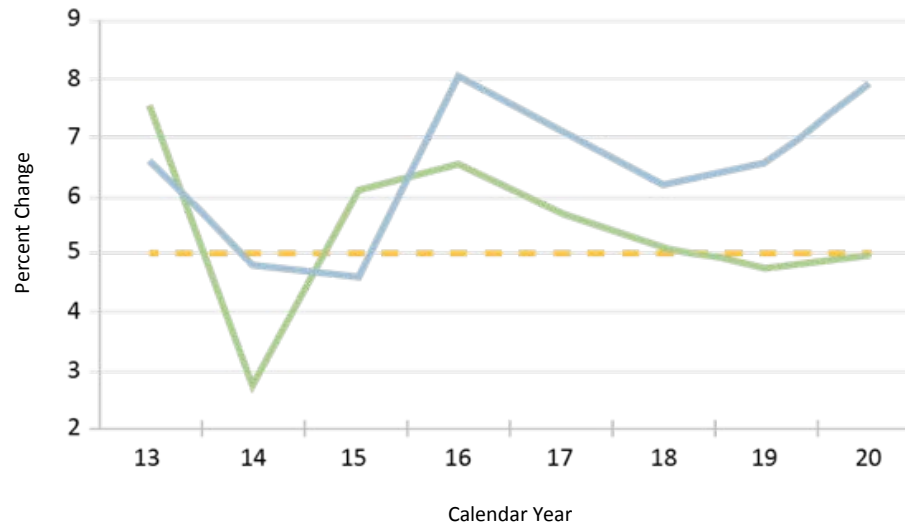
a. Consists of spending for Medicare (net of premiums and other offsetting receipts), Medicaid, and the Children's Health Insurance Program, as well as outlays to subsidize health insurance purchased through the marketplaces established under the Affordable Care Act and related spending.

b. Consists of all federal spending other than that for Social Security, the major health care programs, and net interest.



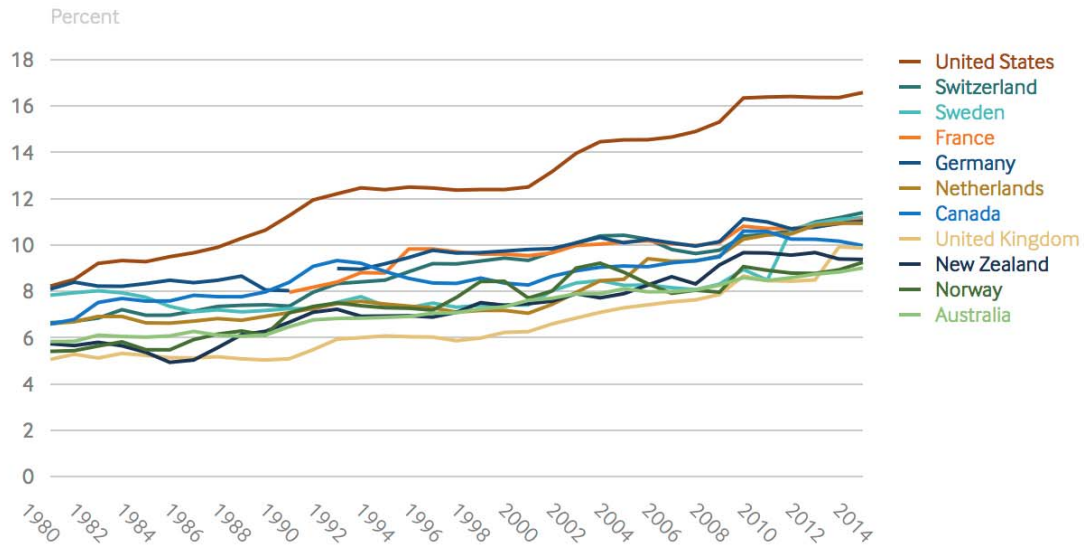
State's Face Similar Dilemma: Medicaid Spending Likely to Outpace Growth in State Tax Revenue

■ CMS state Medicaid spending forecast ■ Avg. state tax growth since 1986 ■ Moody's Analytics state tax revenue forecast



U.S. Has Very High Relative Per Capita Spending

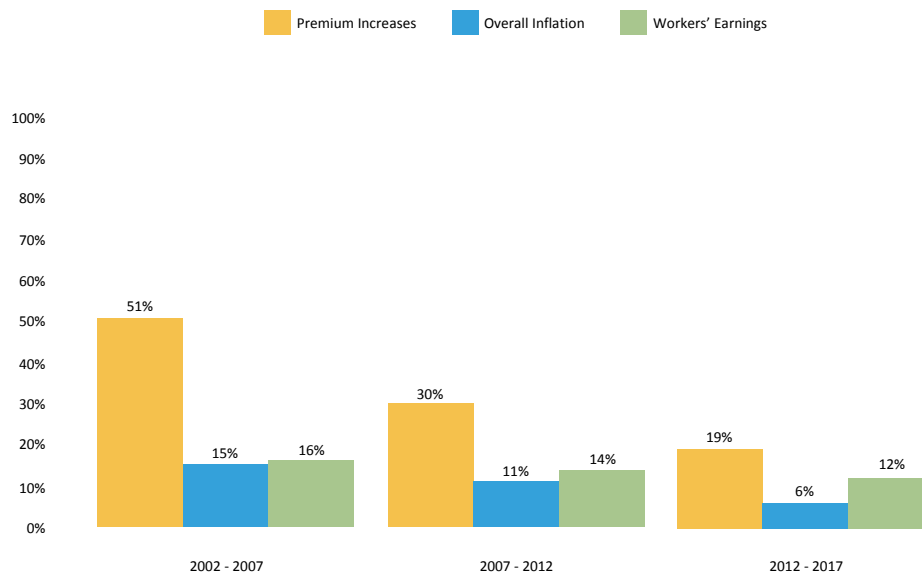
Health Care Spending as a Percentage of GDP, 1980–2014



Notes: GDP refers to gross domestic product. Source: OECD Health Data 2016. Data are for current spending only, and exclude spending on capital formation of health care providers.

Family Premiums Increasing Faster than Other Indicators

Cumulative Premium Increases for Covered Workers with Family Coverage, 2002-2017



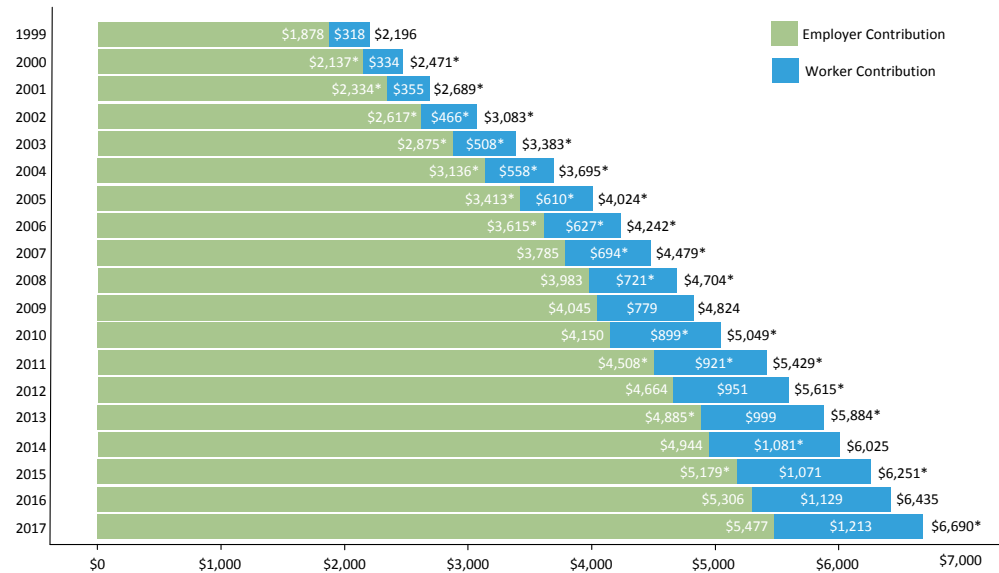
*Percentage change in family premium is statistically different from previous five year period shown ($p < .05$).

Source: Kaiser/HRET Survey of Employer-Sponsored Health Benefits, 2002-2017. Bureau of Labor Statistics, Consumer Price Index, U.S. City/Average of Annual Inflation (April to April), 2002-2017; Bureau of Labor Statistics, Seasonally Adjusted Data from the Current Employment Statistics Survey, 2002-2017) April to April).



Businesses' and Employees' Income Being Consumed by Health Care Spending

Average Annual Worker and Employer Contributions to Premiums and Total Premiums for Single Coverage, 1999-2017

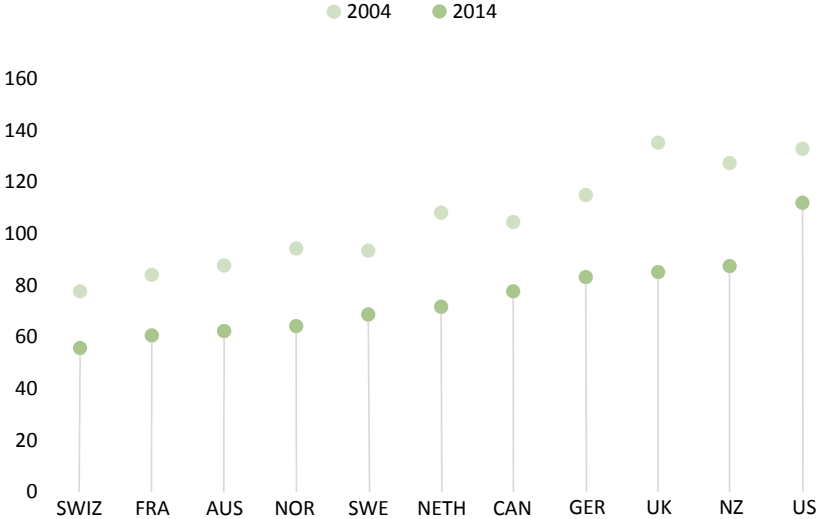


*Estimate is statistically different from estimate for the previous year shown ($p < .05$).

For All of this Spending, Quality Lagging.....

Mortality Amenable to Health Care, 2004 and 2014

Deaths per 100,000 population

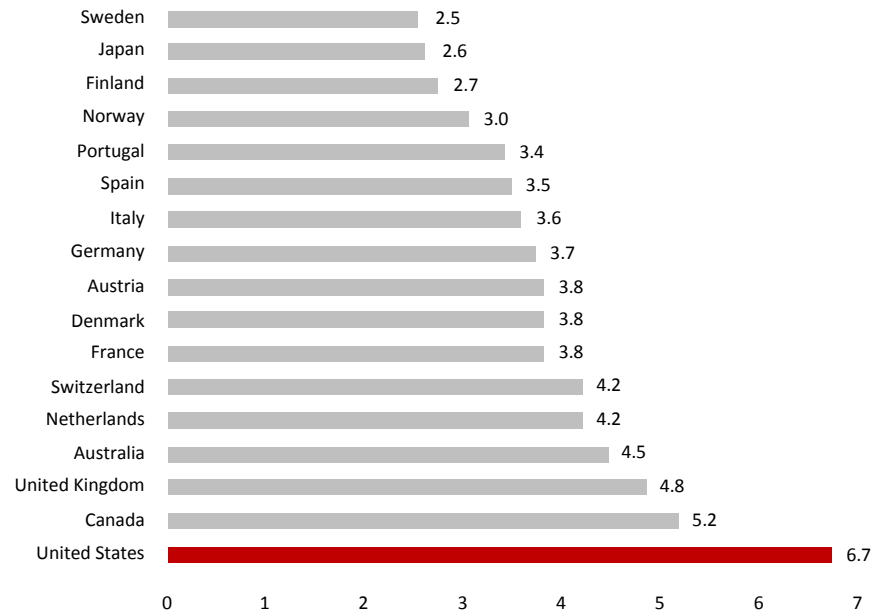


Source report: the Commonwealth Fund, 2013, Exhibit 4: <http://www.commonwealthfund.org/interactives/2017/july/mirror-mirror/>.



For All of this Spending, Quality Lagging.....

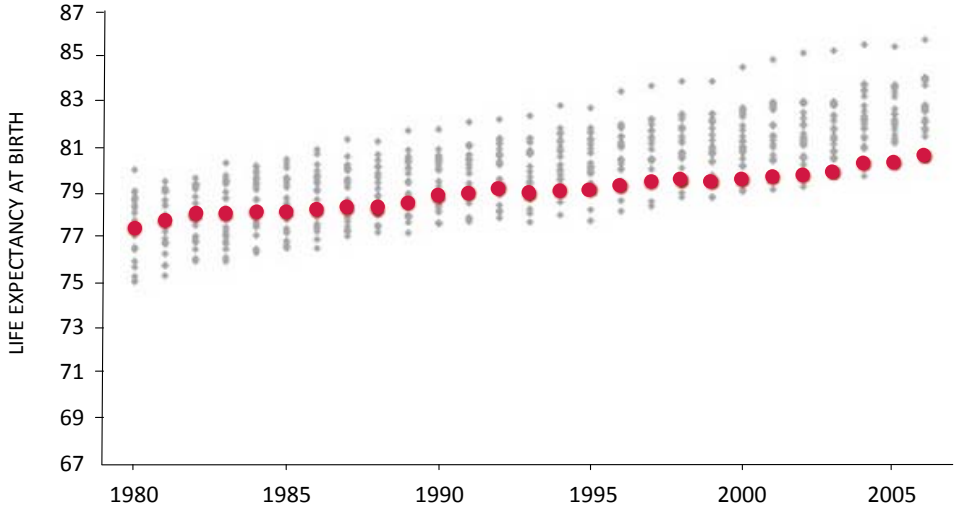
Infant Mortality Rates in 17 Countries, 2005-2009



Note: Rates averaged over 2005-2009.
Source: Data from OECD (2012c).

For All of this Spending, Quality Lagging.....

U.S. Female Life Expectancy at Birth Relative to 21 Other High-Income Countries 1980-2006



Notes: Red circles depict newborn life expectancy in the United States. Grey circles depict life expectancy values for Australia, Austria, Belgium, Canada, Denmark, Finland, France, Iceland, Ireland, Italy, Japan, Luxembourg, the Netherlands, New Zealand, Norway, Portugal, Spain, Sweden, Switzerland, the United Kingdom and West Germany.

Source: National Research Council (2011, Figure 1-4).



Each of Us Could Be Impacted; Each of Us Could be Debra...



Debra





The Opportunity

Five Transformational Strategies that are Working



Five Transformational Strategies that are Working



It's time for Consumers to Join Forces with Transformational Visionaries!



Together we will transform the healthcare industry and improve the health and well-being of our nation!

It's time for Consumers to Join Forces with Transformational Visionaries!



THANK YOU!

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