



Welcome and Introductions

Eighth National APM and ACO Summit

S. Lawrence Kocot
Principal and National Leader
Center for Healthcare Regulatory Insight
KPMG, LLP

June 28, 2017

ACOs and APMs Continue To Grow

Medicare Shared Savings Program Participation

As of January 2017, there were 480 ACOs enrolled in MSSP

- 99 new and 79 renewing MSSP ACOs... a net increase of 47 ACOs from January 1, 2016.
- ACOs serve over 9 million assigned Medicare beneficiaries in all 50 states, DC, and Puerto Rico.
- 42 ACOs (9 percent of participants) are in a two-sided performance-based risk track, up from 5 percent in 2016
- 26 Track 3 ACOs are approved to use the SNF 3-Day Rule Waiver, partnering with 425 skilled nursing facility affiliates and serve over 767,000 prospectively assigned beneficiaries.
- *Track 1+ being added next year, which would qualify as an Advanced APM under QPP*

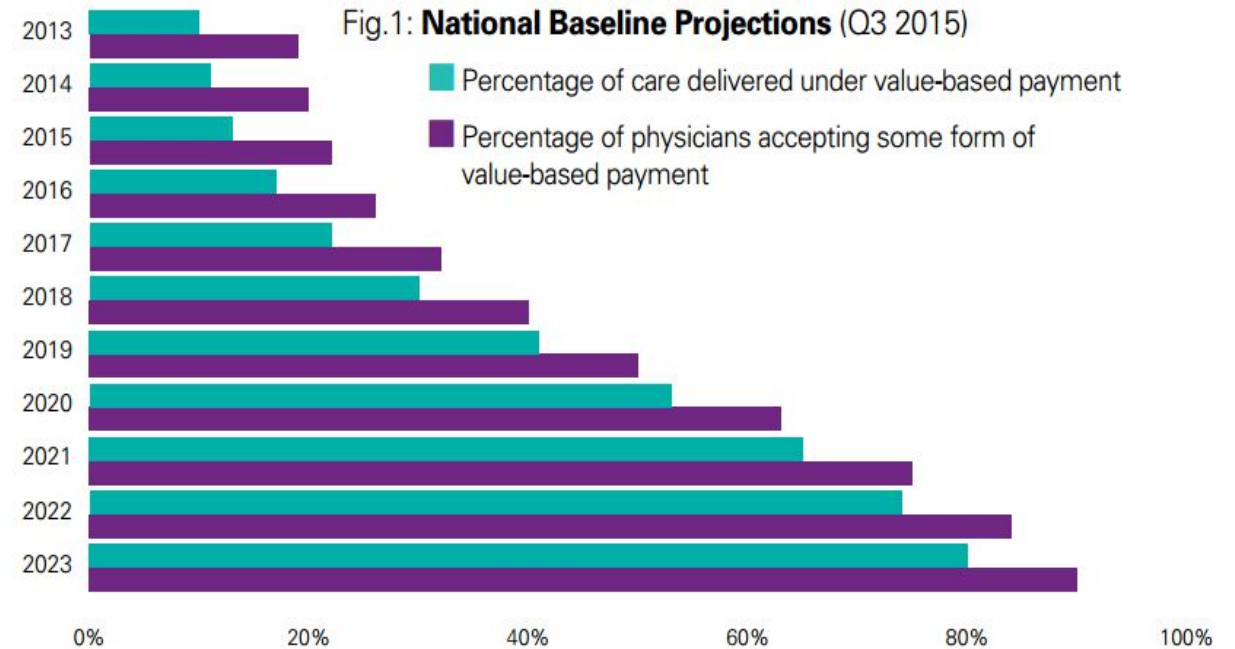
Next Generation ACO Participation

- As of January 2017, there are 44 participating Next Generation ACOs
- Qualifies as an Advanced APM under QPP

ESRD Seamless Care Organizations (ESCOs)

- Currently 37 ESCOs
- 2 sided risk model qualifies as Advanced APM under QPP

Value-Based Care Will Continue to Grow



Summit Agenda Overview

KEYNOTE ADDRESSES

- **Mark McClellan, MD, PhD**
Director, Robert J Margolis Center for Health Policy and Margolis, Professor of Business, Medicine and Health Policy, Duke University; Former Administrator, Centers for Medicare and Medicaid Services; Former Commissioner, US Food and Drug Administration
- **Michael Leavitt**
Founder and Chairman, Leavitt Partners; Former Secretary, US Department of Health and Human Services; Former Governor of Utah
- **Kate Goodrich, MD**
Chief Medical Officer and Director, Center for Clinical Standards and Quality, Centers for Medicare and Medicaid Services
- **Representative Michael C. Burgess (R/TX)**
Chair, Subcommittee on Health, Committee on Energy and Commerce, US House of Representatives

Summit Agenda Overview

PLENARY PANELS

- The Keys to APMs and ACOs: The Move to a More Patient-Centric Health Ecosystem
- Progress and Challenges in Moving from Volume to Value: Provider and Plan Perspectives
- Healthcare Integration and the Continuing Challenge of Interoperability
- Future Directions for APM Development: The Role of P-TAC

TRACK SESSIONS

- Advancing the Transition to Value-Based Payment
- Integrating Community and Home-Based and Health Services
- Care Transformation Through Contracting Innovation
- The Impacts of Consolidation in An Evolving Value-Based Marketplace
- Proven Approaches to Managing High-Risk Patients Through Data
- Digital Health: Using Technology to Meet the Patient



Thank You

S. Lawrence Kocot
Principal and National Leader
Center for Healthcare Regulatory Insight
KPMG, LLP

June 28, 2017